

# Juice in Ukraine

https://marketpublishers.com/r/J3C264C9950EN.html Date: December 2023 Pages: 30 Price: US\$ 990.00 (Single User License) ID: J3C264C9950EN

## Abstracts

Juice was one of the hardest hit soft drinks categories following Russia's invasion of Ukraine in 2022 and it saw only a modest recovery in retail volume terms in 2023. The category lost a tangible share of its key target audience following Russia's invasion, with large numbers of women and children fleeing Ukraine in search of safety. Prior to Russia's war juice was often purchased as a healthy drinks option for the whole family. Another factor that has impacted volume sales is that the categor...

Euromonitor International's Juice in Ukraine report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: 100% Juice, Coconut and Other Plant Waters, Juice Drinks (up to 24% Juice), Nectars (25-99% Juice).

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Juice market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### Contents

Juice in Ukraine Euromonitor International December 2023

#### LIST OF CONTENTS AND TABLES

JUICE IN UKRAINE KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Juice sales plummet as women and children flee the country Geographic location of local manufacturing facilities has a big influence on the competitive landscape Affordability the key influence on consumer purchasing decisions PROSPECTS AND OPPORTUNITIES

#### **100% JUICE EXPECTED TO BENEFIT FROM HEALTHIER IMAGE**

Several obstacles stand in the way of the recovery of juice Increase in on-the-go consumption and impulse purchases should benefit sales CATEGORY DATA Table 1 Off-trade Sales of Juice by Category: Volume 2018-2023 Table 2 Off-trade Sales of Juice by Category: Value 2018-2023 Table 3 Off-trade Sales of Juice by Category: % Volume Growth 2018-2023 Table 4 Off-trade Sales of Juice by Category: % Value Growth 2018-2023 Table 5 NBO Company Shares of Off-trade Juice: % Volume 2019-2023 Table 6 LBN Brand Shares of Off-trade Juice: % Volume 2020-2023 Table 7 NBO Company Shares of Off-trade Juice: % Value 2019-2023 Table 8 LBN Brand Shares of Off-trade Juice: % Value 2020-2023 Table 9 Forecast Off-trade Sales of Juice by Category: Volume 2023-2028 Table 10 Forecast Off-trade Sales of Juice by Category: Value 2023-2028 Table 11 Forecast Off-trade Sales of Juice by Category: % Volume Growth 2023-2028 Table 12 Forecast Off-trade Sales of Juice by Category: % Value Growth 2023-2028 SOFT DRINKS IN UKRAINE EXECUTIVE SUMMARY Soft drinks in 2023: The big picture



#### 2023 KEY TRENDS

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022 Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022 Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022 Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023 Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023

Table 23 Off-trade Sales of Soft Drinks by Category: Value 2018-2023 Table 24 Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023 Table 25 Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023 Table 26 Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023 Table 27 NBO Company Shares of Total Soft Drinks (RTD): % Volume 2019-2023 Table 28 LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2020-2023 Table 29 NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2019-2023 Table 30 LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2020-2023 Table 31 NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023 Table 32 LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023 Table 33 NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023 Table 34 LBN Brand Shares of Off-trade Soft Drinks: % Value 2019-2023 Table 35 Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023

Table 36 Penetration of Private Label in Off-trade Soft Drinks by Category: % Value2018-2023



Table 37 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023 Table 38 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023

Table 39 Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028

Table 40 Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028

Table 41 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028

Table 42 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028

Table 43 Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028

Table 44 Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028

Table 45 Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028 Table 46 Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028

Table 47 Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028 Table 48 Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

APPENDIX

Fountain sales in Ukraine

DISCLAIMER

SOURCES

Summary 1 Research Sources



#### I would like to order

Product name: Juice in Ukraine

Product link: <u>https://marketpublishers.com/r/J3C264C9950EN.html</u>

Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/J3C264C9950EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970