

# Home Improvement and Gardening Stores in Denmark

https://marketpublishers.com/r/H08744FFDF9EN.html

Date: February 2013

Pages: 59

Price: US\$ 990.00 (Single User License)

ID: H08744FFDF9EN

#### **Abstracts**

Due to gradual economic recovery, home improvement and gardening stores saw renewed growth in 2012, increasing by 2% in current value terms. Given brighter economic prospects and stronger incomes, consumers were less reluctant to invest in home maintenance, repairs and improvements. Nevertheless, the channel continued to mature, with the competition becoming increasingly harsh. To win over rivals, retailers often engaged in price wars, limiting the growth prospects and profitability in the...

Euromonitor International's Home Improvement and Gardening Stores in Denmark report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Home Improvement and Gardening Stores market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### **Contents**

HOME IMPROVEMENT AND GARDENING STORES IN DENMARK Euromonitor International February 2013

Headlines

Trends

**Channel Formats** 

Chart 1 Home Improvement and Gardening Stores: Bauhaus in Copenhagen

Chart 2 Home Improvement and Gardening Stores: Silvan in Copenhagen

**Channel Data** 

Table 1 Home Improvement and Gardening Stores: Value Sales, Outlets and Selling Space 2007-2012

Table 2 Home Improvement and Gardening Stores: Value Sales, Outlets and Selling Space: % Growth 2007-2012

Table 3 Home Improvement and Gardening Stores Company Shares: % Value 2008-2012

Table 4 Home Improvement and Gardening Stores Brand Shares: % Value 2009-2012

Table 5 Home Improvement and Gardening Stores Brand Shares: Outlets 2009-2012

Table 6 Home Improvement and Gardening Stores Brand Shares: Selling Space 2009-2012

Table 7 Home Improvement and Gardening Stores Forecasts: Value Sales, Outlets and Selling Space 2012-2017

Table 8 Home Improvement and Gardening Stores Forecasts: Value Sales, Outlets and Selling Space: % Growth 2012-2017

Bauhaus Danmark A/S in Retailing (denmark)

Strategic Direction

**Key Facts** 

Summary 1 Bauhaus Danmark A/S: Key Facts

Summary 2 Bauhaus Danmark A/S: Operational Indicators

Internet Strategy

Company Background

Private Label

Summary 3 Bauhaus Danmark A/S: Private Label Portfolio

Competitive Positioning

Summary 4 Bauhaus Danmark A/S: Competitive Position 2012

Dt Group A/S in Retailing (denmark)

Strategic Direction



**Key Facts** 

Summary 5 DT Group A/S: Key Facts

Summary 6 DT Group A/S: Operational Indicators

Internet Strategy

Summary 7 DT Group A/S: Share of Sales Generated by Internet Retailing

Company Background

Private Label

Summary 8 DT Group A/S: Private Label Portfolio

Competitive Positioning

Summary 9 DT Group A/S: Competitive Position 2012

XI Byg A/S in Retailing (denmark)

Strategic Direction

**Key Facts** 

Summary 10 XL Byg A/S: Key Facts

Summary 11 XL Byg A/S: Operational Indicators

Internet Strategy

Summary 12 XL Byg A/S: Share of Sales Generated by Internet Retailing

Company Background

Private Label

Summary 13 XL Byg A/S: Private Label Portfolio

Competitive Positioning

Summary 14 XL Byg A/S: Competitive Position 2012

**Executive Summary** 

Renewed Growth in Sales in Retailing in Denmark

Internet Retailing Sees Double-digit Growth; the Focus on M-commerce Increases

Non-grocery Retailing Recovers; Grocery Retailing Is Hit by Tax Increases

Intense Competition Puts Downwards Pressure on Prices

Sluggish Recovery Is Expected in Retailing

**Key Trends and Developments** 

**Economic Conditions** 

Internet Retailing Sees Steady Growth, M-commerce Is Booming

Higher Taxes on Groceries Fuel Cross-border Shopping

Strong Growth in Private Label Reinforces Retailers' Market Power

Lifestyle of Health and Sustainability Goes Mainstream

the Convenience Trend Shapes New Developments in Retailing

Market Indicators

Table 9 Employment in Retailing 2007-2012

Market Data

Table 10 Sales in Retailing by Channel: Value 2007-2012



- Table 11 Sales in Retailing by Channel: % Value Growth 2007-2012
- Table 12 Sales in Store-Based Retailing by Channel: Value 2007-2012
- Table 13 Store-Based Retailing Outlets by Channel: Units 2007-2012
- Table 14 Sales in Store-Based Retailing by Channel: % Value Growth 2007-2012
- Table 15 Store-Based Retailing Outlets by Channel: % Unit Growth 2007-2012
- Table 16 Sales in Non-store Retailing by Channel: Value 2007-2012
- Table 17 Sales in Non-store Retailing by Channel: % Value Growth 2007-2012
- Table 18 Sales in Retailing by Grocery vs Non-Grocery: 2007-2012
- Table 19 Sales in Non-Grocery Retailers by Channel: Value 2007-2012
- Table 20 Non-Grocery Retailers Outlets by Channel: Units 2007-2012
- Table 21 Sales in Non-Grocery Retailers by Channel: % Value Growth 2007-2012
- Table 22 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2007-2012
- Table 23 Retailing Company Shares: % Value 2008-2012
- Table 24 Retailing Brand Shares: % Value 2009-2012
- Table 25 Store-Based Retailing Company Shares: % Value 2008-2012
- Table 26 Store-Based Retailing Brand Shares: % Value 2009-2012
- Table 27 Store-Based Retailing Brand Shares: Outlets 2009-2012
- Table 28 Non-store Retailing Company Shares: % Value 2008-2012
- Table 29 Non-store Retailing Brand Shares: % Value 2009-2012
- Table 30 Non-Grocery Retailers Company Shares: % Value 2008-2012
- Table 31 Non-Grocery Retailers Brand Shares: % Value 2009-2012
- Table 32 Non-Grocery Retailers Brand Shares: Outlets 2009-2012
- Table 33 Forecast Sales in Retailing by Channel: Value 2012-2017
- Table 34 Forecast Sales in Retailing by Channel: % Value Growth 2012-2017
- Table 35 Forecast Sales in Store-Based Retailing by Channel: Value 2012-2017
- Table 36 Forecast Store-Based Retailing Outlets by Channel: Units 2012-2017
- Table 37 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2012-2017
- Table 38 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2012-2017
  - Table 39 Forecast Sales in Non-store Retailing by Channel: Value 2012-2017
- Table 40 Forecast Sales in Non-store Retailing by Channel: % Value Growth 2012-2017
  - Table 41 Forecast Sales in Non-Grocery Retailers by Channel: Value 2012-2017
  - Table 42 Forecast Non-Grocery Retailers Outlets by Channel: Units 2012-2017
- Table 43 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2012-2017
- Table 44 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2012-2017



Appendix

**Operating Environment** 

Cash and Carry

Table 45 Cash and carry: Sales Value 2007-2012

Table 46 Cash and carry: Sales by National Brand Owner: Sales Value 2009-2012

Table 47 Cash and carry: Number of Outlets by National Brand Owner: 2009-2012

Definitions

Sources

Summary 15 Research Sources



#### I would like to order

Product name: Home Improvement and Gardening Stores in Denmark Product link: <a href="https://marketpublishers.com/r/H08744FFDF9EN.html">https://marketpublishers.com/r/H08744FFDF9EN.html</a>

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/H08744FFDF9EN.html">https://marketpublishers.com/r/H08744FFDF9EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970