

# Naturally Healthy Beverages in South Africa

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## **Abstracts**

NH fruit/herbal tea is expected to see further demand in the coming years after recording dynamic growth rates in 2020/2021. This will be driven by both increased global and domestic demand for unique, South African variants which often claim to have health benefits. This includes rooibos, which was recently classified as a designated origin product by the European Commission. This affords rooibos the same naming privileges given to champagne, meaning products can only be named as rooibos if the...

Euromonitor International's Naturally Healthy Beverages in South Africa report tracks the developments of health-associated product types and the healthy-option positioning of competing brands across different food sectors. It provides the latest retail sales data 2017-2021, allowing you to compare health and wellness categories with each other or in the context of the total market for a sector. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market- be they new product developments, legislative context or lifestyle influences. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: NH Hot Drinks, NH Soft Drinks.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Naturally Healthy Beverages market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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NATURALLY HEALTHY BEVERAGES IN SOUTH AFRICA **KEY DATA FINDINGS** 2021 DEVELOPMENTS NH fruit/herbal tea continues to gain in popularity Combining fruit and vegetables into single beverage becomes increasingly popular, due to greater perceived nutritional benefits Direct-to-consumer models are expected to gain prominence PROSPECTS AND OPPORTUNITIES Health shots are expected to see growth based on changing lifestyles NH superfruit 100% juice to see dynamic growth, supported by demand for immuneboosting options Research findings and increasing consumer awareness will hold product claims more accountable CATEGORY DATA Table 1 Sales of NH Beverages by Category: Value 2016-2021 Table 2 Sales of NH Beverages by Category: % Value Growth 2016-2021 Table 3 NBO Company Shares of NH Beverages: % Value 2017-2021 Table 4 LBN Brand Shares of NH Beverages: % Value 2018-2021 Table 5 Distribution of NH Beverages by Format: % Value 2016-2021 Table 6 Forecast Sales of NH Beverages by Category: Value 2021-2026 Table 7 Forecast Sales of NH Beverages by Category: % Value Growth 2021-2026 HEALTH AND WELLNESS IN SOUTH AFRICA EXECUTIVE SUMMARY Health and wellness in 2021: The big picture 2021 key trends Competitive landscape Retailing developments Foodservice vs retail split What next for health and wellness? MARKET DATA Table 8 Sales of Health and Wellness by Type: Value 2016-2021 Table 9 Sales of Health and Wellness by Type: % Value Growth 2016-2021 Table 10 Sales of Health and Wellness by Category: Value 2016-2021 Table 11 Sales of Health and Wellness by Category: % Value Growth 2016-2021 Table 12 Sales of Health and Wellness by Prime Positioning: Value 2016-2021 Table 13 Sales of Health and Wellness by Prime Positioning: % Value Growth 2016-2021



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