

# **Home Improvement and Gardening Stores in Egypt**

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## **Abstracts**

Egypt continued to suffer from a shortage of housing stock at the end of the review period, with estimations of a shortfall of three million. However, during the political unrest there was a strong boom in housing construction due to the fact that regulations were not being enforced.

Euromonitor International's Home Improvement and Gardening Stores in Egypt report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Home Improvement and Gardening Stores market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.



Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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June 2013

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Dramatic Drop in Egyptian Retail Spend

Drop in Foreign Investments

Modern Outlets Support the Industry

Independent Retailers Continue To Dominate

Sales To Recover Over Forecast Period

**Key Trends and Developments** 

Devaluation of the Egyptian Pound

Increased Internet Penetration Sees Positive Effect on Internet Retailing

New Government To Liberalise Market

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