

Mobile E-Commerce in Hong Kong, China

https://marketpublishers.com/r/MB0653664A03EN.html Date: February 2021 Pages: 44 Price: US\$ 990.00 (Single User License) ID: MB0653664A03EN

Abstracts

Mobile e-commerce continues to grow in importance and accounted for almost a fifth of all e-commerce retail current value sales during 2020, with COVID-19 adding impetus to its expansion. Consumers value the convenience of shopping from their smartphone, which they can easily browse while travelling on public transport or drinking a coffee, for example. For a growing number of local consumers, smartphones are now their primary means of going online. Meanwhile, some retailers, like the Watson's d...

Euromonitor International's Mobile E-Commerce in Hong Kong, China report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Mobile E-Commerce market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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KEY DATA FINDINGS 2020 IMPACT Mobile commerce is playing a growing role in e-commerce It is now easier than ever for small businesses to go online Octopus smart card can now be used with Apple Pay **RECOVERY AND OPPORTUNITIES** 5G will provide an additional boost to mobile e-commerce growth Social media will act as a conduit for e-commerce Virtually try before you buy CHANNEL DATA Table 1 Mobile E-Commerce: Value 2015-2020 Table 2 Mobile E-Commerce: % Value Growth 2015-2020 Table 3 Mobile E-Commerce Forecasts: Value 2020-2025 Table 4 Mobile E-Commerce Forecasts: % Value Growth 2020-2025 EXECUTIVE SUMMARY COVID-19 impact on retailing COVID-19 country impact Retailers scramble to boost their online presence Experiential shopping grows in prominence What next for retailing? **OPERATING ENVIRONMENT** Informal retailing Opening hours Summary 1 Standard Opening Hours by Channel Type 2020 Physical retail landscape Cash and carry Seasonality China National Day (also known as Golden Week) Christmas and New Year Chinese New Year (Spring Festival) Payments and delivery Emerging business models MARKET DATA Table 5 Sales in Retailing by Store-based vs Non-Store: Value 2015-2020 Table 6 Sales in Retailing by Store-based vs Non-Store: % Value Growth 2015-2020 Table 7 Sales in Store-based Retailing by Channel: Value 2015-2020 Table 8 Sales in Store-based Retailing by Channel: % Value Growth 2015-2020



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