

# Mass Beauty and Personal Care in Malaysia

https://marketpublishers.com/r/M6DEF9286D9EN.html Date: April 2023 Pages: 24 Price: US\$ 990.00 (Single User License) ID: M6DEF9286D9EN

### **Abstracts**

Mass beauty and personal care witnessed double-digit growth in current value terms in 2022. This dynamism was in part due to consumers returning to more active lives outside the home and thus being willing to spend more on their appearance, but it was also due to a growing interest in more sophisticated products. For instance, within mass hair care, 2022 saw the launch of more home-DIY conditioners and treatments with stronger efficacy claims, such as Kundal Caffeine Scalp Care Tonic. Premiumisa...

Euromonitor International's Mass Beauty and Personal Care in Malaysia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. Forecasts to 2027 illustrate how the market is set to change.

**Product coverage:** Mass Adult Sun Care, Mass Baby and Child-specific Products, Mass Bath and Shower, Mass Colour Cosmetics, Mass Deodorants, Mass Fragrances, Mass Hair Care, Mass Skin Care.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Mass Beauty and Personal Care market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## Contents

MASS BEAUTY AND PERSONAL CARE IN MALAYSIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Premiumisation and the lifting of COVID-19 measures fuels growth in mass beauty and personal care

Natural and botanical ingredients a growing priority within mass beauty and personal care

Mass brands often compete with intense price competition while private label focuses on offering higher quality products

PROSPECTS AND OPPORTUNITIES

Retailers expected to ride on K-Beauty and J-Beauty waves for new product introduction

Online retailers indicated rising competitiveness with enhancement on customer's shopping experience

Strong potential seen in halal mass beauty and personal care

CATEGORY DATA

Table 1 Sales of Mass Beauty and Personal Care by Category: Value 2017-2022Table 2 Sales of Mass Beauty and Personal Care by Category: % Value Growth2017-2022

Table 3 NBO Company Shares of Mass Beauty and Personal Care: % Value 2018-2022 Table 4 LBN Brand Shares of Mass Beauty and Personal Care: % Value 2019-2022 Table 5 Forecast Sales of Mass Beauty and Personal Care by Category: Value 2022-2027

Table 6 Forecast Sales of Mass Beauty and Personal Care by Category: % Value Growth 2022-2027

BEAUTY AND PERSONAL CARE IN MALAYSIA

EXECUTIVE SUMMARY

Beauty and personal care in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for beauty and personal care?

MARKET DATA

 Table 7 Sales of Beauty and Personal Care by Category: Value 2017-2022

Table 8 Sales of Beauty and Personal Care by Category: % Value Growth 2017-2022

 Table 9 GBO Company Shares of Beauty and Personal Care: % Value 2018-2022

Table 10 NBO Company Shares of Beauty and Personal Care: % Value 2018-2022



Table 11 LBN Brand Shares of Beauty and Personal Care: % Value 2019-2022 Table 12 Penetration of Private Label in Beauty and Personal Care by Category: % Value 2017-2022

Table 13 Distribution of Beauty and Personal Care by Format: % Value 2017-2022 Table 14 Distribution of Beauty and Personal Care by Format and Category: % Value 2022

Table 15 Forecast Sales of Beauty and Personal Care by Category: Value 2022-2027Table 16 Forecast Sales of Beauty and Personal Care by Category: % Value Growth2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources



#### I would like to order

Product name: Mass Beauty and Personal Care in Malaysia Product link: https://marketpublishers.com/r/M6DEF9286D9EN.html Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/M6DEF9286D9EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970