

# Naturally Healthy Beverages in Singapore

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## **Abstracts**

As consumers have continued to stay at home more in 2021, including working from home, this has resulted in consumers replicating their foodservice, work or school beverage consumption routines at home. In order to boost their immunity and due to increasing health-consciousness, NH tea has benefited due to its functional health benefits and wide product variety. NH teas include ingredients such as ginger, camomile and herbs which serve to bring about calming benefits and boost immunity, which we...

Euromonitor International's Naturally Healthy Beverages in Singapore report tracks the developments of health-associated product types and the healthy-option positioning of competing brands across different food sectors. It provides the latest retail sales data 2017-2021, allowing you to compare health and wellness categories with each other or in the context of the total market for a sector. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market- be they new product developments, legislative context or lifestyle influences. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: NH Hot Drinks, NH Soft Drinks.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Naturally Healthy Beverages market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



NATURALLY HEALTHY BEVERAGES IN SINGAPORE

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**KEY DATA FINDINGS** 2021 DEVELOPMENTS Continued working from home results in the growth of NH tea NH RTD tea continues to record growth NH bottled water remains relevant, especially with home seclusion and health concerns PROSPECTS AND OPPORTUNITIES Strong consumption growth set to be seen over forecast period E-commerce is a potential growth area for NH beverages Partnering with foodservice operators to drive sales CATEGORY DATA Table 1 Sales of NH Beverages by Category: Value 2016-2021 Table 2 Sales of NH Beverages by Category: % Value Growth 2016-2021 Table 3 NBO Company Shares of NH Beverages: % Value 2017-2021 Table 4 LBN Brand Shares of NH Beverages: % Value 2018-2021 Table 5 Distribution of NH Beverages by Format: % Value 2016-2021 Table 6 Forecast Sales of NH Beverages by Category: Value 2021-2026 Table 7 Forecast Sales of NH Beverages by Category: % Value Growth 2021-2026 HEALTH AND WELLNESS IN SINGAPORE EXECUTIVE SUMMARY Health and wellness in 2021: The big picture 2021 key trends Competitive landscape Retailing developments What next for health and wellness? MARKET DATA Table 8 Sales of Health and Wellness by Type: Value 2016-2021 Table 9 Sales of Health and Wellness by Type: % Value Growth 2016-2021 Table 10 Sales of Health and Wellness by Category: Value 2016-2021 Table 11 Sales of Health and Wellness by Category: % Value Growth 2016-2021 Table 12 Sales of Health and Wellness by Prime Positioning: Value 2016-2021 Table 13 Sales of Health and Wellness by Prime Positioning: % Value Growth 2016-2021 Table 14 NBO Company Shares of Health and Wellness: % Value 2017-2021 Table 15 LBN Brand Shares of Health and Wellness: % Value 2018-2021 Table 16 Distribution of Health and Wellness by Format: % Value 2016-2021 Table 17 Distribution of Health and Wellness by Format and Category: % Value 2021



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