

# **Juice in Germany**

https://marketpublishers.com/r/J56898C1C33EN.html

Date: December 2024

Pages: 0

Price: US\$ 1,075.00 (Single User License)

ID: J56898C1C33EN

## **Abstracts**

Germany maintains one of the highest per capita juice consumption rates in Western Europe, despite a further decline in volume sales. Health-conscious consumers are increasingly wary of the sugar content in juice, prompting many to reduce their intake of sugary beverages. Nonetheless, 100% juice retains a positive reputation for its natural ingredients and perceived health benefits, particularly as a source of essential vitamins. Demand for juice with tropical flavours and those marketed as prov...

Euromonitor International's Juice in Germany report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: 100% Juice, Coconut and Other Plant Waters, Juice Drinks (up to 24% Juice), Nectars.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Juice market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

Juice in Germany
Euromonitor International
December 2024

#### LIST OF CONTENTS AND TABLES

JUICE IN GERMANY KEY DATA FINDINGS

#### **2024 DEVELOPMENTS**

Consumer focus on expense management and sugar reduction

On-trade recovery and shifts in consumption patterns

Rising challenges in sourcing and costs

PROSPECTS AND OPPORTUNITIES

Declining juice consumption balanced by expansion of use occasions

Functional juice to drive health innovation

A sustainable future: Healthier juice for people and the planet

**CATEGORY DATA** 

Table 1 Off-trade Sales of Juice by Category: Volume 2019-2024

Table 2 Off-trade Sales of Juice by Category: Value 2019-2024

Table 3 Off-trade Sales of Juice by Category: % Volume Growth 2019-2024

Table 4 Off-trade Sales of Juice by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Off-trade Juice: % Volume 2020-2024

Table 6 LBN Brand Shares of Off-trade Juice: % Volume 2021-2024

Table 7 NBO Company Shares of Off-trade Juice: % Value 2020-2024

Table 8 LBN Brand Shares of Off-trade Juice: % Value 2021-2024

Table 9 Forecast Off-trade Sales of Juice by Category: Volume 2024-2029

Table 10 Forecast Off-trade Sales of Juice by Category: Value 2024-2029

Table 11 Forecast Off-trade Sales of Juice by Category: % Volume Growth 2024-2029

Table 12 Forecast Off-trade Sales of Juice by Category: % Value Growth 2024-2029

SOFT DRINKS IN GERMANY

**EXECUTIVE SUMMARY** 

Soft drinks in 2024: The big picture

#### **2024 KEY TRENDS**



Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2019-2024

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2019-2024

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2019-2024

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2019-2024

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2024 Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2024

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2024

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2024

Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2019-2024

Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2019-2024

Table 23 Off-trade Sales of Soft Drinks by Category: Value 2019-2024

Table 24 Off-trade Sales of Soft Drinks by Category: % Value Growth 2019-2024

Table 25 Sales of Soft Drinks by Total Fountain On-trade: Volume 2019-2024

Table 26 Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2019-2024

Table 27 NBO Company Shares of Total Soft Drinks (RTD): % Volume 2020-2024

Table 28 LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2021-2024

Table 29 NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2020-2024

Table 30 LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2021-2024

Table 31 NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2024

Table 32 LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2021-2024

Table 33 NBO Company Shares of Off-trade Soft Drinks: % Value 2020-2024

Table 34 LBN Brand Shares of Off-trade Soft Drinks: % Value 2021-2024

Table 35 Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2019-2024

Table 36 Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2019-2024

Table 37 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2019-2024 Table 38 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: %

Volume 2024



Table 39 Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2024-2029

Table 40 Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2024-2029

Table 41 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2024-2029

Table 42 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2024-2029

Table 43 Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2024-2029

Table 44 Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2024-2029

Table 45 Forecast Off-trade Sales of Soft Drinks by Category: Value 2024-2029 Table 46 Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2024-2029

Table 47 Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2024-2029 Table 48 Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2024-2029

**APPENDIX** 

Fountain sales in Germany

DISCLAIMER

SOURCES

Summary 1 Research Sources



#### I would like to order

Product name: Juice in Germany

Product link: https://marketpublishers.com/r/J56898C1C33EN.html

Price: US\$ 1,075.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/J56898C1C33EN.html">https://marketpublishers.com/r/J56898C1C33EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

| riist name.   |                           |  |
|---------------|---------------------------|--|
| Last name:    |                           |  |
| Email:        |                           |  |
| Company:      |                           |  |
| Address:      |                           |  |
| City:         |                           |  |
| Zip code:     |                           |  |
| Country:      |                           |  |
| Tel:          |                           |  |
| Fax:          |                           |  |
| Your message: |                           |  |
|               |                           |  |
|               |                           |  |
|               |                           |  |
|               | **All fields are required |  |
|               | Custumer signature        |  |
|               |                           |  |
|               |                           |  |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970