

Non-metallic Mineral Products in Germany

<https://marketpublishers.com/r/NB1731CD413EN.html>

Date: August 2020

Pages: 24

Price: US\$ 660.00 (Single User License)

ID: NB1731CD413EN

Abstracts

The German housing sector was the main driver of cement and concrete demand in 2019. Residential construction activities were stimulated by an expanding rental market, higher housing prices and extremely low interest rates. While housing demand was robust, non-residential construction remained weak, given slower manufacturing activity, prevailing trade tensions and a depressed economic outlook, deterring businesses from major capital investment in real estate and production facilities. Slower co...

Euromonitor International's Industrial reports provide a 360 degree view of an industry. The Industrial market report offers a comprehensive guide to the size and shape of the Non-metallic Mineral Products market at a national level. It provides the latest retail sales data, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts illustrate how the market is set to change.

Product coverage: Cement, Stone and Ceramic Products, Glass and Glass Products, Quarrying of Stone, Sand and Clay.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Non-metallic Mineral Products market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Contents

Headlines

Prospects

Slowdown in commercial construction, but housing sector will provide support for demand for cement

Recession caused by COVID-19 fosters major infrastructure investment, stimulating demand for cement products

Export volumes are projected stagnate amidst a downturn in commercial construction across the EU

Competitive Landscape

Further investment in carbon footprint reduction might be hindered by COVID-19 crisis

Industry Overview

CHART 1 Turnover 2004-2024, LCU million

CHART 2 Value Added 2014-2019, LCU million

CHART 3 Profit and Profit Margin 2014-2019

CHART 4 Turnover and Growth by Category 2019, LCU million

CHART 5 Cement, Stone And Ceramic Products Turnover 2004-2024, LCU million

CHART 6 Glass And Glass Products Turnover 2004-2024, LCU million

CHART 7 Quarrying Of Stone, Sand And Clay Turnover 2004-2024, LCU million

CHART 8 Absolute Growth by Category, LCU million

Cost Structure

CHART 9 Cost Structure 2019, LCU million

CHART 10 B2B Costs and Growth 2019, LCU million

Trade

CHART 11 Imports, Exports and Trade Balance 2014-2019, LCU million

CHART 12 Exports 2014-2019, LCU million

CHART 13 Exports Share by Category 2014-2019, % of Total Exports

CHART 14 Exports by Country 2014-2019, LCU million

CHART 15 Exports Share by Country 2014-2019, % of Total Exports

CHART 16 Imports 2014-2019, LCU million

CHART 17 Imports Share by Category 2014-2019, % of Total Imports

CHART 18 Imports by Country 2014-2019, LCU million

CHART 19 Imports Share by Country 2014-2019, % of Total Imports

Market Structure

CHART 20 Market Structure by Category 2014-2019, LCU million

CHART 21 Market Share by Category 2014-2019, % of Total Market

CHART 22 Market Structure 2014-2019, LCU million

Buyers

CHART 23 Market Structure by Buyer 2019, LCU million

CHART 24 B2B Buyers and Growth 2019, LCU million

Firmographics

CHART 25 Employment Statistics and Productivity 2014-2019

CHART 26 Number of Companies by Company's Size 2014-2019

CHART 27 Firmographics Distribution by Company Size 2014-2019, % of Total Companies

CHART 28 Firmographics Distribution by Turnover 2014-2019, % of total Turnover

CHART 29 Industry Concentration 2014-2019, % Share of Turnover

CHART 30 Top Companies' Shares 2019, % of Turnover

CHART 31 Top 5 Companies' Share Dynamics 2014-2019, % of Turnover

CHART 32 Turnover Performance by Company 2014-2019

Digital Business

Industry Context

CHART 33 Attractiveness Index in Selected Industries 2019

CHART 34 Industry vs GDP Performance 2004-2024, % y-o-y Growth

CHART 35 Non-metallic mineral products vs Other Industries 2004-2024, LCU million

CHART 36 Industry Turnover by Region 2019, USD million

CHART 37 Non-metallic Mineral Products in Western Europe 2004-2024, USD million

I would like to order

Product name: Non-metallic Mineral Products in Germany

Product link: <https://marketpublishers.com/r/NB1731CD413EN.html>

Price: US\$ 660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NB1731CD413EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970