

Home Improvement and Gardening Stores in Austria

https://marketpublishers.com/r/H13FCBBFB87EN.html Date: July 2013 Pages: 41 Price: US\$ 990.00 (Single User License) ID: H13FCBBFB87EN

Abstracts

Home improvement had been dynamic since 2001 mainly due to a growing interest in home fashions and decoration within the Austrian population. However, in 2008, its growth started to deteriorate due to the slowdown in housing and fears of global recession. In 2012 consumers remained concerned regarding possible inflation, motivating them to invest in their homes rather than potentially lose money on savings. Still, spending on home improvement and gardening did not manage to pick up and reverse...

Euromonitor International's Home Improvement and Gardening Stores in Austria report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Home Improvement and Gardening Stores market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

HOME IMPROVEMENT AND GARDENING STORES IN AUSTRIA Euromonitor International July 2013

Headlines

Trends

Channel Formats

Chart 1 Home Improvement and Gardening Stores: Obi in Vienna

Channel Data

Table 1 Home Improvement and Gardening Stores: Value Sales, Outlets and Selling Space 2007-2012

Table 2 Home Improvement and Gardening Stores: Value Sales, Outlets and Selling Space: % Growth 2007-2012

Table 3 Home Improvement and Gardening Stores Company Shares: % Value 2008-2012

Table 4 Home Improvement and Gardening Stores Brand Shares: % Value 2009-2012

 Table 5 Home Improvement and Gardening Stores Brand Shares: Outlets 2009-2012

Table 6 Home Improvement and Gardening Stores Brand Shares: Selling Space2009-2012

Table 7 Home Improvement and Gardening Stores Forecasts: Value Sales, Outlets and Selling Space 2012-2017

Table 8 Home Improvement and Gardening Stores Forecasts: Value Sales, Outlets and Selling Space: % Growth 2012-2017

Baumax AG in Retailing (austria)

Strategic Direction

Key Facts

Summary 1 BauMax AG: Key Facts

Summary 2 BauMax AG: Operational Indicators

Internet Strategy

Summary 3 BauMax AG: Share of Sales Generated by Internet Retailing

Company Background

Private Label

Summary 4 BauMax AG: Private Label Portfolio

Competitive Positioning

Summary 5 BauMax AG: Competitive Position 2012

Executive Summary

Healthy Growth for Retailing in 2012



Convenience Shapes the Austrian Retailing Landscape in 2012 Grocery Continues To Outperform Non-grocery Retailing in 2012 Austrian Retailing Landscape Becomes More Consolidated A Slight Growth Is Still Expected for the Retailing Industry Key Trends and Developments Retailing Turnover Growth Experiences A Slight Improvement Despite Economic Uncertainties Internet Retailing Government Regulation Conducive To Market Entry Discounters Feel the Pinch From Supermarkets' Growing Private Label Ranges Continued Expansion of Shopping Centres and Retail Parks Puts Pressure on Outlets in Other Locations Convenience Continues To Lead the Way Market Indicators Table 9 Employment in Retailing 2007-2012 Market Data Table 10 Sales in Retailing by Channel: Value 2007-2012 Table 11 Sales in Retailing by Channel: % Value Growth 2007-2012 Table 12 Sales in Store-Based Retailing by Channel: Value 2007-2012 Table 13 Store-Based Retailing Outlets by Channel: Units 2007-2012 Table 14 Sales in Store-Based Retailing by Channel: % Value Growth 2007-2012 Table 15 Store-Based Retailing Outlets by Channel: % Unit Growth 2007-2012 Table 16 Sales in Non-store Retailing by Channel: Value 2007-2012 Table 17 Sales in Non-store Retailing by Channel: % Value Growth 2007-2012 Table 18 Sales in Retailing by Grocery vs Non-Grocery: 2007-2012 Table 19 Sales in Non-Grocery Retailers by Channel: Value 2007-2012 Table 20 Non-Grocery Retailers Outlets by Channel: Units 2007-2012 Table 21 Sales in Non-Grocery Retailers by Channel: % Value Growth 2007-2012 Table 22 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2007-2012 Table 23 Retailing Company Shares: % Value 2008-2012 Table 24 Retailing Brand Shares: % Value 2009-2012 Table 25 Store-Based Retailing Company Shares: % Value 2008-2012 Table 26 Store-Based Retailing Brand Shares: % Value 2009-2012 Table 27 Store-Based Retailing Brand Shares: Outlets 2009-2012 Table 28 Non-store Retailing Company Shares: % Value 2008-2012 Table 29 Non-store Retailing Brand Shares: % Value 2009-2012 Table 30 Non-Grocery Retailers Company Shares: % Value 2008-2012 Table 31 Non-Grocery Retailers Brand Shares: % Value 2009-2012 Table 32 Non-Grocery Retailers Brand Shares: Outlets 2009-2012



Table 33 Forecast Sales in Retailing by Channel: Value 2012-2017Table 34 Forecast Sales in Retailing by Channel: % Value Growth 2012-2017Table 35 Forecast Sales in Store-Based Retailing by Channel: Value 2012-2017

 Table 36 Forecast Store-Based Retailing Outlets by Channel: Units 2012-2017

Table 37 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2012-2017

Table 38 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2012-2017

Table 39 Forecast Sales in Non-store Retailing by Channel: Value 2012-2017 Table 40 Forecast Sales in Non-store Retailing by Channel: % Value Growth 2012-2017

Table 41 Forecast Sales in Non-Grocery Retailers by Channel: Value 2012-2017Table 42 Forecast Non-Grocery Retailers Outlets by Channel: Units 2012-2017

Table 43 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2012-2017

Table 44 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2012-2017

Appendix

Operating Environment

Table 45 Shopping Centres/Malls1: 2007-2012

Cash and Carry

Table 46 Cash and Carry: Sales Value 2007-2012

Table 47 Cash and Carry: Sales by National Brand Owner: Sales Value 2009-2012Table 48 Cash and Carry: Number of Outlets by National Brand Owner: 2009-2012

Definitions

Sources

Summary 6 Research Sources



I would like to order

Product name: Home Improvement and Gardening Stores in Austria Product link: https://marketpublishers.com/r/H13FCBBFB87EN.html Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/H13FCBBFB87EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970