

## Menswear in Germany

https://marketpublishers.com/r/MD24195D975EN.html

Date: December 2023

Pages: 27

Price: US\$ 990.00 (Single User License)

ID: MD24195D975EN

#### **Abstracts**

After seeing slow volume growth and exceptional current value growth in 2022, menswear is set to turn to volume decline in 2023, and much slower, although still significant, current value growth, largely driven by high inflation. In value terms, menswear is set to surpass the pre-pandemic level of sales in 2023, but it is still far from recovering in volume terms. The return of travel to beach destinations and warmer climates has continued in 2023, which is expected to drive volume and current v...

Euromonitor International's Menswear in Germany report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Men's Nightwear, Men's Outerwear, Men's Swimwear, Men's Underwear.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Menswear market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



#### **Contents**

Menswear in Germany
Euromonitor International
December 2023

#### LIST OF CONTENTS AND TABLES

MENSWEAR IN GERMANY KEY DATA FINDINGS

#### **2023 DEVELOPMENTS**

Menswear consumers are paying more for fewer items

Menswear becomes more polarised in Germany

Menswear consumers still prefer shopping in physical stores

PROSPECTS AND OPPORTUNITIES

Premium segment to continue growing in the forecast period Workwear norms likely to continue to change in the future More multi-brands and reselling options on online retail platforms CATEGORY DATA

Table 1 Sales of Menswear by Category: Volume 2018-2023

Table 2 Sales of Menswear by Category: Value 2018-2023

Table 3 Sales of Menswear by Category: % Volume Growth 2018-2023

Table 4 Sales of Menswear by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Menswear: % Value 2019-2023

Table 6 LBN Brand Shares of Menswear: % Value 2020-2023

Table 7 NBO Company Shares of Men's Nightwear: % Value 2019-2023

Table 8 LBN Brand Shares of Men's Nightwear: % Value 2020-2023

Table 9 NBO Company Shares of Men's Outerwear: % Value 2019-2023

Table 10 LBN Brand Shares of Men's Outerwear: % Value 2020-2023

Table 11 NBO Company Shares of Men's Swimwear: % Value 2019-2023

Table 12 LBN Brand Shares of Men's Swimwear: % Value 2020-2023

Table 13 NBO Company Shares of Men's Underwear: % Value 2019-2023

Table 14 LBN Brand Shares of Men's Underwear: % Value 2020-2023

Table 15 Forecast Sales of Menswear by Category: Volume 2023-2028

Table 16 Forecast Sales of Menswear by Category: Value 2023-2028

Table 17 Forecast Sales of Menswear by Category: % Volume Growth 2023-2028

Table 18 Forecast Sales of Menswear by Category: % Value Growth 2023-2028



# APPAREL AND FOOTWEAR IN GERMANY EXECUTIVE SUMMARY

Apparel and footwear in 2023: The big picture

#### **2023 KEY TRENDS**

Competitive landscape
Retailing developments
What next for apparel and footwear?

MARKET DATA

Table 19 Sales of Apparel and Footwear by Category: Volume 2018-2023

Table 20 Sales of Apparel and Footwear by Category: Value 2018-2023

Table 21 Sales of Apparel and Footwear by Category: % Volume Growth 2018-2023

Table 22 Sales of Apparel and Footwear by Category: % Value Growth 2018-2023

Table 23 NBO Company Shares of Apparel and Footwear: % Value 2019-2023

Table 24 LBN Brand Shares of Apparel and Footwear: % Value 2020-2023

Table 25 Distribution of Apparel and Footwear by Format: % Value 2018-2023

Table 26 Distribution of Apparel and Footwear by Format and Category: % Value 2023

Table 27 Forecast Sales of Apparel and Footwear by Category: Volume 2023-2028

Table 28 Forecast Sales of Apparel and Footwear by Category: Value 2023-2028

Table 29 Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2023-2028

Table 30 Forecast Sales of Apparel and Footwear by Category: % Value Growth

2023-2028

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources



#### I would like to order

Product name: Menswear in Germany

Product link: <a href="https://marketpublishers.com/r/MD24195D975EN.html">https://marketpublishers.com/r/MD24195D975EN.html</a>
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/MD24195D975EN.html">https://marketpublishers.com/r/MD24195D975EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970