

# **Home Care in Australia**

https://marketpublishers.com/r/H5B47D06DC0EN.html

Date: March 2023

Pages: 68

Price: US\$ 2,650.00 (Single User License)

ID: H5B47D06DC0EN

## **Abstracts**

Demand for home care in Australia remained above pre-pandemic levels in 2022 as certain cleaning habits persisted, despite a marginal decline in retail volume sales. Positive performers included liquid detergents, air care, surface care (impregnated wet wipes) and toilet care. This was due to the ongoing hybrid working arrangements and continued cooking at home, as consumers maintained clean and hygienic living environments. However, demand for bleach and polishes continued to decline due to env...

Euromonitor International's Home Care in Australia market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

**Product coverage:** Air Care, Bleach, Dishwashing, Home Insecticides, Laundry Care, Polishes, Surface Care, Toilet Care.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

Get a detailed picture of the Home Care market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



# **Contents**

HOME CARE IN AUSTRALIA

**EXECUTIVE SUMMARY** 

Home care in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 1 Households 2017-2022

MARKET DATA

Table 2 Sales of Home Care by Category: Value 2017-2022

Table 3 Sales of Home Care by Category: % Value Growth 2017-2022

Table 4 NBO Company Shares of Home Care: % Value 2018-2022

Table 5 LBN Brand Shares of Home Care: % Value 2019-2022

Table 6 Penetration of Private Label in Home Care by Category: % Value 2017-2022

Table 7 Distribution of Home Care by Format: % Value 2017-2022

Table 8 Distribution of Home Care by Format and Category: % Value 2022

Table 9 Forecast Sales of Home Care by Category: Value 2022-2027

Table 10 Forecast Sales of Home Care by Category: % Value Growth 2022-2027

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources

LAUNDRY CARE IN AUSTRALIA

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Stable demand for laundry care in 2022 due greater mobility in Australia

Detergent tablets sustains strong growth

Unilever's Omo strengthens its position as leading brand

PROSPECTS AND OPPORTUNITIES

Growing sustainability trend within laundry detergents

Detergent tablets set for further dynamic growth, while refills likely to benefit liquid detergents

Australians value fresh-smelling laundry, offering further value growth opportunities

CATEGORY INDICATORS

Table 11 Household Possession of Washing Machines 2017-2022

**CATEGORY DATA** 

Table 12 Sales of Laundry Care by Category: Value 2017-2022



Table 13 Sales of Laundry Care by Category: % Value Growth 2017-2022

Table 14 Sales of Laundry Aids by Category: Value 2017-2022

Table 15 Sales of Laundry Aids by Category: % Value Growth 2017-2022

Table 16 Sales of Laundry Detergents by Category: Value 2017-2022

Table 17 Sales of Laundry Detergents by Category: % Value Growth 2017-2022

Table 18 NBO Company Shares of Laundry Care: % Value 2018-2022

Table 19 LBN Brand Shares of Laundry Care: % Value 2019-2022

Table 20 NBO Company Shares of Laundry Aids: % Value 2018-2022

Table 21 LBN Brand Shares of Laundry Aids: % Value 2019-2022

Table 22 NBO Company Shares of Laundry Detergents: % Value 2018-2022

Table 23 LBN Brand Shares of Laundry Detergents: % Value 2019-2022

Table 24 Forecast Sales of Laundry Care by Category: Value 2022-2027

Table 25 Forecast Sales of Laundry Care by Category: % Value Growth 2022-2027

DISHWASHING IN AUSTRALIA

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Dishwashing benefits from extensive promotional activities and ongoing cooking at home

Automatic dishwashing tablets remains popular choice amongst local consumers

Sustainable brands continue to expand in Australia

PROSPECTS AND OPPORTUNITIES

Automatic dishwashing set to rise as dishwasher penetration increases

Ongoing economic uncertainty and rising interest rate weigh on diners

Reckitt Benckiser set to consolidate its leading position

CATEGORY INDICATORS

Table 26 Household Possession of Dishwashers 2016-2021

**CATEGORY DATA** 

Table 27 Sales of Dishwashing by Category: Value 2017-2022

Table 28 Sales of Dishwashing by Category: % Value Growth 2017-2022

Table 29 NBO Company Shares of Dishwashing: % Value 2018-2022

Table 30 LBN Brand Shares of Dishwashing: % Value 2019-2022

Table 31 Forecast Sales of Dishwashing by Category: Value 2022-2027

Table 32 Forecast Sales of Dishwashing by Category: % Value Growth 2022-2027

SURFACE CARE IN AUSTRALIA

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Heighted hygiene awareness continues to drive demand for surface care in 2022

Convenient impregnated wet wipes remains popular format

Multi-purpose cleaners regains traction



# PROSPECTS AND OPPORTUNITIES

Sustainability is front and centre of players' efforts

Luxury brands enter surface care

Refill options set to become mainstream to address sustainability concerns

CATEGORY DATA

Table 33 Sales of Surface Care by Category: Value 2017-2022

Table 34 Sales of Surface Care by Category: % Value Growth 2017-2022

Table 35 Sales of Home Care Wipes and Floor Cleaning Systems by Category: Value 2017-2022

Table 36 Sales of Home Care Wipes and Floor Cleaning Systems by Category: %

Value Growth 2017-2022

Table 37 NBO Company Shares of Surface Care: % Value 2018-2022

Table 38 LBN Brand Shares of Surface Care: % Value 2019-2022

Table 39 NBO Company Shares of Home Care Wipes and Floor Cleaning Systems: %

Value 2018-2022

Table 40 LBN Brand Shares of Home Care Wipes and Floor Cleaning Systems: %

Value 2019-2022

Table 41 Forecast Sales of Surface Care by Category: Value 2022-2027

Table 42 Forecast Sales of Surface Care by Category: % Value Growth 2022-2027

**BLEACH IN AUSTRALIA** 

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Further declines for bleach due to unfavourable product features

Private label retains relevant presence due to affordability

White King brand dominates sales of bleach

PROSPECTS AND OPPORTUNITIES

Demand for bleach will continue to shrink in Australia

Call for greener alternatives

**CATEGORY DATA** 

Table 43 Sales of Bleach: Value 2017-2022

Table 44 Sales of Bleach: % Value Growth 2017-2022

Table 45 NBO Company Shares of Bleach: % Value 2018-2022

Table 46 LBN Brand Shares of Bleach: % Value 2019-2022

Table 47 Forecast Sales of Bleach: Value 2022-2027

Table 48 Forecast Sales of Bleach: % Value Growth 2022-2027

**TOILET CARE IN AUSTRALIA** 

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Demand for toilet care remains strong, while inflation drives up higher value growth



ITBs continues to be favoured by consumers searching for convenience

Bref leads rim blocks, while White King and Harpic perform strongly in toilet liquids/foam

### PROSPECTS AND OPPORTUNITIES

Growth rates of toilet care likely to gradually normalise over forecast period

Sustainability is emerging in toilet care

Scent and cleaning power set to fuel future growth

#### CATEGORY DATA

Table 49 Sales of Toilet Care by Category: Value 2017-2022

Table 50 Sales of Toilet Care by Category: % Value Growth 2017-2022

Table 51 NBO Company Shares of Toilet Care: % Value 2018-2022

Table 52 LBN Brand Shares of Toilet Care: % Value 2019-2022

Table 53 Forecast Sales of Toilet Care by Category: Value 2022-2027

Table 54 Forecast Sales of Toilet Care by Category: % Value Growth 2022-2027

POLISHES IN AUSTRALIA

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Downward trajectory for polishes continues in 2022

Reckitt Benckiser retains dominance of polishes

Demand for furniture polish continues to decline, with relaxation of restrictions on social activities

### PROSPECTS AND OPPORTUNITIES

Demand for polishes will continue to wane in Australia

Further declines for shoe polish in line with casualisation trend

Polish wipes have potential to gain in popularity

#### **CATEGORY DATA**

Table 55 Sales of Polishes by Category: Value 2017-2022

Table 56 Sales of Polishes by Category: % Value Growth 2017-2022

Table 57 NBO Company Shares of Polishes: % Value 2018-2022

Table 58 LBN Brand Shares of Polishes: % Value 2019-2022

Table 59 Forecast Sales of Polishes by Category: Value 2022-2027

Table 60 Forecast Sales of Polishes by Category: % Value Growth 2022-2027

AIR CARE IN AUSTRALIA

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Air care maintains positive performance in 2022

Air care's competitive landscape is dominated by two major players

Sustainability within air care

PROSPECTS AND OPPORTUNITIES

Local consumers continue to place significant importance on their homes



Weak performance predicted for car air fresheners

Organic scents set to further expand to address environmental concerns

**CATEGORY DATA** 

Table 61 Sales of Air Care by Category: Value 2017-2022

Table 62 Sales of Air Care by Category: % Value Growth 2017-2022

Table 63 Sales of Air Care by Fragrance: Value Ranking 2020-2022

Table 64 NBO Company Shares of Air Care: % Value 2018-2022

Table 65 LBN Brand Shares of Air Care: % Value 2019-2022

Table 66 Forecast Sales of Air Care by Category: Value 2022-2027

Table 67 Forecast Sales of Air Care by Category: % Value Growth 2022-2027

HOME INSECTICIDES IN AUSTRALIA

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Floods create best breeding conditions for insects in Australian homes

The increasing use of natural ingredients due to health concerns

Mortein remains dominant brand in air care

PROSPECTS AND OPPORTUNITIES

Weather conditions to determine future demand

Organic solutions are expected to further expand

Spray/aerosol format will continue to record highest retail volume growth

**CATEGORY DATA** 

Table 68 Sales of Home Insecticides by Category: Value 2017-2022

Table 69 Sales of Home Insecticides by Category: % Value Growth 2017-2022

Table 70 Sales of Spray/Aerosol Insecticides by Type: % Value 2017-2022

Table 71 NBO Company Shares of Home Insecticides: % Value 2018-2022

Table 72 LBN Brand Shares of Home Insecticides: % Value 2019-2022

Table 73 Forecast Sales of Home Insecticides by Category: Value 2022-2027

Table 74 Forecast Sales of Home Insecticides by Category: % Value Growth 2022-2027



### I would like to order

Product name: Home Care in Australia

Product link: https://marketpublishers.com/r/H5B47D06DC0EN.html

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/H5B47D06DC0EN.html">https://marketpublishers.com/r/H5B47D06DC0EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970