

# **Home Care in Poland**

https://marketpublishers.com/r/HF453B27521EN.html

Date: February 2024

Pages: 65

Price: US\$ 2,650.00 (Single User License)

ID: HF453B27521EN

## **Abstracts**

In 2023, results on the home care landscape were impacted by rising inflation and the increased cost of living in Poland. For players on the landscape, the rising costs of resources posed a significant challenge, with cost increases seen across raw materials, packaging, transportation, logistic and operational costs. This led to

Euromonitor International's Home Care in Poland market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Air Care, Bleach, Dishwashing, Home Insecticides, Laundry Care, Polishes, Surface Care, Toilet Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Home Care market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

Home Care in Poland Euromonitor International February 2024

### LIST OF CONTENTS AND TABLES

HOME CARE IN POLAND EXECUTIVE SUMMARY

Home care in 2023: The big picture

#### **2023 KEY TRENDS**

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 1 Households 2018-2023

MARKET DATA

Table 2 Sales of Home Care by Category: Value 2018-2023

Table 3 Sales of Home Care by Category: % Value Growth 2018-2023

Table 4 NBO Company Shares of Home Care: % Value 2019-2023

Table 5 LBN Brand Shares of Home Care: % Value 2020-2023

Table 6 Penetration of Private Label in Home Care by Category: % Value 2018-2023

Table 7 Distribution of Home Care by Format: % Value 2018-2023

Table 8 Distribution of Home Care by Format and Category: % Value 2023

Table 9 Forecast Sales of Home Care by Category: Value 2023-2028

Table 10 Forecast Sales of Home Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

LAUNDRY CARE IN POLAND

**KEY DATA FINDINGS** 

#### **2023 DEVELOPMENTS**

Rising prices drives retail value growth, as consumers become price-conscious Multinationals lead, however, eco-conscious alternatives are gaining ground



Discounters increase its position, offering affordable price points to consumers PROSPECTS AND OPPORTUNITIES

Concentrated products and tablets set to remain the key growth drivers
Innovations in laundry care focus on sustainable attributes and eco-credentials
CSR campaigns and ongoing instore promotions build brand image and consumer loyalty

CATEGORY INDICATORS

Table 11 Household Possession of Washing Machines 2018-2023 CATEGORY DATA

Table 12 Sales of Laundry Care by Category: Value 2018-2023

Table 13 Sales of Laundry Care by Category: % Value Growth 2018-2023

Table 14 Sales of Laundry Aids by Category: Value 2018-2023

Table 15 Sales of Laundry Aids by Category: % Value Growth 2018-2023

Table 16 Sales of Laundry Detergents by Category: Value 2018-2023

Table 17 Sales of Laundry Detergents by Category: % Value Growth 2018-2023

Table 18 Sales of In-wash Spot and Stain Removers by Type: % Value Breakdown 2018-2023

Table 19 NBO Company Shares of Laundry Care: % Value 2019-2023

Table 20 LBN Brand Shares of Laundry Care: % Value 2020-2023

Table 21 NBO Company Shares of Laundry Aids: % Value 2019-2023

Table 22 LBN Brand Shares of Laundry Aids: % Value 2020-2023

Table 23 NBO Company Shares of Laundry Detergents: % Value 2019-2023

Table 24 LBN Brand Shares of Laundry Detergents: % Value 2020-2023

Table 25 Forecast Sales of Laundry Care by Category: Value 2023-2028

Table 26 Forecast Sales of Laundry Care by Category: % Value Growth 2023-2028

DISHWASHING IN POLAND

**KEY DATA FINDINGS** 

### **2023 DEVELOPMENTS**

Automatic dishwashing drives double-digit retail value and volume growth
Hand washing sales increase as some continue to prefer this method of dishwashing
Marba manufactures dishwashing products for discounters across Poland
PROSPECTS AND OPPORTUNITIES

Rising affordability of automatic dishwashers drives growth in dishwashing sales New product development set to focus on ecological options

E-commerce drives growth as consumers appreciate ease and convenience CATEGORY INDICATORS

Table 27 Household Possession of Dishwashers 2017-2022



#### **CATEGORY DATA**

Table 28 Sales of Dishwashing by Category: Value 2018-2023

Table 29 Sales of Dishwashing by Category: % Value Growth 2018-2023

Table 30 NBO Company Shares of Dishwashing: % Value 2019-2023

Table 31 LBN Brand Shares of Dishwashing: % Value 2020-2023

Table 32 Forecast Sales of Dishwashing by Category: Value 2023-2028

Table 33 Forecast Sales of Dishwashing by Category: % Value Growth 2023-2028

SURFACE CARE IN POLAND

**KEY DATA FINDINGS** 

#### **2023 DEVELOPMENTS**

Consumers seek affordable yet effective solutions in surface care

Convenience drives retail volume sales of all-purpose cleaning wipes and multi-purpose surface care

Consumers embrace local brands with sustainable attributes

PROSPECTS AND OPPORTUNITIES

Environmental concerns could threaten the future growth prospects for wipes

The rising focus on sustainability will shape product innovation

New product launches focus on scent and formulas for specific skin needs

**CATEGORY DATA** 

Table 34 Sales of Surface Care by Category: Value 2018-2023

Table 35 Sales of Surface Care by Category: % Value Growth 2018-2023

Table 36 Sales of Home Care Wipes and Floor Cleaning Systems by Category: Value 2018-2023

Table 37 Sales of Home Care Wipes and Floor Cleaning Systems by Category: %

Value Growth 2018-2023

Table 38 NBO Company Shares of Surface Care: % Value 2019-2023

Table 39 LBN Brand Shares of Surface Care: % Value 2020-2023

Table 40 NBO Company Shares of Home Care Wipes and Floor Cleaning Systems: %

Value 2019-2023

Table 41 LBN Brand Shares of Home Care Wipes and Floor Cleaning Systems: %

Value 2020-2023

Table 42 Forecast Sales of Surface Care by Category: Value 2023-2028

Table 43 Forecast Sales of Surface Care by Category: % Value Growth 2023-2028

**BLEACH IN POLAND** 

**KEY DATA FINDINGS** 

### **2023 DEVELOPMENTS**



Sales decline as consumers remain concerned about potential harm to health Procter & Gamble Operations maintains its lead with the brand Ace Limited availability dampens sales, while retailers focus on eco-friendly options PROSPECTS AND OPPORTUNITIES

Retail volume declines continue as consumers migrate to safer products Innovations to focus on gentler formulas to appeal to consumers The competitive landscape is influenced by low pricing and new product development

CATEGORY DATA

Table 44 Sales of Bleach: Value 2018-2023

Table 45 Sales of Bleach: % Value Growth 2018-2023

Table 46 NBO Company Shares of Bleach: % Value 2019-2023

Table 47 LBN Brand Shares of Bleach: % Value 2020-2023

Table 48 Forecast Sales of Bleach: Value 2023-2028

Table 49 Forecast Sales of Bleach: % Value Growth 2023-2028

**TOILET CARE IN POLAND** 

**KEY DATA FINDINGS** 

#### **2023 DEVELOPMENTS**

Rim blocks drive retail volume sales, being efficient and convenient
Private label increases its quality to improve sales in toilet care
Bref continues to lead the landscape, having a high level of consumer trust
PROSPECTS AND OPPORTUNITIES

Positive results driven by ongoing scent innovations in toilet care
Sustainable developments align with the rising demands of eco-conscious consumers
Private label continues to gain ground, offering appealing and affordable price points
CATEGORY DATA

Table 50 Sales of Toilet Care by Category: Value 2018-2023

Table 51 Sales of Toilet Care by Category: % Value Growth 2018-2023

Table 52 NBO Company Shares of Toilet Care: % Value 2019-2023

Table 53 LBN Brand Shares of Toilet Care: % Value 2020-2023

Table 54 Forecast Sales of Toilet Care by Category: Value 2023-2028

Table 55 Forecast Sales of Toilet Care by Category: % Value Growth 2023-2028

POLISHES IN POLAND KEY DATA FINDINGS

#### **2023 DEVELOPMENTS**



Furniture polish drives growth as shoe polish suffers from changing styles
Consumers seek sustainable options made from eco-friendly ingredients and packaging
SC Johnson retains its lead in polishes while private label gains ground
PROSPECTS AND OPPORTUNITIES

Positive retail volume growth driven by innovations and price stabilisation

Hybrid working and casual dress codes place a downward pressure on shoe polish

E-commerce set for further gains, offering a wider array of options and lower prices

CATEGORY DATA

Table 56 Sales of Polishes by Category: Value 2018-2023

Table 57 Sales of Polishes by Category: % Value Growth 2018-2023

Table 58 NBO Company Shares of Polishes: % Value 2019-2023

Table 59 LBN Brand Shares of Polishes: % Value 2020-2023

Table 60 Forecast Sales of Polishes by Category: Value 2023-2028

Table 61 Forecast Sales of Polishes by Category: % Value Growth 2023-2028

AIR CARE IN POLAND KEY DATA FINDINGS

#### **2023 DEVELOPMENTS**

Sales of air care benefit from the rise in home office environments
Liquid air fresheners is the best-performing product during 2023
Yankee Candle records a strong uplift in share, driven by innovative scent offerings
PROSPECTS AND OPPORTUNITIES

Demand grows as players focus on enhancing the ambience of the home The rise of eco-conscious consumers shapes product innovation in air care Private label players increase ranges as e-commerce gains ground CATEGORY DATA

Table 62 Sales of Air Care by Category: Value 2018-2023

Table 63 Sales of Air Care by Category: % Value Growth 2018-2023

Table 64 Sales of Air Care by Fragrance: Value Ranking 2021-2023

Table 65 NBO Company Shares of Air Care: % Value 2019-2023

Table 66 LBN Brand Shares of Air Care: % Value 2020-2023

Table 67 Forecast Sales of Air Care by Category: Value 2023-2028

Table 68 Forecast Sales of Air Care by Category: % Value Growth 2023-2028

HOME INSECTICIDES IN POLAND

**KEY DATA FINDINGS** 

#### **2023 DEVELOPMENTS**



Positive retail value and volume growth driven by weather and convenient products Innovations focus on eco-friendly ingredients, with products suitable to use around children

Consumers preference prevention and convenience from home insecticides PROSPECTS AND OPPORTUNITIES

Ongoing innovations and warm weather in Poland drive sales of home insecticides
Private label increases its offerings as demand for home insecticides rise
Consumers demand greater efficacy from home insecticide products
CATEGORY DATA

Table 69 Sales of Home Insecticides by Category: Value 2018-2023

Table 70 Sales of Home Insecticides by Category: % Value Growth 2018-2023

Table 71 Sales of Spray/Aerosol Insecticides by Type: % Value 2018-2023

Table 72 NBO Company Shares of Home Insecticides: % Value 2019-2023

Table 73 LBN Brand Shares of Home Insecticides: % Value 2020-2023

Table 74 Forecast Sales of Home Insecticides by Category: Value 2023-2028

Table 75 Forecast Sales of Home Insecticides by Category: % Value Growth 2023-2028



### I would like to order

Product name: Home Care in Poland

Product link: https://marketpublishers.com/r/HF453B27521EN.html

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/HF453B27521EN.html">https://marketpublishers.com/r/HF453B27521EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970