

# Naturally Healthy Beverages in Germany

https://marketpublishers.com/r/N1508247B47EN.html Date: June 2022 Pages: 29 Price: US\$ 990.00 (Single User License) ID: N1508247B47EN

## **Abstracts**

While German consumers increasingly seek reduced sugar products, there is also greater interest in beverages that are a healthier alternative by containing natural sweeteners such as fruit juice. Despite marginal declines in 2021, demand remains notable for NH flavoured bottled water containing a minimum amount of sugar and calories. Although NH bottled water in Germany is struggling due to consumers switching to tap water, there is still an interest in natural mineral water that is perceived as...

Euromonitor International's Naturally Healthy Beverages in Germany report tracks the developments of health-associated product types and the healthy-option positioning of competing brands across different food sectors. It provides the latest retail sales data 2017-2021, allowing you to compare health and wellness categories with each other or in the context of the total market for a sector. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market- be they new product developments, legislative context or lifestyle influences. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: NH Hot Drinks, NH Soft Drinks.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Naturally Healthy Beverages market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## Contents

NATURALLY HEALTHY BEVERAGES IN GERMANY **KEY DATA FINDINGS** 2021 DEVELOPMENTS Naturally healthy products gain in popularity as consumers avoid sugar Shift to retail boosts NH tea sales NH bottled water sales under pressure PROSPECTS AND OPPORTUNITIES Increasing numbers of Germans expected to choose tap water Stable demand for NH tea over the forecast period Premium juice variants and innovation to gain further momentum CATEGORY DATA Table 1 Sales of NH Beverages by Category: Value 2016-2021 Table 2 Sales of NH Beverages by Category: % Value Growth 2016-2021 Table 3 NBO Company Shares of NH Beverages: % Value 2017-2021 Table 4 LBN Brand Shares of NH Beverages: % Value 2018-2021 Table 5 Distribution of NH Beverages by Format: % Value 2016-2021 Table 6 Forecast Sales of NH Beverages by Category: Value 2021-2026 Table 7 Forecast Sales of NH Beverages by Category: % Value Growth 2021-2026 HEALTH AND WELLNESS IN GERMANY EXECUTIVE SUMMARY Health and wellness in 2021: The big picture 2021 key trends Competitive landscape Retailing developments What next for health and wellness? MARKET DATA Table 8 Sales of Health and Wellness by Type: Value 2016-2021 Table 9 Sales of Health and Wellness by Type: % Value Growth 2016-2021 Table 10 Sales of Health and Wellness by Category: Value 2016-2021 Table 11 Sales of Health and Wellness by Category: % Value Growth 2016-2021 Table 12 Sales of Health and Wellness by Prime Positioning: Value 2016-2021 Table 13 Sales of Health and Wellness by Prime Positioning: % Value Growth 2016-2021 Table 14 NBO Company Shares of Health and Wellness: % Value 2017-2021 Table 15 LBN Brand Shares of Health and Wellness: % Value 2018-2021 Table 16 Distribution of Health and Wellness by Format: % Value 2016-2021 Table 17 Distribution of Health and Wellness by Format and Category: % Value 2021



Table 18 Forecast Sales of Health and Wellness by Type: Value 2021-2026 Table 19 Forecast Sales of Health and Wellness by Type: % Value Growth 2021-2026 Table 20 Forecast Sales of Health and Wellness by Category: Value 2021-2026 Table 21 Forecast Sales of Health and Wellness by Category: % Value Growth 2021-2026 Table 22 Forecast Sales of Health and Wellness by Prime Positioning: Value 2021-2026 Table 23 Forecast Sales of Health and Wellness by Prime Positioning: % Value Growth 2021-2026 DISCLAIMER SOURCES

Summary 1 Research Sources



#### I would like to order

Product name: Naturally Healthy Beverages in Germany

Product link: https://marketpublishers.com/r/N1508247B47EN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/N1508247B47EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970