

# Home and Garden in Argentina

https://marketpublishers.com/r/HF6C962781CEN.html Date: June 2023 Pages: 41 Price: US\$ 2,100.00 (Single User License) ID: HF6C962781CEN

## **Abstracts**

While total current value sales growth for home and garden in Argentina in 2022 was markedly faster than in 2021, this was because the country's already steep inflation rate soared to new heights amidst the combined impact of the rapid deprecation of the peso, the global recovery from COVID-19 and Russia's invasion of Ukraine. Despite a dramatic increase in the cost of living and the persistent weakening of consumer confidence and purchasing power, demand (at constant 2022 prices) in the four ma...

Euromonitor International's Home and Garden in Argentina report offers a comprehensive guide to the size and shape of market demand at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the categories driving growth. It also identifies the leading companies and their brands, and offers strategic analysis of key factors influencing demand - from new product developments, consumer lifestyles, route to market and pricing issues. Forecasts to 2027 illustrate how market demand is expected to evolve in the medium-term

**Product coverage:** Home Improvement and Gardening, Homewares and Home Furnishings.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Home and Garden market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## Contents

HOME AND GARDEN IN ARGENTINA EXECUTIVE SUMMARY Home and garden in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for home and garden? MARKET DATA Table 1 Sales of Home and Garden by Category: Value 2017-2022 Table 2 Sales of Home and Garden by Category: % Value Growth 2017-2022 Table 3 NBO Company Shares of Home and Garden: % Value 2018-2022 Table 4 LBN Brand Shares of Home and Garden: % Value 2019-2022 Table 5 Penetration of Private Label in Home and Garden by Category: % Value 2017-2022 Table 6 Distribution of Home and Garden by Format: % Value 2017-2022 Table 7 Distribution of Home and Garden by Format and Category: % Value 2022 Table 8 Forecast Sales of Home and Garden by Category: Value 2022-2027 Table 9 Forecast Sales of Home and Garden by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES Summary 1 Research Sources GARDENING IN ARGENTINA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Soaring food prices prompt more people to grow their own vegetables Indoor gardening continues to gain popularity in Argentina Local players retain the largest share of gardening value sales PROSPECTS AND OPPORTUNITIES Overall demand for gardening products expected to remain buoyant Fertiliser likely to benefit from improved supply of organic products Gardening hand tools set to remain the biggest category in value terms CATEGORY DATA Table 10 Sales of Gardening by Category: Value 2017-2022 Table 11 Sales of Gardening by Category: % Value Growth 2017-2022 Table 12 NBO Company Shares of Gardening: % Value 2018-2022 Table 13 LBN Brand Shares of Gardening: % Value 2019-2022 Table 14 Distribution of Gardening by Format: % Value 2017-2022



Table 15 Forecast Sales of Gardening by Category: Value 2022-2027 Table 16 Forecast Sales of Gardening by Category: % Value Growth 2022-2027 HOME FURNISHINGS IN ARGENTINA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Increased incidence of remote working benefits home office furniture Consumers continue to favour cheaper local brands and private label Bath textiles profits from essential status of certain product types PROSPECTS AND OPPORTUNITIES Home cooking trend should boost demand for kitchen and dining textiles Charcoal barbecues will remain the most popular type in Argentina E-commerce set to make further distribution gains in home furnishings CATEGORY DATA Table 17 Sales of Home Furnishings by Category: Value 2017-2022 Table 18 Sales of Home Furnishings by Category: % Value Growth 2017-2022 Table 19 NBO Company Shares of Home Furnishings: % Value 2018-2022 Table 20 LBN Brand Shares of Home Furnishings: % Value 2019-2022 Table 21 LBN Brand Shares of Light Sources: % Value 2019-2022 Table 22 Distribution of Home Furnishings by Format: % Value 2017-2022 Table 23 Forecast Sales of Home Furnishings by Category: Value 2022-2027 Table 24 Forecast Sales of Home Furnishings by Category: % Value Growth 2022-2027 HOME IMPROVEMENT IN ARGENTINA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Rapidly rising inflation boosts demand for home improvement products Sinteplast remains the leading player in value terms Value share of e-commerce continues to rise PROSPECTS AND OPPORTUNITIES Painted wallpapers resembling artwork set to gain popularity Cost and convenience factors should widen appeal of plywood flooring Private label penetration likely to increase CATEGORY DATA Table 25 Sales of Home Improvement by Category: Value 2017-2022 Table 26 Sales of Home Improvement by Category: % Value Growth 2017-2022 Table 27 NBO Company Shares of Home Improvement: % Value 2018-2022 Table 28 LBN Brand Shares of Home Improvement: % Value 2019-2022 Table 29 Distribution of Home Improvement by Format: % Value 2017-2022 Table 30 Forecast Sales of Home Improvement by Category: Value 2022-2027

Table 31 Forecast Sales of Home Improvement by Category: % Value Growth



2022-2027 HOMEWARES IN ARGENTINA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Beverageware profits as consumers curb spending on foodservice visits Home cooking trend continues to buoy sales of food storage products Rigolleau remains the leading company in homewares PROSPECTS AND OPPORTUNITIES Resurgence in home cooking bodes well for cookware Demand for dinnerware products set to increase steadily Direct selling expected to make gains in homewares distribution CATEGORY DATA Table 32 Sales of Homewares by Category: Value 2017-2022 Table 33 Sales of Homewares by Category: % Value Growth 2017-2022 Table 34 Sales of Homewares by Material: % Value 2017-2022 Table 35 NBO Company Shares of Homewares: % Value 2018-2022 Table 36 LBN Brand Shares of Homewares: % Value 2019-2022 Table 37 Distribution of Homewares by Format: % Value 2017-2022 Table 38 Forecast Sales of Homewares by Category: Value 2022-2027 Table 39 Forecast Sales of Homewares by Category: % Value Growth 2022-2027



#### I would like to order

Product name: Home and Garden in Argentina

Product link: <u>https://marketpublishers.com/r/HF6C962781CEN.html</u>

Price: US\$ 2,100.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/HF6C962781CEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970