

# Mass Beauty and Personal Care in the United Kingdom

https://marketpublishers.com/r/M98BC7E5AA9EN.html

Date: April 2023

Pages: 24

Price: US\$ 990.00 (Single User License)

ID: M98BC7E5AA9EN

## **Abstracts**

Mass skin care, the largest category within beauty and personal care, recorded moderate current value growth in 2022. In volume terms, except for moisturisers and anti-agers, all categories saw declines owing to inflation-led price hikes. The rising cost of living forced consumers to cut their spending on non-essential items, and this trend is set to continue for the next couple of years, until the impact of inflation subsides. Volume growth in mass skin care also declined due to the blurring of...

Euromonitor International's Mass Beauty and Personal Care in United Kingdom report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. Forecasts to 2027 illustrate how the market is set to change.

**Product coverage:** Mass Adult Sun Care, Mass Baby and Child-specific Products, Mass Bath and Shower, Mass Colour Cosmetics, Mass Deodorants, Mass Fragrances, Mass Hair Care, Mass Skin Care.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Mass Beauty and Personal Care market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

MASS BEAUTY AND PERSONAL CARE IN THE UNITED KINGDOM KEY DATA FINDINGS

2022 DEVELOPMENTS

Value growth in mass skin care slows down

Mass adult sun care records the highest value growth

Continued growth momentum for mass colour cosmetics

PROSPECTS AND OPPORTUNITIES

Premiumisation trend will remain a key concern for mass players

Sustainability to remain a key feature in mass product innovation

Economic crisis will continue to benefit mass players

**CATEGORY DATA** 

Table 1 Sales of Mass Beauty and Personal Care by Category: Value 2017-2022

Table 2 Sales of Mass Beauty and Personal Care by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Mass Beauty and Personal Care: % Value 2018-2022

Table 4 LBN Brand Shares of Mass Beauty and Personal Care: % Value 2019-2022

Table 5 Forecast Sales of Mass Beauty and Personal Care by Category: Value 2022-2027

Table 6 Forecast Sales of Mass Beauty and Personal Care by Category: % Value

Growth 2022-2027

BEAUTY AND PERSONAL CARE IN THE UNITED KINGDOM

**EXECUTIVE SUMMARY** 

Beauty and personal care in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for beauty and personal care?

MARKET DATA

Table 7 Sales of Beauty and Personal Care by Category: Value 2017-2022

Table 8 Sales of Beauty and Personal Care by Category: % Value Growth 2017-2022

Table 9 GBO Company Shares of Beauty and Personal Care: % Value 2018-2022

Table 10 NBO Company Shares of Beauty and Personal Care: % Value 2018-2022

Table 11 LBN Brand Shares of Beauty and Personal Care: % Value 2019-2022

Table 12 Penetration of Private Label in Beauty and Personal Care by Category: %

Value 2017-2022

Table 13 Distribution of Beauty and Personal Care by Format: % Value 2017-2022

Table 14 Distribution of Beauty and Personal Care by Format and Category: % Value



#### 2022

Table 15 Forecast Sales of Beauty and Personal Care by Category: Value 2022-2027 Table 16 Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2022-2027 DISCLAIMER

SOURCES

Summary 1 Research Sources



#### I would like to order

Product name: Mass Beauty and Personal Care in the United Kingdom Product link: <a href="https://marketpublishers.com/r/M98BC7E5AA9EN.html">https://marketpublishers.com/r/M98BC7E5AA9EN.html</a>

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/M98BC7E5AA9EN.html">https://marketpublishers.com/r/M98BC7E5AA9EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970