

# Mixed Retailers in Macedonia

https://marketpublishers.com/r/MCFB1AD4D59EN.html

Date: March 2019

Pages: 32

Price: US\$ 990.00 (Single User License)

ID: MCFB1AD4D59EN

### **Abstracts**

While variety stores used to be somewhat popular in former Yugoslavia, mixed retailers in Macedonia maintains a minimal presence. Variety stores is the only active category within mixed retailers. This category is dominated by Studio Moderna doo as it is the sole operator. In addition to mixed retailers, Studio Moderna doo maintains a more robust presence within homeshopping and to some extent internet retailing, which is the new focus area of the company.

Euromonitor International's Mixed Retailers in Macedonia report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

**Product coverage:** Department Stores, Mass Merchandisers, Variety Stores, Warehouse Clubs.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Mixed Retailers market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### **Contents**

Headlines

**Prospects** 

Variety Stores Is the Only Active Category in 2018

Slim Prospects for the Entry of New Players Within Mixed Retailers

Mixed Retailers To Slow Down

Competitive Landscape

Studio Moderna Is the Only Player Active in Mixed Retailers

**Channel Data** 

Table 1 Mixed Retailers: Value Sales, Outlets and Selling Space 2013-2018

Table 2 Mixed Retailers: Value Sales, Outlets and Selling Space: % Growth

2013-2018

Table 3 Sales in Mixed Retailers by Channel: Value 2013-2018

Table 4 Sales in Mixed Retailers by Channel: % Value Growth 2013-2018

Table 5 Mixed Retailers Outlets by Channel: Units 2013-2018

Table 6 Mixed Retailers Outlets by Channel: % Unit Growth 2013-2018

Table 7 Mixed Retailers GBO Company Shares: % Value 2014-2018

Table 8 Mixed Retailers GBN Brand Shares: % Value 2015-2018

Table 9 Mixed Retailers LBN Brand Shares: Outlets 2015-2018

Table 10 Mixed Retailers LBN Brand Shares: Selling Space 2015-2018

Table 11 Mixed Retailers Forecasts: Value Sales, Outlets and Selling Space 2018-2023

Table 12 Mixed Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 13 Forecast Sales in Mixed Retailers by Channel: Value 2018-2023

Table 14 Forecast Sales in Mixed Retailers by Channel: % Value Growth 2018-2023

Table 15 Forecast Mixed Retailers Outlets by Channel: Units 2018-2023

Table 16 Forecast Mixed Retailers Outlets by Channel: % Unit Growth 2018-2023

**Executive Summary** 

Retailing Maintains Stable Growth in 2018 Despite Political Turbulence

Drugstores/parapharmacies, Discounters and Other Grocery Retailers Offering Deep

Discounts Flourish

Non-grocery Specialists Underperforms Compared With Grocery Retailers

Domestic Retailers Dominate, While There Are Few International Investments

Retailing Growth To Slow Down Over the Forecast Period

Operating Environment

Informal Retailing

**Opening Hours** 



Summary 1 Standard Opening Hours by Channel Type

Physical Retail Landscape

Cash and Carry

Seasonality

Payments and Delivery

**Emerging Business Models** 

Market Data

Table 17 Sales in Retailing by Store-based vs Non-Store: Value 2013-2018

Table 18 Sales in Retailing by Store-based vs Non-Store: % Value Growth 2013-2018

Table 19 Sales in Store-Based Retailing by Channel: Value 2013-2018

Table 20 Sales in Store-Based Retailing by Channel: % Value Growth 2013-2018

Table 21 Store-Based Retailing Outlets by Channel: Units 2013-2018

Table 22 Store-Based Retailing Outlets by Channel: % Unit Growth 2013-2018

Table 23 Sales in Non-Store Retailing by Channel: Value 2013-2018

Table 24 Sales in Non-Store Retailing by Channel: % Value Growth 2013-2018

Table 25 Non-Grocery Specialists: Value Sales, Outlets and Selling Space 2013-2018

Table 26 Non-Grocery Specialists: Value Sales, Outlets and Selling Space: % Growth 2013-2018

Table 27 Sales in Non-Grocery Specialists by Channel: Value 2013-2018

Table 28 Sales in Non-Grocery Specialists by Channel: % Value Growth 2013-2018

Table 29 Non-Grocery Specialists Outlets by Channel: Units 2013-2018

Table 30 Non-Grocery Specialists Outlets by Channel: % Unit Growth 2013-2018

Table 31 Retailing GBO Company Shares: % Value 2014-2018

Table 32 Retailing GBN Brand Shares: % Value 2015-2018

Table 33 Store-based Retailing GBO Company Shares: % Value 2014-2018

Table 34 Store-based Retailing GBN Brand Shares: % Value 2015-2018

Table 35 Store-based Retailing LBN Brand Shares: Outlets 2015-2018

Table 36 Non-Store Retailing GBO Company Shares: % Value 2014-2018

Table 37 Non-Store Retailing GBN Brand Shares: % Value 2015-2018

Table 38 Non-Grocery Specialists GBO Company Shares: % Value 2014-2018

Table 39 Non-Grocery Specialists GBN Brand Shares: % Value 2015-2018

Table 40 Non-Grocery Specialists LBN Brand Shares: Outlets 2015-2018

Table 41 Non-Grocery Specialists LBN Brand Shares: Selling Space 2015-2018

Table 42 Forecast Sales in Retailing by Store-based vs Non-Store: Value 2018-2023

Table 43 Forecast Sales in Retailing by Store-based vs Non-Store: % Value Growth 2018-2023

Table 44 Forecast Sales in Store-Based Retailing by Channel: Value 2018-2023

Table 45 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2018-2023

\_0.0 \_0\_0



Table 46 Forecast Store-Based Retailing Outlets by Channel: Units 2018-2023 Table 47 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2018-2023

Table 48 Forecast Sales in Non-Store Retailing by Channel: Value 2018-2023 Table 49 Forecast Sales in Non-Store Retailing by Channel: % Value Growth 2018-2023

Table 50 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space 2018-2023

Table 51 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 52 Forecast Sales in Non-Grocery Specialists by Channel: Value 2018-2023 Table 53 Forecast Sales in Non-Grocery Specialists by Channel: % Value Growth 2018-2023

Table 54 Forecast Non-Grocery Specialists Outlets by Channel: Units 2018-2023 Table 55 Forecast Non-Grocery Specialists Outlets by Channel: % Unit Growth 2018-2023

Definitions

Sources

Summary 2 Research Sources



#### I would like to order

Product name: Mixed Retailers in Macedonia

Product link: <a href="https://marketpublishers.com/r/MCFB1AD4D59EN.html">https://marketpublishers.com/r/MCFB1AD4D59EN.html</a>

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/MCFB1AD4D59EN.html">https://marketpublishers.com/r/MCFB1AD4D59EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature
	-

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970