

Home Care in Portugal

https://marketpublishers.com/r/H79F2145770EN.html

Date: February 2024

Pages: 66

Price: US\$ 2,650.00 (Single User License)

ID: H79F2145770EN

Abstracts

With home care volume sales declining slightly during the year, 2023 saw current value growth driven largely by inflation and the main players' price increases, on top of price rises that were already imposed by major players in the second half of 2022. The private label segment reinforced its position in 2023, following an already strong performance in the previous year. Private label continued to benefit from budget conscious consumers looking for less expensive options in the midst of challen...

Euromonitor International's Home Care in Portugal market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Air Care, Bleach, Dishwashing, Home Insecticides, Laundry Care, Polishes, Surface Care, Toilet Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Home Care market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Home Care in Portugal Euromonitor International February 2024

LIST OF CONTENTS AND TABLES

HOME CARE IN PORTUGAL EXECUTIVE SUMMARY
Home care in 2023: The big picture

2023 KEY TRENDS

Competitive landscape
Retailing developments
What next for home care?
MARKET INDICATORS
Table 1 Households 2018-2023

MARKET DATA

Table 2 Sales of Home Care by Category: Value 2018-2023

Table 3 Sales of Home Care by Category: % Value Growth 2018-2023

Table 4 NBO Company Shares of Home Care: % Value 2019-2023

Table 5 LBN Brand Shares of Home Care: % Value 2020-2023

Table 6 Penetration of Private Label in Home Care by Category: % Value 2018-2023

Table 7 Distribution of Home Care by Format: % Value 2018-2023

Table 8 Distribution of Home Care by Format and Category: % Value 2023

Table 9 Forecast Sales of Home Care by Category: Value 2023-2028

Table 10 Forecast Sales of Home Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources
LAUNDRY CARE IN PORTUGAL
KEY DATA FINDINGS

2023 DEVELOPMENTS

Laundry care value growth driven by price rises Fragrances still driving growth



Market increasingly fragmented

PROSPECTS AND OPPORTUNITIES

Manufacturers' brands need to focus on innovation

Fragmentation and private label present major challenges to brands

Sustainability remains a key driver of growth

CATEGORY INDICATORS

Table 11 Household Possession of Washing Machines 2018-2023

CATEGORY DATA

Table 12 Sales of Laundry Care by Category: Value 2018-2023

Table 13 Sales of Laundry Care by Category: % Value Growth 2018-2023

Table 14 Sales of Laundry Aids by Category: Value 2018-2023

Table 15 Sales of Laundry Aids by Category: % Value Growth 2018-2023

Table 16 Sales of Laundry Detergents by Category: Value 2018-2023

Table 17 Sales of Laundry Detergents by Category: % Value Growth 2018-2023

Table 18 NBO Company Shares of Laundry Care: % Value 2019-2023

Table 19 LBN Brand Shares of Laundry Care: % Value 2020-2023

Table 20 NBO Company Shares of Laundry Aids: % Value 2019-2023

Table 21 LBN Brand Shares of Laundry Aids: % Value 2020-2023

Table 22 NBO Company Shares of Laundry Detergents: % Value 2019-2023

Table 23 LBN Brand Shares of Laundry Detergents: % Value 2020-2023

Table 24 Forecast Sales of Laundry Care by Category: Value 2023-2028

Table 25 Forecast Sales of Laundry Care by Category: % Value Growth 2023-2028

DISHWASHING IN PORTUGAL

KEY DATA FINDINGS

2023 DEVELOPMENTS

Dishwashing benefits from more home cooking and food delivery

Hand dishwashing outperforms automatic dishwashing

Tablets stand out in automatic dishwashing

PROSPECTS AND OPPORTUNITIES

Consumers' move to at-home consumption to have positive impact

Automatic dishwashing stabilisation

Private label with space to grow

CATEGORY INDICATORS

Table 26 Household Possession of Dishwashers 2017-2022

CATEGORY DATA

Table 27 Sales of Dishwashing by Category: Value 2018-2023

Table 28 Sales of Dishwashing by Category: % Value Growth 2018-2023



Table 29 NBO Company Shares of Dishwashing: % Value 2019-2023

Table 30 LBN Brand Shares of Dishwashing: % Value 2020-2023

Table 31 Forecast Sales of Dishwashing by Category: Value 2023-2028

Table 32 Forecast Sales of Dishwashing by Category: % Value Growth 2023-2028

SURFACE CARE IN PORTUGAL

KEY DATA FINDINGS

2023 DEVELOPMENTS

Switch to private label hampers value growth

Home care disinfectants sees strong decline

Growing focus on sustainability

PROSPECTS AND OPPORTUNITIES

Category set for value stabilisation over the forecast period

Growing opportunities for environmental options

Manufacturers need to address price gap with private label

CATEGORY DATA

Table 33 Sales of Surface Care by Category: Value 2018-2023

Table 34 Sales of Surface Care by Category: % Value Growth 2018-2023

Table 35 Sales of Home Care Wipes and Floor Cleaning Systems by Category: Value 2018-2023

Table 36 Sales of Home Care Wipes and Floor Cleaning Systems by Category: %

Value Growth 2018-2023

Table 37 NBO Company Shares of Surface Care: % Value 2019-2023

Table 38 LBN Brand Shares of Surface Care: % Value 2020-2023

Table 39 NBO Company Shares of Home Care Wipes and Floor Cleaning Systems: %

Value 2019-2023

Table 40 LBN Brand Shares of Home Care Wipes and Floor Cleaning Systems: %

Value 2020-2023

Table 41 Forecast Sales of Surface Care by Category: Value 2023-2028

Table 42 Forecast Sales of Surface Care by Category: % Value Growth 2023-2028

BLEACH IN PORTUGAL

KEY DATA FINDINGS

2023 DEVELOPMENTS

Loyal consumer group ensures bleach sales
Private label benefits from expansion of discounters channel
Market simplification



PROSPECTS AND OPPORTUNITIES

Category increasingly replaced by more sophisticated products

Expected decline in shelf space

Small retailers and independent stores to remain relatively strong in bleach

CATEGORY DATA

Table 43 Sales of Bleach: Value 2018-2023

Table 44 Sales of Bleach: % Value Growth 2018-2023

Table 45 NBO Company Shares of Bleach: % Value 2019-2023

Table 46 LBN Brand Shares of Bleach: % Value 2020-2023

Table 47 Forecast Sales of Bleach: Value 2023-2028

Table 48 Forecast Sales of Bleach: % Value Growth 2023-2028

TOILET CARE IN PORTUGAL

KEY DATA FINDINGS

2023 DEVELOPMENTS

Rim blocks provides isolated bright spot

Increasing emphasis on sustainability

Bref remains the leading brand

PROSPECTS AND OPPORTUNITIES

Consumers to move towards more modern options

Rim blocks set to remain the only positive performer

Private label set to provide increasing competition for brands

CATEGORY DATA

Table 49 Sales of Toilet Care by Category: Value 2018-2023

Table 50 Sales of Toilet Care by Category: % Value Growth 2018-2023

Table 51 NBO Company Shares of Toilet Care: % Value 2019-2023

Table 52 LBN Brand Shares of Toilet Care: % Value 2020-2023

Table 53 Forecast Sales of Toilet Care by Category: Value 2023-2028

Table 54 Forecast Sales of Toilet Care by Category: % Value Growth 2023-2028

POLISHES IN PORTUGAL

KEY DATA FINDINGS

2023 DEVELOPMENTS

Polishes sees decline

Shoe polish puts in outstanding performance

Private label sees share growth

PROSPECTS AND OPPORTUNITIES



Polishes will see continued decline across the forecast period

Shoe polish provides strongest hope for growth

Shelf space amongst top issues for polishes

CATEGORY DATA

Table 55 Sales of Polishes by Category: Value 2018-2023

Table 56 Sales of Polishes by Category: % Value Growth 2018-2023

Table 57 NBO Company Shares of Polishes: % Value 2019-2023

Table 58 LBN Brand Shares of Polishes: % Value 2020-2023

Table 59 Forecast Sales of Polishes by Category: Value 2023-2028

Table 60 Forecast Sales of Polishes by Category: % Value Growth 2023-2028

AIR CARE IN PORTUGAL

KEY DATA FINDINGS

2023 DEVELOPMENTS

Home as sanctuary trend boosts air care

Leading player Air Wick sees continuous innovation

Private label presence more minor than in other home care categories

PROSPECTS AND OPPORTUNITIES

Growth to slow and stabilise across the forecast period

Innovation is key for future development.

Supermarkets and hypermarkets to remain key channels across forecast period

CATEGORY DATA

Table 61 Sales of Air Care by Category: Value 2018-2023

Table 62 Sales of Air Care by Category: % Value Growth 2018-2023

Table 63 NBO Company Shares of Air Care: % Value 2019-2023

Table 64 LBN Brand Shares of Air Care: % Value 2020-2023

Table 65 Forecast Sales of Air Care by Category: Value 2023-2028

Table 66 Forecast Sales of Air Care by Category: % Value Growth 2023-2028

HOME INSECTICIDES IN PORTUGAL

KEY DATA FINDINGS

2023 DEVELOPMENTS

Long, hot summer fails to drive volume growth

Private label investment in the category is paying off

Electric options gain in popularity

PROSPECTS AND OPPORTUNITIES

Climate change and travelling will support the need for insecticides



Innovation requires high costs
Small brands have limited growth opportunities
CATEGORY DATA

Table 67 Sales of Home Insecticides by Category: Value 2018-2023

Table 68 Sales of Home Insecticides by Category: % Value Growth 2018-2023

Table 69 Sales of Spray/Aerosol Insecticides by Type: % Value 2018-2023

Table 70 NBO Company Shares of Home Insecticides: % Value 2019-2023

Table 71 LBN Brand Shares of Home Insecticides: % Value 2020-2023

Table 72 Forecast Sales of Home Insecticides by Category: Value 2023-2028

Table 73 Forecast Sales of Home Insecticides by Category: % Value Growth 2023-2028



I would like to order

Product name: Home Care in Portugal

Product link: https://marketpublishers.com/r/H79F2145770EN.html

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/H79F2145770EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970