

# Home Improvement and Gardening Stores in Turkey

https://marketpublishers.com/r/H66E048F82DEN.html Date: July 2013 Pages: 43 Price: US\$ 990.00 (Single User License) ID: H66E048F82DEN

## **Abstracts**

Better economic conditions and rising disposable incomes stimulated growth in 2012, helping home improvement and gardening stores to see a positive performance. In addition, the increasing number of outlets drove sales. However, home improvement and gardening stores is a mature channel in Turkey, making it hard to achieve strong growth. However, DIY is quite a new concept. With the presence of chained DIY companies such as Koctas and Bauhaus, the chained segment saw dynamic growth, although as...

Euromonitor International's Home Improvement and Gardening Stores in Turkey report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Home Improvement and Gardening Stores market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### Contents

HOME IMPROVEMENT AND GARDENING STORES IN TURKEY Euromonitor International July 2013

Headlines

Trends

**Channel Formats** 

Chart 1 Home Improvement and Gardening Stores: Tekzen in Istanbul

Chart 2 Home Improvement and Gardening Stores: Koctas in Istanbul Channel Data

Table 1 Home Improvement and Gardening Stores: Value Sales, Outlets and Selling Space 2007-2012

Table 2 Home Improvement and Gardening Stores: Value Sales, Outlets and Selling Space: % Growth 2007-2012

Table 3 Home Improvement and Gardening Stores Company Shares: % Value2008-2012

Table 4 Home Improvement and Gardening Stores Brand Shares: % Value 2009-2012Table 5 Home Improvement and Gardening Stores Brand Shares: Outlets 2009-2012

Table 6 Home Improvement and Gardening Stores Brand Shares: Selling Space2009-2012

Table 7 Home Improvement and Gardening Stores Forecasts: Value Sales, Outlets and Selling Space 2012-2017

Table 8 Home Improvement and Gardening Stores Forecasts: Value Sales, Outlets and Selling Space: % Growth 2012-2017

Bauhaus Insaat Malzemeleri Ev Gerecleri Ltd Sti in Retailing (turkey)

Strategic Direction

Key Facts

Summary 1 Bauhaus Insaat Malzemeleri Ev Gerecleri Ltd Sti: Key Facts

Summary 2 Bauhaus Insaat Malzemeleri Ev Gerecleri Ltd Sti: Operational Indicators Internet Strategy

Company Background

Private Label

Summary 3 Bauhaus Insaat Malzemeleri Ev Gerecleri Ltd Sti: Private Label Portfolio Competitive Positioning

Summary 4 Bauhaus Insaat Malzemeleri Ev Gerecleri Ltd Sti: Competitive Position 2012

Leroy Merlin Turkiye As in Retailing (turkey)



Strategic Direction

Key Facts

Summary 5 Leroy Merlin Turkiye AS: Key Facts

Summary 6 Leroy Merlin Turkiye AS: Operational Indicators

Internet Strategy

**Company Background** 

Private Label

Summary 7 Leroy Merlin Turkiye AS: Private Label Portfolio

**Competitive Positioning** 

Summary 8 Leroy Merlin Turkiye AS: Competitive Position 2012

Praktiker Yapi Marketleri As in Retailing (turkey)

Strategic Direction

Key Facts

Summary 9 Praktiker Yapi Marketleri AS: Key Facts

Summary 10 Praktiker Yapi Marketleri AS: Operational Indicators

Internet Strategy

Company Background

Private Label

Summary 11 Praktiker Yapi Marketleri AS: Private Label Portfolio

Competitive Positioning

Summary 12 Praktiker Yapi Marketleri AS: Competitive Position 2012

**Executive Summary** 

Retailing Enjoys Higher Growth Than in the Review Period in 2012

the Increasing Number of Outlets Stimulates Sales

Grocery Retailers Maintains Its Dominant Position

Independent Companies Dominate Sales in Retailing

Retailing in Turkey Is Expected To See Positive Growth Over the Forecast Period

Key Trends and Developments

Improving Economic Conditions Fuel Growth in Retailing in Turkey

Internet Retailing

No New Government Regulation in Turkey

Private Label Continues To Grow As Chained Retailers Expand Their Presence

the Increasing Number of Shopping Centres Stimulates Growth in Retailing

Increasing Focus on Baby Products in Retailing

Market Indicators

Table 9 Employment in Retailing 2007-2012

Market Data

Table 10 Sales in Retailing by Channel: Value 2007-2012

Table 11 Sales in Retailing by Channel: % Value Growth 2007-2012



Table 12 Sales in Store-Based Retailing by Channel: Value 2007-2012 Table 13 Store-Based Retailing Outlets by Channel: Units 2007-2012 Table 14 Sales in Store-Based Retailing by Channel: % Value Growth 2007-2012 Table 15 Store-Based Retailing Outlets by Channel: % Unit Growth 2007-2012 Table 16 Sales in Non-store Retailing by Channel: Value 2007-2012 Table 17 Sales in Non-store Retailing by Channel: % Value Growth 2007-2012 Table 18 Sales in Retailing by Grocery vs Non-Grocery: 2007-2012 Table 19 Sales in Non-Grocery Retailers by Channel: Value 2007-2012 Table 20 Non-Grocery Retailers Outlets by Channel: Units 2007-2012 Table 21 Sales in Non-Grocery Retailers by Channel: % Value Growth 2007-2012 Table 22 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2007-2012 Table 23 Retailing Company Shares: % Value 2008-2012 Table 24 Retailing Brand Shares: % Value 2009-2012 Table 25 Store-Based Retailing Company Shares: % Value 2008-2012 Table 26 Store-Based Retailing Brand Shares: % Value 2009-2012 Table 27 Store-Based Retailing Brand Shares: Outlets 2009-2012 Table 28 Non-store Retailing Company Shares: % Value 2008-2012 Table 29 Non-store Retailing Brand Shares: % Value 2009-2012 Table 30 Non-Grocery Retailers Company Shares: % Value 2008-2012 Table 31 Non-Grocery Retailers Brand Shares: % Value 2009-2012 Table 32 Non-Grocery Retailers Brand Shares: Outlets 2009-2012 Table 33 Forecast Sales in Retailing by Channel: Value 2012-2017 Table 34 Forecast Sales in Retailing by Channel: % Value Growth 2012-2017 Table 35 Forecast Sales in Store-Based Retailing by Channel: Value 2012-2017 Table 36 Forecast Store-Based Retailing Outlets by Channel: Units 2012-2017 Table 37 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2012-2017 Table 38 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2012-2017 Table 39 Forecast Sales in Non-store Retailing by Channel: Value 2012-2017 Table 40 Forecast Sales in Non-store Retailing by Channel: % Value Growth 2012-2017 Table 41 Forecast Sales in Non-Grocery Retailers by Channel: Value 2012-2017 Table 42 Forecast Non-Grocery Retailers Outlets by Channel: Units 2012-2017 Table 43 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2012-2017

Table 44 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2012-2017

Appendix



Operating Environment Cash and Carry Table 45 Cash and Carry: Sales Value 2008-2012 Table 46 Cash and Carry: Sales by National Brand Owner: Sales Value 2009-2012 Table 47 Cash and Carry: Number of Outlets by National Brand Owner: 2009-2012 Definitions Sources Summary 13 Research Sources



#### I would like to order

Product name: Home Improvement and Gardening Stores in Turkey Product link: https://marketpublishers.com/r/H66E048F82DEN.html Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/H66E048F82DEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970