

# Home Improvement and Gardening Stores in Saudi Arabia

https://marketpublishers.com/r/H80EDBDB96BEN.html

Date: April 2013

Pages: 35

Price: US\$ 990.00 (Single User License)

ID: H80EDBDB96BEN

## **Abstracts**

Saudi Arabia faced a marked shortage of housing at the end of the review period, with an estimated shortfall of two million homes. This hindered sales for many product areas within home improvement and gardening stores. However, the channel benefited from many households seeking to house an increasing number of people, with the number of conversions and extensions being significant in Saudi Arabia's increasingly overcrowded cities at the end of the review period.

Euromonitor International's Home Improvement and Gardening Stores in Saudi Arabia report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Home Improvement and Gardening Stores market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### **Contents**

HOME IMPROVEMENT AND GARDENING STORES IN SAUDI ARABIA Euromonitor International May 2013

Headlines

Trends

**Channel Data** 

Table 1 Home Improvement and Gardening Stores: Value Sales, Outlets and Selling Space 2007-2012

Table 2 Home Improvement and Gardening Stores: Value Sales, Outlets and Selling Space: % Growth 2007-2012

Table 3 Home Improvement and Gardening Stores Company Shares: % Value 2008-2012

Table 4 Home Improvement and Gardening Stores Brand Shares: % Value 2009-2012 Table 5 Home Improvement and Gardening Stores Brand Shares: Outlets 2009-2012

Table 6 Home Improvement and Gardening Stores Brand Shares: Selling Space 2009-2012

Table 7 Home Improvement and Gardening Stores Forecasts: Value Sales, Outlets and Selling Space 2012-2017

Table 8 Home Improvement and Gardening Stores Forecasts: Value Sales, Outlets and Selling Space: % Growth 2012-2017

Saudi Co for Hardware (saco) in Retailing (saudi Arabia)

Strategic Direction

**Key Facts** 

Summary 1 Saudi Co For Hardware (SACO): Key Facts

Internet Strategy

Company Background

Private Label

Competitive Positioning

Summary 2 Saudi Co For Hardware (SACO): Competitive Position 2012

**Executive Summary** 

Strong Growth Fuelled by Economic Growth and Retail Landscape Development Shopping As Entertainment

Grocery Sales Benefit From Increasingly Affluent Low-income Group

Fragmented Sales Continue To Be Led by Al-azizia Panda

Stronger Growth Ahead for Forecast Period

Key Trends and Developments



Economic Growth and Government Spending Boost Growth
Consumers Rush To Get Online But Leading Retailers Prove More Reticent
Government Regulations Aim To Improve Shopping Experience
Private Label Hindered by Strong Brand Consciousness and Rising Affluence
Saudisation Further Erodes Small Retail Workforce
Market Indicators

Table 9 Employment in Retailing 2007-2012

#### Market Data

- Table 10 Sales in Retailing by Channel: Value 2007-2012
- Table 11 Sales in Retailing by Channel: % Value Growth 2007-2012
- Table 12 Sales in Store-Based Retailing by Channel: Value 2007-2012
- Table 13 Store-Based Retailing Outlets by Channel: Units 2007-2012
- Table 14 Sales in Store-Based Retailing by Channel: % Value Growth 2007-2012
- Table 15 Store-Based Retailing Outlets by Channel: % Unit Growth 2007-2012
- Table 16 Sales in Non-store Retailing by Channel: Value 2007-2012
- Table 17 Sales in Non-store Retailing by Channel: % Value Growth 2007-2012
- Table 18 Sales in Retailing by Grocery vs Non-Grocery: 2007-2012
- Table 19 Sales in Non-Grocery Retailers by Channel: Value 2007-2012
- Table 20 Non-Grocery Retailers Outlets by Channel: Units 2007-2012
- Table 21 Sales in Non-Grocery Retailers by Channel: % Value Growth 2007-2012
- Table 22 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2007-2012
- Table 23 Retailing Company Shares: % Value 2008-2012
- Table 24 Retailing Brand Shares: % Value 2009-2012
- Table 25 Store-Based Retailing Company Shares: % Value 2008-2012
- Table 26 Store-Based Retailing Brand Shares: % Value 2009-2012
- Table 27 Store-Based Retailing Brand Shares: Outlets 2009-2012
- Table 28 Non-store Retailing Company Shares: % Value 2008-2012
- Table 29 Non-store Retailing Brand Shares: % Value 2009-2012
- Table 30 Non-Grocery Retailers Company Shares: % Value 2008-2012
- Table 31 Non-Grocery Retailers Brand Shares: % Value 2009-2012
- Table 32 Non-Grocery Retailers Brand Shares: Outlets 2009-2012
- Table 33 Forecast Sales in Retailing by Channel: Value 2012-2017
- Table 34 Forecast Sales in Retailing by Channel: % Value Growth 2012-2017
- Table 35 Forecast Sales in Store-Based Retailing by Channel: Value 2012-2017
- Table 36 Forecast Store-Based Retailing Outlets by Channel: Units 2012-2017
- Table 37 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2012-2017

Table 38 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2012-2017



Table 39 Forecast Sales in Non-store Retailing by Channel: Value 2012-2017 Table 40 Forecast Sales in Non-store Retailing by Channel: % Value Growth 2012-2017

Table 41 Forecast Sales in Non-Grocery Retailers by Channel: Value 2012-2017
Table 42 Forecast Non-Grocery Retailers Outlets by Channel: Units 2012-2017
Table 43 Forecast Calas in Non-Grocery Retailers by Channel: Work of Channel: Order of Channe

Table 43 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth

Table 44 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth

2012-2017

2012-2017

Appendix

Operating Environment

Cash and Carry

**Definitions** 

Sources

Summary 3 Research Sources



#### I would like to order

Product name: Home Improvement and Gardening Stores in Saudi Arabia
Product link: <a href="https://marketpublishers.com/r/H80EDBDB96BEN.html">https://marketpublishers.com/r/H80EDBDB96BEN.html</a>

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/H80EDBDB96BEN.html">https://marketpublishers.com/r/H80EDBDB96BEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970