

Home Care in Tunisia

https://marketpublishers.com/r/H76D011F6E9EN.html

Date: February 2024

Pages: 57

Price: US\$ 2,650.00 (Single User License)

ID: H76D011F6E9EN

Abstracts

Home care in 2023 presented a challenging landscape, marked by a level of retail volume stagnation in several categories. This performance was due to several factors, but especially inflation and financial and economic crises and a concomitant decline in Tunisian purchasing power, as well as the strong use of traditional alternatives. While home care saw overall retail volume growth in 2023, this was slow, and slower than in 2022. However, there were divergences in performances across categories...

Euromonitor International's Home Care in Tunisia market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Air Care, Bleach, Dishwashing, Home Insecticides, Laundry Care, Polishes, Surface Care, Toilet Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Home Care market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Home Care in Tunisia Euromonitor International February 2024

LIST OF CONTENTS AND TABLES

HOME CARE IN TUNISIA EXECUTIVE SUMMARY

Home care in 2023: The big picture

2023 KEY TRENDS

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 1 Households 2018-2023

MARKET DATA

Table 2 Sales of Home Care by Category: Value 2018-2023

Table 3 Sales of Home Care by Category: % Value Growth 2018-2023

Table 4 NBO Company Shares of Home Care: % Value 2019-2023

Table 5 LBN Brand Shares of Home Care: % Value 2020-2023

Table 6 Penetration of Private Label in Home Care by Category: % Value 2018-2023

Table 7 Distribution of Home Care by Format: % Value 2018-2023

Table 8 Distribution of Home Care by Format and Category: % Value 2023

Table 9 Forecast Sales of Home Care by Category: Value 2023-2028

Table 10 Forecast Sales of Home Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

LAUNDRY CARE IN TUNISIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Growth in liquid detergents limits liquid fabric softeners Soci?t? El Jmal continues to increase its presence and importance in laundry care



Tight competition between international and local brands

PROSPECTS AND OPPORTUNITIES

Local companies to make gains

Industry push for liquid detergents

Spot and stain removers to develop and grow strongly

CATEGORY INDICATORS

Table 11 Household Possession of Washing Machines 2018-2023

CATEGORY DATA

Table 12 Sales of Laundry Care by Category: Value 2018-2023

Table 13 Sales of Laundry Care by Category: % Value Growth 2018-2023

Table 14 Sales of Laundry Aids by Category: Value 2018-2023

Table 15 Sales of Laundry Aids by Category: % Value Growth 2018-2023

Table 16 Sales of Laundry Detergents by Category: Value 2018-2023

Table 17 Sales of Laundry Detergents by Category: % Value Growth 2018-2023

Table 18 NBO Company Shares of Laundry Care: % Value 2019-2023

Table 19 LBN Brand Shares of Laundry Care: % Value 2020-2023

Table 20 NBO Company Shares of Laundry Aids: % Value 2019-2023

Table 21 LBN Brand Shares of Laundry Aids: % Value 2020-2023

Table 22 NBO Company Shares of Laundry Detergents: % Value 2019-2023

Table 23 LBN Brand Shares of Laundry Detergents: % Value 2020-2023

Table 24 Forecast Sales of Laundry Care by Category: Value 2023-2028

Table 25 Forecast Sales of Laundry Care by Category: % Value Growth 2023-2028

DISHWASHING IN TUNISIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Automatic dishwashing records the highest retail volume and value growth

Modern grocery retailers remain the main sellers of automatic dishwashing products

Domestic brands continue to erode Pril's retail value share

PROSPECTS AND OPPORTUNITIES

Marketing and promotion are expected to be key competitive tools in the forecast period

Growing challenge to Pril's leadership of hand dishwashing

Automatic dishwashing to continue strong growth performance over the forecast period

CATEGORY INDICATORS

Table 26 Household Possession of Dishwashers 2017-2022

CATEGORY DATA

Table 27 Sales of Dishwashing by Category: Value 2018-2023

Table 28 Sales of Dishwashing by Category: % Value Growth 2018-2023



Table 29 NBO Company Shares of Dishwashing: % Value 2019-2023

Table 30 LBN Brand Shares of Dishwashing: % Value 2020-2023

Table 31 Forecast Sales of Dishwashing by Category: Value 2023-2028

Table 32 Forecast Sales of Dishwashing by Category: % Value Growth 2023-2028

SURFACE CARE IN TUNISIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

A growing presence of international brands in modern grocery retailers

Multi-purpose cleaners leads the field in surface care

Standard floor cleaners are popular purchases in traditional retailers

PROSPECTS AND OPPORTUNITIES

Polarisation anticipated in distribution

Important development of the local surface care offer is expected over the forecast period

Strong competition among domestic players to add dynamism to surface care CATEGORY DATA

Table 33 Sales of Surface Care by Category: Value 2018-2023

Table 34 Sales of Surface Care by Category: % Value Growth 2018-2023

Table 35 Sales of Home Care Wipes and Floor Cleaning Systems by Category: Value 2018-2023

Table 36 Sales of Home Care Wipes and Floor Cleaning Systems by Category: %

Value Growth 2018-2023

Table 37 NBO Company Shares of Surface Care: % Value 2019-2023

Table 38 LBN Brand Shares of Surface Care: % Value 2020-2023

Table 39 Forecast Sales of Surface Care by Category: Value 2023-2028

Table 40 Forecast Sales of Surface Care by Category: % Value Growth 2023-2028

BLEACH IN TUNISIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Bleach price increase in 2023 favours retail value over volume growth

Judy remains the leading brand despite growing competition

Absence of international players amid strong local brands

PROSPECTS AND OPPORTUNITIES

Promotions are expected to continue to drive growth opportunities

El Jmal to enter the fray in bleach



The disappearance of unbranded bleach amid rising consumer health and safety awareness

CATEGORY DATA

Table 41 Sales of Bleach: Value 2018-2023

Table 42 Sales of Bleach: % Value Growth 2018-2023

Table 43 NBO Company Shares of Bleach: % Value 2019-2023

Table 44 LBN Brand Shares of Bleach: % Value 2020-2023

Table 45 Forecast Sales of Bleach: Value 2023-2028

Table 46 Forecast Sales of Bleach: % Value Growth 2023-2028

TOILET CARE IN TUNISIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Modern grocery outlets are the main retailers of imported brands

Fierce competition between local and international players

Private label consolidates a presence in toilet care in Tunisia

PROSPECTS AND OPPORTUNITIES

Faster growth expected as toilet care develops in line with the demand for specialised options

Distribution through modern grocery retailers is set to grow

Inflation and rising prices pose the primary threats to category advancement

CATEGORY DATA

Table 47 Sales of Toilet Care by Category: Value 2018-2023

Table 48 Sales of Toilet Care by Category: % Value Growth 2018-2023

Table 49 NBO Company Shares of Toilet Care: % Value 2019-2023

Table 50 LBN Brand Shares of Toilet Care: % Value 2020-2023

Table 51 Forecast Sales of Toilet Care by Category: Value 2023-2028

Table 52 Forecast Sales of Toilet Care by Category: % Value Growth 2023-2028

POLISHES IN TUNISIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Growing awareness and accessibility boost metal polish in 2023

Limited presence of domestic brands

Retail e-commerce emergence supports the distribution of polishes

PROSPECTS AND OPPORTUNITIES

Young couples to spur demand for furniture polish



Development of local presence over the forecast period Growing urban consumer base to change category dynamics CATEGORY DATA

Table 53 Sales of Polishes by Category: Value 2018-2023

Table 54 Sales of Polishes by Category: % Value Growth 2018-2023

Table 55 NBO Company Shares of Polishes: % Value 2019-2023

Table 56 LBN Brand Shares of Polishes: % Value 2020-2023

Table 57 Forecast Sales of Polishes by Category: Value 2023-2028

Table 58 Forecast Sales of Polishes by Category: % Value Growth 2023-2028

AIR CARE IN TUNISIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Home-made candle air fresheners is a key category trend

Gel air fresheners struggles to develop and grow

Smaller players and private label retailers exert pressure on the leading branded manufacturers

PROSPECTS AND OPPORTUNITIES

Combination of affordability and accessibility to see a shift to liquid air fresheners

Spray/aerosol air fresheners to experience a level of stagnation

Retail e-commerce is expected to continue to develop and grow

CATEGORY DATA

Table 59 Sales of Air Care by Category: Value 2018-2023

Table 60 Sales of Air Care by Category: % Value Growth 2018-2023

Table 61 NBO Company Shares of Air Care: % Value 2019-2023

Table 62 LBN Brand Shares of Air Care: % Value 2020-2023

Table 63 Forecast Sales of Air Care by Category: Value 2023-2028

Table 64 Forecast Sales of Air Care by Category: % Value Growth 2023-2028

HOME INSECTICIDES IN TUNISIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Dominant spray/aerosol insecticides continues to see the highest growth in retail volume and value terms in 2023

Fierce competition at the top of the rankings

Influx of imported brands as players try to tap into a robust growth category

PROSPECTS AND OPPORTUNITIES



Spray/aerosol insecticides to continue to leverage convenience, effectiveness and wide availability

Hygiene and infestation concerns to boost the use of insecticide baits Manufacturers need to heed safety concerns

CATEGORY DATA

Table 65 Sales of Home Insecticides by Category: Value 2018-2023

Table 66 Sales of Home Insecticides by Category: % Value Growth 2018-2023

Table 67 NBO Company Shares of Home Insecticides: % Value 2019-2023

Table 68 LBN Brand Shares of Home Insecticides: % Value 2020-2023

Table 69 Forecast Sales of Home Insecticides by Category: Value 2023-2028

Table 70 Forecast Sales of Home Insecticides by Category: % Value Growth 2023-2028



I would like to order

Product name: Home Care in Tunisia

Product link: https://marketpublishers.com/r/H76D011F6E9EN.html

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/H76D011F6E9EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970