

# Meal Replacement Products - Czech Republic

https://marketpublishers.com/r/M60DADBD57DEN.html

Date: December 2009

Pages: 58

Price: US\$ 990.00 (Single User License)

ID: M60DADBD57DEN

## **Abstracts**

Meal replacement products contain vitamins, minerals, fibre and other healthy ingredients, and are positioned as being suitable for people seeking to lose weight. They are primarily targeted at mid-to-high income women aged between 18 and 50 years. However, the number of men purchasing these products is slowly increasing.

Euromonitor International's Meal replacement products in Czech Republic report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2004-2008, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2013 illustrate how the market is set to change.

**Product coverage:** Convalescence products, Meal replacement slimming products

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Packaged Food industry;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.



Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town and Santiago and a network of over 600 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

Meal Replacement Products in the Czech Republic Euromonitor International December 2009

#### LIST OF CONTENTS AND TABLES

**Executive Summary** 

Reduction in Disposable Income of Czech Households

**Unit Prices Increasing** 

Consumers Substitute Branded Products With Private Label

Discounters Record Impressive Growth

Slow Growth of Packaged Food Over the Forecast Period

Key Trends and Developments

Influence of Economic Downturn

Private Label Strengthens Its Position

Health and Wellness Trend Increases in Importance

**Chained Retailers** 

Domestic Companies Feel the Pressure From International Players

Market Data

Table 1 Sales of Packaged Food by Sector: Volume 2004-2009

Table 2 Sales of Packaged Food by Sector: Value 2004-2009

Table 3 Sales of Packaged Food by Sector: % Volume Growth 2004-2009

Table 4 Sales of Packaged Food by Sector: % Value Growth 2004-2009

Table 5 GBO Shares of Packaged Food 2004-2008

Table 6 NBO Shares of Packaged Food 2004-2008

Table 7 Brand Shares of Packaged Food 2005-2008

Table 8 Penetration of Private Label by Sector 2004-2008

Table 9 Sales of Packaged Food by Distribution Format: % Analysis 2004-2009

Table 10 Sales of Packaged Food by Sector and Distribution Format: % Analysis 2009

Table 11 Forecast Sales of Packaged Food by Sector: Volume 2009-2014

Table 12 Forecast Sales of Packaged Food by Sector: Value 2009-2014

Table 13 Forecast Sales of Packaged Food by Sector: % Volume Growth 2009-2014

Table 14 Forecast Sales of Packaged Food by Sector: % Value Growth 2009-2014

Foodservice - Key Trends and Developments

Headlines

**Trends** 

Competitive Landscape



**Prospects** 

Sector Data

Table 15 Foodservice Sales of Packaged Food by Sector: Volume 2004-2009

Table 16 Foodservice Sales of Packaged Food by Sector: % Volume Growth

2004-2009

Table 17 Forecast Foodservice Sales of Packaged Food by Sector: Volume 2009-2014

Table 18 Forecast Foodservice Sales of Packaged Food by Sector: % Volume Growth 2009-2014

Impulse and Indulgence Products - Key Trends and Developments

Headlines

**Trends** 

Competitive Landscape

**Prospects** 

Sector Data

Table 19 Sales of Impulse and Indulgence Products by Sector: Volume 2004-2009

Table 20 Sales of Impulse and Indulgence Products by Sector: Value 2004-2009

Table 21 Sales of Impulse and Indulgence Products by Sector: % Volume Growth 2004-2009

Table 22 Sales of Impulse and Indulgence Products by Sector: % Value Growth 2004-2009

Table 23 Company Shares of Impulse and Indulgence Products 2004-2008

Table 24 Brand Shares of Impulse and Indulgence Products 2005-2008

Table 25 Forecast Sales of Impulse and Indulgence Products by Sector: Volume 2009-2014

Table 26 Forecast Sales of Impulse and Indulgence Products by Sector: Value 2009-2014

Table 27 Forecast Sales of Impulse and Indulgence Products by Sector: % Volume Growth 2009-2014

Table 28 Forecast Sales of Impulse and Indulgence Products by Sector: % Value Growth 2009-2014

Nutrition/staples - Key Trends and Developments

Headlines

Trends

Competitive Landscape

**Prospects** 

Sector Data

Table 29 Sales of Nutrition/Staples by Sector: Volume 2004-2009 Table 30 Sales of Nutrition/Staples by Sector: Value 2004-2009



Table 31 Sales of Nutrition/Staples by Sector: % Volume Growth 2004-2009

Table 32 Sales of Nutrition/Staples by Sector: % Value Growth 2004-2009

Table 33 Company Shares of Nutrition/Staples 2004-2008

Table 34 Brand Shares of Nutrition/Staples 2005-2008

Table 35 Forecast Sales of Nutrition/Staples by Sector: Volume 2009-2014

Table 36 Forecast Sales of Nutrition/Staples by Sector: Value 2009-2014

Table 37 Forecast Sales of Nutrition/Staples by Sector: % Volume Growth 2009-2014

Table 38 Forecast Sales of Nutrition/Staples by Sector: % Value Growth 2009-2014

Meal Solutions - Key Trends and Developments

Headlines

**Trends** 

Competitive Landscape

Prospects

Sector Data

Table 39 Sales of Meal Solutions by Sector: Volume 2004-2009

Table 40 Sales of Meal Solutions by Sector: Value 2004-2009

Table 41 Sales of Meal Solutions by Sector: % Volume Growth 2004-2009

Table 42 Sales of Meal Solutions by Sector: % Value Growth 2004-2009

Table 43 Company Shares of Meal Solutions 2004-2008

Table 44 Brand Shares of Meal Solutions 2005-2008

Table 45 Forecast Sales of Meal Solutions by Sector: Volume 2009-2014

Table 46 Forecast Sales of Meal Solutions by Sector: Value 2009-2014

Table 47 Forecast Sales of Meal Solutions by Sector: % Volume Growth 2009-2014

Table 48 Forecast Sales of Meal Solutions by Sector: % Value Growth 2009-2014

**Definitions** 

Summary 1 Research Sources

Adria Gold Sro

Strategic Direction

**Key Facts** 

Summary 2 Adria Gold sro: Key Facts

Company Background

Production

Summary 3 Adria Gold sro: Production Statistics 2008

Competitive Positioning

Emco Spol Sro

Strategic Direction

**Key Facts** 

Summary 4 Emco spol sro: Key Facts

Company Background



Production

Competitive Positioning

Summary 5 Emco spol sro: Competitive Position 2008

Farm Frites Cz

Strategic Direction

**Key Facts** 

Summary 6 Farm Frites CZ: Key Facts

Company Background

Production

Competitive Positioning

Hamé As

Strategic Direction

**Key Facts** 

Summary 7 Hamé as: Key Facts

Summary 8 Hamé as: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 9 Hamé as: Competitive Position 2008

Madeta As

Strategic Direction

**Key Facts** 

Summary 10 Madeta as: Key Facts

Company Background

Production

Competitive Positioning

Summary 11 Madeta as: Competitive Position 2008

Nowaco Czech Republic Sro

Strategic Direction

**Key Facts** 

Summary 12 Nowaco Opava sro: Key Facts

Company Background

Production

Summary 13 Nowaco Opava sro: Production Statistics 2008

Competitive Positioning

Olma As

Strategic Direction

**Key Facts** 

Summary 14 OLMA as: Key Facts



Summary 15 OLMA as: Operational Indicators

Company Background

Production

Summary 16 OLMA as: Production Statistics 2008

Competitive Positioning

Summary 17 OLMA as: Competitive Position 2008

Penam As

Strategic Direction

**Key Facts** 

Summary 18 Penam as: Key Facts

Company Background

Production

Competitive Positioning

Summary 19 Penam as: Competitive Position 2008

Setuza As

Strategic Direction

**Key Facts** 

Summary 20 Setuza as: Key Facts

Company Background

Production

Competitive Positioning

Summary 21 Setuza as: Competitive Position 2008

Vitana As

Strategic Direction

Key Facts

Summary 22 Vitana as: Key Facts

Company Background

Production

Competitive Positioning

Headlines

**Trends** 

Competitive Landscape

**Prospects** 

Sector Data

Table 49 Sales of Meal Replacement Products by Subsector: Volume 2004-2009

Table 50 Sales of Meal Replacement Products by Subsector: Value 2004-2009

Table 51 Sales of Meal Replacement Products by Subsector: % Volume Growth

2005-2009

Table 52 Sales of Meal Replacement Products by Subsector: % Value Growth



2005-2009

Table 53 Meal Replacement Slimming Products by Type: % Value Breakdown 2004-2009

Table 54 Meal Replacement Products Company Shares 2004-2008

Table 55 Meal Replacement Products Brand Shares 2005-2008

Table 56 Sales of Meal Replacement Products by Distribution Format: % Analysis 2004-2009

Table 57 Forecast Sales of Meal Replacement Products by Subsector: Volume 2009-2014

Table 58 Forecast Sales of Meal Replacement Products by Subsector: Value 2009-2014

Table 59 Forecast Sales of Meal Replacement Products by Subsector: % Volume Growth 2009-2014

Table 60 Forecast Sales of Meal Replacement Products by Subsector: % Value Growth 2009-2014



#### I would like to order

Product name: Meal Replacement Products - Czech Republic

Product link: https://marketpublishers.com/r/M60DADBD57DEN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/M60DADBD57DEN.html">https://marketpublishers.com/r/M60DADBD57DEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$ 

& Conditions at https://marketpublishers.com/docs/terms.html

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms