

Ice Cream and Frozen Desserts in Venezuela

https://marketpublishers.com/r/I2BC9C3C8FBEN.html

Date: July 2018

Pages: 27

Price: US\$ 990.00 (Single User License)

ID: I2BC9C3C8FBEN

Abstracts

The expansion of ice cream and frozen desserts remains limited by high prices that discourage demand. Since dairy ice cream represents the majority of sales, shortages of cow's milk and refined sugar are at the root of the uncertainty on the supply side. The imported brands that comprise frozen desserts have become absent because companies have rationalised their product portfolios and stopped importing them. Single portion dairy ice cream dominated volume sales of ice cream in 2018, characteris...

Euromonitor International's Ice Cream and Frozen Desserts in Venezuela report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2013-2017, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2022 illustrate how the market is set to change.

Product coverage: Frozen Desserts, Ice Cream.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Ice Cream and Frozen Desserts market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Headlines

Prospects

Impulse Ice Cream Continues To Drive Overall Sales of Ice Cream

Relative Prices Are No Longer Relevant To Consumers

Local and Traditional Flavours Are Popular in Venezuela

Competitive Landscape

Helados Tío Rico Remains at the Top of Venezuelans' Preferences for Ice Cream

An Inferior Ice Cream Reaches Second Place

New Oreo Ice Cream Launched by Tío Rico

Category Data

Table 1 Sales of Ice Cream and Frozen Desserts by Category: Volume 2013-2018

Table 2 Sales of Ice Cream and Frozen Desserts by Category: Value 2013-2018

Table 3 Sales of Ice Cream and Frozen Desserts by Category: % Volume Growth 2013-2018

Table 4 Sales of Ice Cream and Frozen Desserts by Category: % Value Growth 2013-2018

Table 5 Sales of Ice Cream by Leading Flavours: Rankings 2013-2018

Table 6 NBO Company Shares of Ice Cream and Frozen Desserts: % Value 2014-2018

Table 7 LBN Brand Shares of Ice Cream and Frozen Desserts: % Value 2015-2018

Table 8 NBO Company Shares of Ice Cream: % Value 2014-2018

Table 9 LBN Brand Shares of Ice Cream: % Value 2015-2018

Table 10 NBO Company Shares of Impulse Ice Cream: % Value 2014-2018

Table 11 LBN Brand Shares of Impulse Ice Cream: % Value 2015-2018

Table 12 NBO Company Shares of Take-home Ice Cream: % Value 2014-2018

Table 13 LBN Brand Shares of Take-home Ice Cream: % Value 2015-2018

Table 14 NBO Company Shares of Frozen Desserts: % Value 2014-2018

Table 15 LBN Brand Shares of Frozen Desserts: % Value 2015-2018

Table 16 Distribution of Ice Cream and Frozen Desserts by Format: % Value 2013-2018

Table 17 Distribution of Ice Cream by Format: % Value 2013-2018

Table 18 Distribution of Frozen Desserts by Format: % Value 2013-2018

Table 19 Forecast Sales of Ice Cream and Frozen Desserts by Category: Volume 2018-2023

Table 20 Forecast Sales of Ice Cream and Frozen Desserts by Category: Value 2018-2023

Table 21 Forecast Sales of Ice Cream and Frozen Desserts by Category: % Volume



Growth 2018-2023

Table 22 Forecast Sales of Ice Cream and Frozen Desserts by Category: % Value Growth 2018-2023

Executive Summary

Hyperinflation Forces the Government To Change Regulations

Venezuelan Households Spend Their Meagre Incomes on Food

Increasingly Concentrated Competitive Landscape

Supermarkets Remains the Main Distribution Channel for Packaged Food

Recession Expected To Last

Foodservice

Sales To Foodservice

Consumer Foodservice

Category Data

Table 23 Foodservice Sales of Packaged Food by Category: Volume 2013-2018

Table 24 Foodservice Sales of Packaged Food by Category: % Volume Growth 2013-2018

Table 25 Forecast Foodservice Sales of Packaged Food by Category: Volume 2018-2023

Table 26 Forecast Foodservice Sales of Packaged Food by Category: % Volume Growth 2018-2023

Market Data

Table 27 Sales of Packaged Food by Category: Volume 2013-2018

Table 28 Sales of Packaged Food by Category: Value 2013-2018

Table 29 Sales of Packaged Food by Category: % Volume Growth 2013-2018

Table 30 Sales of Packaged Food by Category: % Value Growth 2013-2018

Table 31 GBO Company Shares of Packaged Food: % Value 2014-2018

Table 32 NBO Company Shares of Packaged Food: % Value 2014-2018

Table 33 LBN Brand Shares of Packaged Food: % Value 2015-2018

Table 34 Penetration of Private Label by Category: % Value 2013-2018

Table 35 Distribution of Packaged Food by Format: % Value 2013-2018

Table 36 Distribution of Packaged Food by Format and Category: % Value 2018

Table 37 Forecast Sales of Packaged Food by Category: Volume 2018-2023

Table 38 Forecast Sales of Packaged Food by Category: Value 2018-2023

Table 39 Forecast Sales of Packaged Food by Category: % Volume Growth 2018-2023

Table 40 Forecast Sales of Packaged Food by Category: % Value Growth 2018-2023

Definitions

Sources

Summary 1 Research Sources



I would like to order

Product name: Ice Cream and Frozen Desserts in Venezuela

Product link: https://marketpublishers.com/r/l2BC9C3C8FBEN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/l2BC9C3C8FBEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970