

# Men's Outerwear in Brazil

https://marketpublishers.com/r/M70DD69B0C7EN.html

Date: July 2013

Pages: 38

Price: US\$ 990.00 (Single User License)

ID: M70DD69B0C7EN

## **Abstracts**

Thanks to rising disposable income and the success of more added-value products, sales of men's outerwear experienced strong growth in 2012, up 10% in current value terms. The large offer of men's collections and brands combined with Brazilian men's growing preoccupation with fashion also helps boost men's outerwear value sales. However, an exceptionally warm winter negatively impacted sales of higher- priced winter collections in addition to the slowdown in consumption due to higher...

Euromonitor International's Men's Outerwear in Brazil report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2008-2012 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2017 illustrate how the market is set to change.

Product coverage: Men's Jeans, Men's Outerwear (Excl Jeans).

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

### Why buy this report?

Get a detailed picture of the Men's Outerwear market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

MEN'S OUTERWEAR IN BRAZIL Euromonitor International July 2013

#### LIST OF CONTENTS AND TABLES

Headlines

Trends

Competitive Landscape

**Prospects** 

Category Data

Table 1 Apparel Size Chart for Men: Zara

Table 2 Apparel Size Chart for Men: Hering

Table 3 Apparel Size Chart for Men: Levi's

Table 4 Sales of Men's Outerwear: Volume 2007-2012

Table 5 Sales of Men's Outerwear: Value 2007-2012

Table 6 Sales of Men's Outerwear: % Volume Growth 2007-2012

Table 7 Sales of Men's Outerwear: % Value Growth 2007-2012

Table 8 Men's Outerwear Company Shares 2008-2012

Table 9 Men's Outerwear Brand Shares 2009-2012

Table 10 Forecast Sales of Men's Outerwear: Volume 2012-2017

Table 11 Forecast Sales of Men's Outerwear: Value 2012-2017

Table 12 Forecast Sales of Men's Outerwear: % Volume Growth 2012-2017

Table 13 Forecast Sales of Men's Outerwear: % Value Growth 2012-2017

Adidas Do Brasil Ltda in Apparel (brazil)

Strategic Direction

**Key Facts** 

Summary 1 adidas do Brasil Ltda: Key Facts

Company Background

Production

Competitive Positioning

Summary 2 adidas do Brasil Ltda: Competitive Position 2012

Internet Strategy

Hering Textil SA in Apparel (brazil)

Strategic Direction

**Key Facts** 

Summary 3 Hering Textil SA: Key Facts



Summary 4 Hering Textil SA: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 5 Hering Textil SA: Competitive Position 2012

Internet Strategy

Lojas Renner SA in Apparel (brazil)

Strategic Direction

**Key Facts** 

Summary 6 Lojas Renner SA: Key Facts

Summary 7 Lojas Renner SA: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 8 Lojas Renner SA: Competitive Position 2012

Internet Strategy

Lojas Riachuelo SA in Apparel (brazil)

Strategic Direction

**Key Facts** 

Summary 9 Lojas Riachuelo SA: Key Facts

Summary 10 Lojas Riachuelo SA: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 11 Lojas Riachuelo SA: Competitive Position 2012

Internet Strategy

Nike Ltda in Apparel (brazil)

Strategic Direction

**Key Facts** 

Summary 12 Nike Ltda: Key Facts

Company Background

Production

Competitive Positioning

Summary 13 Nike Ltda: Competitive Position 2012

Internet Strategy

**Executive Summary** 

Growing Sales of Sophisticated Value-added Products

Manufacturers Invest in Own Stores To Increase Visibility

Arrival of International Companies



Internet Retailing: Promising Channel

Influence of 2014 Fifa World Cup and 2016 Olympics on Apparel

Key Trends and Developments

Apparel Manufacturers Invest in Own Stores

Internet Retailing in Apparel Remains Challenged by the Lack of Size Standardisation

Positive Impact From Fifa World Cup and Olympic Games in Rio De Janeiro

Companies Invest in Sophisticated Value-added Products

Chinese Imports: Threat To Local Manufacturers

Market Data

Table 14 Sales of Apparel by Category: Volume 2007-2012

Table 15 Sales of Apparel by Category: Value 2007-2012

Table 16 Sales of Apparel by Category: % Volume Growth 2007-2012

Table 17 Sales of Apparel by Category: % Value Growth 2007-2012

Table 18 Apparel Company Shares 2008-2012

Table 19 Apparel Brand Shares 2009-2012

Table 20 Sales of Apparel by Distribution Format: % Analysis 2007-2012

Table 21 Sales of Apparel by Category and Distribution Format: % Analysis 2012

Table 22 Forecast Sales of Apparel by Category: Volume 2012-2017

Table 23 Forecast Sales of Apparel by Category: Value 2012-2017

Table 24 Forecast Sales of Apparel by Category: % Volume Growth 2012-2017

Table 25 Forecast Sales of Apparel by Category: % Value Growth 2012-2017

**Definitions** 

Sources

Summary 14 Research Sources



### I would like to order

Product name: Men's Outerwear in Brazil

Product link: <a href="https://marketpublishers.com/r/M70DD69B0C7EN.html">https://marketpublishers.com/r/M70DD69B0C7EN.html</a>
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/M70D69B0C7EN.html">https://marketpublishers.com/r/M70D69B0C7EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

& Conditions at https://marketpublishers.com/docs/terms.html

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms