

Laundry Care in Russia

https://marketpublishers.com/r/L6F30E9FB0CEN.html

Date: February 2020

Pages: 5

Price: US\$ 990.00 (Single User License)

ID: L6F30E9FB0CEN

Abstracts

Against a backdrop of the Russian economy continuing to struggle and consumer purchasing power therefore slipping, laundry care sales continued to decline in current value and volume terms in 2019. While Russians were still buying laundry care products, they often looked to save money by not purchasing products seen as non-necessities, such as laundry aids and fabric softeners. In addition, thanks to rising consumer education, more attention is being paid to product usage and dosage recommendati...

Euromonitor International's Laundry Care in Russia market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2024 illustrate how the market is set to change.

Product coverage: Home Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Laundry Care market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

HEADLINES

PROSPECTS

No upturn seen in laundry care sales

Concentrated and liquid detergents continue taking share from standard and powder products

Auxiliary laundry care products struggle as consumers look to make savings

COMPETITIVE LANDSCAPE

Leaders Procter & Gamble and Henkel weather the storm of economic turmoil well

Local players Nefis Cosmetics and Nevskaya Kosmetika lose share

Economy brands doing well, but private label presence still limited

CATEGORY INDICATORS

Table 1 Household Possession of Washing Machines 2014-2019

CATEGORY DATA

Table 2 Sales of Laundry Care by Category: Value 2014-2019

Table 3 Sales of Laundry Care by Category: % Value Growth 2014-2019

Table 4 Sales of Laundry Aids by Category: Value 2014-2019

Table 5 Sales of Laundry Aids by Category: % Value Growth 2014-2019

Table 6 Sales of Laundry Detergents by Category: Value 2014-2019

Table 7 Sales of Laundry Detergents by Category: % Value Growth 2014-2019

Table 8 Sales of In-wash Spot and Stain Removers by Type: % Value Breakdown 2014-2019

Table 9 NBO Company Shares of Laundry Care: % Value 2015-2019

Table 10 LBN Brand Shares of Laundry Care: % Value 2016-2019

Table 11 NBO Company Shares of Laundry Aids: % Value 2015-2019

Table 12 LBN Brand Shares of Laundry Aids: % Value 2016-2019

Table 13 NBO Company Shares of Laundry Detergents: % Value 2015-2019

Table 14 LBN Brand Shares of Laundry Detergents: % Value 2016-2019

Table 15 Forecast Sales of Laundry Care by Category: Value 2019-2024

Table 16 Forecast Sales of Laundry Care by Category: % Value Growth 2019-2024

EXECUTIVE SUMMARY

No return to positive growth for Russian home care in 2019

Volume sales not helped by popularity of concentrated and multipurpose products

Multinationals generally remain ahead of local players

Limited new product development activity

Improved performance expected over the forecast period

MARKET INDICATORS

Table 17 Households 2014-2019



MARKET DATA

Table 18 Sales of Home Care by Category: Value 2014-2019

Table 19 Sales of Home Care by Category: % Value Growth 2014-2019

Table 20 NBO Company Shares of Home Care: % Value 2015-2019

Table 21 LBN Brand Shares of Home Care: % Value 2016-2019

Table 22 Penetration of Private Label in Home Care by Category: % Value 2014-2019

Table 23 Distribution of Home Care by Format: % Value 2014-2019

Table 24 Distribution of Home Care by Format and Category: % Value 2019

Table 25 Forecast Sales of Home Care by Category: Value 2019-2024

Table 26 Forecast Sales of Home Care by Category: % Value Growth 2019-2024

SOURCES

Summary 1 Research Sources



I would like to order

Product name: Laundry Care in Russia

Product link: https://marketpublishers.com/r/L6F30E9FB0CEN.html
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/L6F30E9FB0CEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

i iiot riairio.	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970