

Nappies/diapers/pants - Austria

https://marketpublishers.com/r/NF4E0F9DF13EN.html

Date: July 2010

Pages: 25

Price: US\$ 900.00 (Single User License)

ID: NF4E0F9DF13EN

Abstracts

The number of children between 0-4 years of age dropped by five percentage points from 2000 to 2009 in Austria, which affected consumer demand for nappies/diapers/pants in 2009. This led to stagnation in value sales in 2009 and a negative CAGR in the review period.

Euromonitor International's Nappies/Diapers/Pants in Austria report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2005-2009, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market ??" be they new product developments, distribution or pricing issues. Forecasts to 2014 illustrate how the market is set to change.

Product coverage: Boxed Facial Tissues, Disposable Pants, Economy Toilet Paper, Feminine Hygiene Wipes, Household Care Wipes and Floor Cleaning Systems, Light Incontinence, Luxury Toilet Paper, Moderate/Heavy Incontinence, Napkins, Nappies/Diapers, Personal Wipes, Pocket Handkerchiefs, Recycled Toilet Paper, Sanitary Protection Excluding Feminine Hygiene Wipes, Standard Toilet Paper, Tablecloths.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Tissue and Hygiene industry;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market??[™]s major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago and Sydney and a network of over 600 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Executive Summary

More Sluggish Performance Due To Trading Down and Demographic Challenges

Incontinence Products Benefit From Ageing Population

Major Brands Stand Firm But Private Label Also Attains Stronger Profile

Discounters Continues To Grow, Posing A Threat To Supermarkets/hypermarkets

Low Growth Expected in the Forecast Period

Key Trends and Developments

Tissue and Hygiene Products Not Immune To the Recession

Polarisation To Premium Brands and Private Label Products

Horeca Sales for Away-from-home (afh) Distribution Still Show Growth

Private Label Grows Stronger in Commodity Products

Discounters Gets A Warmer Welcome

Market Indicators

Table 1 Birth Rates 2004-2009

Table 2 Infant Population 2004-2009

Table 3 Female Population by Age 2004-2009

Table 4 Total Population by Age 2004-2009

Table 5 Households 2004-2009

Table 6 Forecast Infant Population 2009-2014

Table 7 Forecast Female Population by Age 2009-2014

Table 8 Forecast Total Population by Age 2009-2014

Table 9 Forecast Households 2009-2014

Market Data

Table 10 Retail Sales of Tissue and Hygiene by Sector: Value 2004-2009

Table 11 Retail Sales of Tissue and Hygiene by Sector: % Value Growth 2004-2009

Table 12 Retail Sales of Tissue and Hygiene by Distribution Format: % Analysis 2004-2009

20012000

Table 13 Retail Sales of Tissue and Hygiene by Sector and Distribution Format: % Analysis 2009

Table 14 Penetration of Private Label by Sector 2004-2009

Table 15 Forecast Retail Sales of Tissue and Hygiene by Sector: Value 2009-2014

Table 16 Forecast Retail Sales of Tissue and Hygiene by Sector: % Value Growth

2009-2014

Definitions

Summary 1 Research Sources

Duni Gesmbh

Strategic Direction



Key Facts

Summary 2 Duni GesmbH: Key Facts

Summary 3 Duni AB: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 4 Duni GesmbH: Competitive Position 2009

Lohmann & Rauscher GmbH

Strategic Direction

Key Facts

Summary 5 Lohmann & Rauscher GmbH: Key Facts

Summary 6 Lohmann & Rauscher GmbH: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 7 Lohmann & Rauscher GmbH: Competitive Position 2009

Papstar Österreich Vertriebs AG

Strategic Direction

Key Facts

Summary 8 Papstar Österreich Vertriebs AG: Key Facts

Company Background

Production

Summary 9 Papstar Österreich Vertriebs AG: Production Statistics 2008

Competitive Positioning

Summary 10 Papstar Österreich Vertriebs AG: Competitive Position 2009

Paul Hartmann GmbH

Strategic Direction

Key Facts

Summary 11 Paul Hartmann GmbH: Key Facts

Summary 12 Paul Hartmann GmbH: Operational Indicators

Company Background

Production

Summary 13 Paul Hartmann GmbH: Production Statistics 2009

Competitive Positioning

Summary 14 Paul Hartmann GmbH: Competitive Position 2009

Headlines

Trends

Competitive Landscape

Prospects



Category Data

Table 17 Retail Sales of Nappies/Diapers/Pants by Subsector: Value 2004-2009 Table 18 Retail Sales of Nappies/Diapers/Pants by Subsector: % Value Growth

2004-2009

Table 19 Nappies/Diapers/Pants Retail Company Shares 2005-2009

Table 20 Nappies/Diapers/Pants Retail Brand Shares 2006-2009

Table 21 Forecast Retail Sales of Nappies/Diapers/Pants by Subsector: Value 2009-2014

Table 22 Forecast Retail Sales of Nappies/Diapers/Pants by Subsector: % Value Growth 2009-2014



I would like to order

Product name: Nappies/diapers/pants - Austria

Product link: https://marketpublishers.com/r/NF4E0F9DF13EN.html
Price: US\$ 900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/NF4E0F9DF13EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970