

# Home Improvement and Gardening Stores in South Korea

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## **Abstracts**

Home improvement and gardening stores in South Korea declined in value by 2% during 2012 as consumers continued to shift towards other retail channels such as hypermarkets and variety stores for their home improvement and gardening needs. In South Korea, home improvement and gardening stores are mainly independent stores and independent retailers in general have serious disadvantages in terms of limited selling space and less variety in their merchandise in comparison with hypermarkets and...

Euromonitor International's Home Improvement and Gardening Stores in South Korea report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

### Why buy this report?

Get a detailed picture of the Home Improvement and Gardening Stores market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

HOME IMPROVEMENT AND GARDENING STORES IN SOUTH KOREA Euromonitor International July 2013

Headlines

Trends

**Channel Data** 

Table 1 Home Improvement and Gardening Stores: Value Sales, Outlets and Selling Space 2007-2012

Table 2 Home Improvement and Gardening Stores: Value Sales, Outlets and Selling Space: % Growth 2007-2012

Table 3 Home Improvement and Gardening Stores Company Shares: % Value 2008-2012

Table 4 Home Improvement and Gardening Stores Brand Shares: % Value 2009-2012 Table 5 Home Improvement and Gardening Stores Brand Shares: Outlets 2009-2012 Table 6 Home Improvement and Gardening Stores Brand Shares: Selling Space 2009-2012

Table 7 Home Improvement and Gardening Stores Forecasts: Value Sales, Outlets and Selling Space 2012-2017

Table 8 Home Improvement and Gardening Stores Forecasts: Value Sales, Outlets and Selling Space: % Growth 2012-2017

**Executive Summary** 

Retailing Maintains Positive Growth in 2012, But at A Lower Rate Than in 2011 'experience' Retail Outlets Become More Popular Among Young Consumers the Ratio of Value Sales From Non-grocery Products Increases in Hypermarkets the Gap Between Leading Players and Independent Retailers Become Larger Slower Growth Is Set To Continue in Retailing During the Forecast Period Key Trends and Developments

Under Economic Uncertainty, Retailing Shows Weak Performance
Internet Retailing Shows Strong Performance Thanks To Smartphones
Hypermarkets Players Object To Restrictions on Their Opening Hours
Private Label Is Matured in Grocery Retailers With Lower Growth Rate
the Mergers and Acquisitions Activity of the Leading Players Defines Retailing
New Retailing Concepts Which Promise A Complete Shopping Experience Become
More Popular

Market Indicators

Table 9 Employment in Retailing 2007-2012



#### Market Data

- Table 10 Sales in Retailing by Channel: Value 2007-2012
- Table 11 Sales in Retailing by Channel: % Value Growth 2007-2012
- Table 12 Sales in Store-Based Retailing by Channel: Value 2007-2012
- Table 13 Store-Based Retailing Outlets by Channel: Units 2007-2012
- Table 14 Sales in Store-Based Retailing by Channel: % Value Growth 2007-2012
- Table 15 Store-Based Retailing Outlets by Channel: % Unit Growth 2007-2012
- Table 16 Sales in Non-store Retailing by Channel: Value 2007-2012
- Table 17 Sales in Non-store Retailing by Channel: % Value Growth 2007-2012
- Table 18 Sales in Retailing by Grocery vs Non-Grocery: 2007-2012
- Table 19 Sales in Non-Grocery Retailers by Channel: Value 2007-2012
- Table 20 Non-Grocery Retailers Outlets by Channel: Units 2007-2012
- Table 21 Sales in Non-Grocery Retailers by Channel: % Value Growth 2007-2012
- Table 22 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2007-2012
- Table 23 Retailing Company Shares: % Value 2008-2012
- Table 24 Retailing Brand Shares: % Value 2009-2012
- Table 25 Store-Based Retailing Company Shares: % Value 2008-2012
- Table 26 Store-Based Retailing Brand Shares: % Value 2009-2012
- Table 27 Store-Based Retailing Brand Shares: Outlets 2009-2012
- Table 28 Non-store Retailing Company Shares: % Value 2008-2012
- Table 29 Non-store Retailing Brand Shares: % Value 2009-2012
- Table 30 Non-Grocery Retailers Company Shares: % Value 2008-2012
- Table 31 Non-Grocery Retailers Brand Shares: % Value 2009-2012
- Table 32 Non-Grocery Retailers Brand Shares: Outlets 2009-2012
- Table 33 Forecast Sales in Retailing by Channel: Value 2012-2017
- Table 34 Forecast Sales in Retailing by Channel: % Value Growth 2012-2017
- Table 35 Forecast Sales in Store-Based Retailing by Channel: Value 2012-2017
- Table 36 Forecast Store-Based Retailing Outlets by Channel: Units 2012-2017
- Table 37 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2012-2017
- Table 38 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2012-2017
  - Table 39 Forecast Sales in Non-store Retailing by Channel: Value 2012-2017
- Table 40 Forecast Sales in Non-store Retailing by Channel: % Value Growth 2012-2017
  - Table 41 Forecast Sales in Non-Grocery Retailers by Channel: Value 2012-2017
  - Table 42 Forecast Non-Grocery Retailers Outlets by Channel: Units 2012-2017
- Table 43 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2012-2017



Table 44 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth

2012-2017

Appendix

Operating Environment

Cash and Carry

**Definitions** 

Sources

Summary 1 Research Sources



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