

Leisure and Personal Goods Specialist Retailers in Uruguay

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Abstracts

Bags and luggage specialist retailers posted current value growth of just 4% in 2015, down significantly from a review period CAGR of 35%. The deteriorating economic environment in Argentina and limits imposed by its government under Cristina Fernandez on the amount of currency tourists could travel with has led to a dramatic fall in the number of Argentinians visiting Uruguay. Such tourists made up the bulk of consumers of luxury goods and the drop in their number and spending was one of the...

Euromonitor International's Leisure and Personal Goods Specialist Retailers in Uruguay report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Bags and Luggage Specialist Retailers, Jewellery and Watch Specialist Retailers, Media Products Stores, Other Leisure and Personal Goods Specialist Retailers, Pet Shops and Superstores, Sports Goods Stores, Stationers/Office Supply Stores, Traditional Toys and Games Stores.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Leisure and Personal Goods Specialist Retailers market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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Executive Summary

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Rapid Growth of Chained Convenience Stores

Non-grocery Once Again Outperforms Grocery Retailing

Traditional Grocery Retailers Continue To Lead Sales

Retailing To Benefit From GDP and Salary Growth

Key Trends and Developments

Economic Environment Starts To Deteriorate

Incoming Foreign Direct Investment Remains Steady

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Definitions

Store-based Retailing

Non-store Retailing

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