

# Home Care in Australia

https://marketpublishers.com/r/H5B47D06DC0EN.html Date: April 2024 Pages: 65 Price: US\$ 2,650.00 (Single User License) ID: H5B47D06DC0EN

## **Abstracts**

In the broader home care industry, growth in unit prices remained relatively high in Australia in 2023. Amidst economic uncertainties, consumers proactively adjusted their spending habits, often by paring down the number of products in their shopping baskets. This trend contributed to limited volume growth, whilst current value growth remained high in Australia in 2023. Price-consciousness became a dominant factor, with consumers strategically timing their purchases during promotional periods an...

Euromonitor International's Home Care in Australia market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Air Care, Bleach, Dishwashing, Home Insecticides, Laundry Care, Polishes, Surface Care, Toilet Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Home Care market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## Contents

Home Care in Australia Euromonitor International April 2024

## LIST OF CONTENTS AND TABLES

HOME CARE IN AUSTRALIA EXECUTIVE SUMMARY Home care in 2023: The big picture

## 2023 KEY TRENDS

Competitive landscape **Retailing developments** What next for home care? MARKET INDICATORS Table 1 Households 2018-2023 MARKET DATA Table 2 Sales of Home Care by Category: Value 2018-2023 Table 3 Sales of Home Care by Category: % Value Growth 2018-2023 Table 4 NBO Company Shares of Home Care: % Value 2019-2023 Table 5 LBN Brand Shares of Home Care: % Value 2020-2023 Table 6 Penetration of Private Label in Home Care by Category: % Value 2018-2023 Table 7 Distribution of Home Care by Format: % Value 2018-2023 Table 8 Distribution of Home Care by Format and Category: % Value 2023 Table 9 Forecast Sales of Home Care by Category: Value 2023-2028 Table 10 Forecast Sales of Home Care by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources LAUNDRY CARE IN AUSTRALIA **KEY DATA FINDINGS** 

## **2023 DEVELOPMENTS**

Positive performance for laundry care in 2023 Shifts in consumer spending, with the rise of private label and planned purchases



Spotlight on efficacy PROSPECTS AND OPPORTUNITIES Challenges and opportunities for liquid tablet detergents Trends shaping the future of laundry care The distribution landscape in laundry care CATEGORY INDICATORS Table 11 Household Possession of Washing Machines 2018-2023 CATEGORY DATA Table 12 Sales of Laundry Care by Category: Value 2018-2023 Table 13 Sales of Laundry Care by Category: % Value Growth 2018-2023 Table 14 Sales of Laundry Aids by Category: Value 2018-2023 Table 15 Sales of Laundry Aids by Category: % Value Growth 2018-2023 Table 16 Sales of Laundry Detergents by Category: Value 2018-2023 Table 17 Sales of Laundry Detergents by Category: % Value Growth 2018-2023 Table 18 NBO Company Shares of Laundry Care: % Value 2019-2023 Table 19 LBN Brand Shares of Laundry Care: % Value 2020-2023 Table 20 NBO Company Shares of Laundry Aids: % Value 2019-2023 Table 21 LBN Brand Shares of Laundry Aids: % Value 2020-2023 Table 22 NBO Company Shares of Laundry Detergents: % Value 2019-2023 Table 23 LBN Brand Shares of Laundry Detergents: % Value 2020-2023 Table 24 Forecast Sales of Laundry Care by Category: Value 2023-2028 Table 25 Forecast Sales of Laundry Care by Category: % Value Growth 2023-2028 **DISHWASHING IN AUSTRALIA KEY DATA FINDINGS** 

## **2023 DEVELOPMENTS**

Dishwashing maintains growth amidst economic challenges Sustainability and efficacy: The dual focus of dishwashing brands The role of private label in dishwashing PROSPECTS AND OPPORTUNITIES Consumer preferences and distribution dynamics in dishwashing Sustainable packaging innovations in dishwashing Subscription services and online sales on the rise CATEGORY INDICATORS Table 26 Household Possession of Dishwashers 2017-2022 CATEGORY DATA Table 27 Sales of Dishwashing by Category: Value 2018-2023 Table 28 Sales of Dishwashing by Category: % Value Growth 2018-2023



Table 29 NBO Company Shares of Dishwashing: % Value 2019-2023 Table 30 LBN Brand Shares of Dishwashing: % Value 2020-2023 Table 31 Forecast Sales of Dishwashing by Category: Value 2023-2028 Table 32 Forecast Sales of Dishwashing by Category: % Value Growth 2023-2028 SURFACE CARE IN AUSTRALIA KEY DATA FINDINGS

## **2023 DEVELOPMENTS**

Insights into surface care dynamics The demand for efficacy and affordability Meeting the demand for advanced hygiene and sustainability PROSPECTS AND OPPORTUNITIES Price and efficacy will remain important Home care disinfectants and multipurpose cleaners will both remain popular The distribution landscape in surface care CATEGORY DATA Table 33 Sales of Surface Care by Category: Value 2018-2023 Table 34 Sales of Surface Care by Category: % Value Growth 2018-2023 Table 35 Sales of Home Care Wipes and Floor Cleaning Systems by Category: Value 2018-2023 Table 36 Sales of Home Care Wipes and Floor Cleaning Systems by Category: % Value Growth 2018-2023 Table 37 NBO Company Shares of Surface Care: % Value 2019-2023 Table 38 LBN Brand Shares of Surface Care: % Value 2020-2023 Table 39 NBO Company Shares of Home Care Wipes and Floor Cleaning Systems: % Value 2019-2023 Table 40 LBN Brand Shares of Home Care Wipes and Floor Cleaning Systems: % Value 2020-2023 Table 41 Forecast Sales of Surface Care by Category: Value 2023-2028 Table 42 Forecast Sales of Surface Care by Category: % Value Growth 2023-2028 **BLEACH IN AUSTRALIA KEY DATA FINDINGS** 

#### **2023 DEVELOPMENTS**

Demand for bleach declines

Consumers shift towards more eco-friendly cleaning

Private label takes centre stage in 2023



#### PROSPECTS AND OPPORTUNITIES

Anticipated volume and value declines for bleach Innovative formats and packaging for modern consumers Supermarkets set to maintain dominance in bleach distribution CATEGORY DATA Table 43 Sales of Bleach: Value 2018-2023 Table 44 Sales of Bleach: % Value Growth 2018-2023 Table 45 NBO Company Shares of Bleach: % Value 2019-2023 Table 46 LBN Brand Shares of Bleach: % Value 2020-2023 Table 47 Forecast Sales of Bleach: Value 2023-2028 Table 48 Forecast Sales of Bleach: % Value Growth 2023-2028 TolLET CARE IN AUSTRALIA KEY DATA FINDINGS

#### **2023 DEVELOPMENTS**

Consumers value convenient toilet care products in Australia Competitive landscape in toilet care: Rising share of private label PROSPECTS AND OPPORTUNITIES Unit prices of toilet care products set to stabilise over the forecast period Distribution channel dynamics in toilet care Sustainable initiatives in toilet care products CATEGORY DATA Table 49 Sales of Toilet Care by Category: Value 2018-2023 Table 50 Sales of Toilet Care by Category: % Value Growth 2018-2023 Table 51 NBO Company Shares of Toilet Care: % Value 2019-2023 Table 52 LBN Brand Shares of Toilet Care by Category: Value 2020-2023 Table 53 Forecast Sales of Toilet Care by Category: Value 2023-2028 Table 54 Forecast Sales of Toilet Care by Category: % Value Growth 2023-2028 POLISHES IN AUSTRALIA KEY DATA FINDINGS

#### **2023 DEVELOPMENTS**

Continued volume decline for polishes in 2023 Furniture polish sees a slowing of its decline The impact of changing dress codes on shoe polish PROSPECTS AND OPPORTUNITIES Future trends in polishes: Price dynamics and a surge in sustainability



Rise of retail e-commerce in polishes Challenges and opportunities for polishes CATEGORY DATA Table 55 Sales of Polishes by Category: Value 2018-2023 Table 56 Sales of Polishes by Category: % Value Growth 2018-2023 Table 57 NBO Company Shares of Polishes: % Value 2019-2023 Table 58 LBN Brand Shares of Polishes: % Value 2020-2023 Table 59 Forecast Sales of Polishes by Category: Value 2023-2028 Table 60 Forecast Sales of Polishes by Category: % Value Growth 2023-2028 AIR CARE IN AUSTRALIA KEY DATA FINDINGS

#### **2023 DEVELOPMENTS**

Factors influencing low volume growth in air care in Australia The fragmented landscape of air care From air care to aesthetics PROSPECTS AND OPPORTUNITIES Understanding the limited growth expected in air care Rise expected for electric air fresheners The rise of health and wellness in air care CATEGORY DATA Table 61 Sales of Air Care by Category: Value 2018-2023 Table 62 Sales of Air Care by Category: % Value Growth 2018-2023 Table 63 Sales of Air Care by Fragrance: Value Ranking 2021-2023 Table 64 NBO Company Shares of Air Care: % Value 2019-2023 Table 65 LBN Brand Shares of Air Care: % Value 2020-2023 Table 66 Forecast Sales of Air Care by Category: Value 2023-2028 Table 67 Forecast Sales of Air Care by Category: % Value Growth 2023-2028 HOME INSECTICIDES IN AUSTRALIA **KEY DATA FINDINGS** 

#### **2023 DEVELOPMENTS**

Home insecticides sees growth due to warmer weather Private label on the rise amidst economic challenges Minor decline in share for retail e-commerce in home insecticides PROSPECTS AND OPPORTUNITIES Stable volume growth trend for home insecticides in Australia



The rise of organic ingredients in premium home insecticides

Evolution of electronic pest repellents in Australia

CATEGORY DATA

 Table 68 Sales of Home Insecticides by Category: Value 2018-2023

Table 69 Sales of Home Insecticides by Category: % Value Growth 2018-2023

Table 70 Sales of Spray/Aerosol Insecticides by Type: % Value 2018-2023

Table 71 NBO Company Shares of Home Insecticides: % Value 2019-2023

Table 72 LBN Brand Shares of Home Insecticides: % Value 2020-2023

Table 73 Forecast Sales of Home Insecticides by Category: Value 2023-2028

Table 74 Forecast Sales of Home Insecticides by Category: % Value Growth 2023-2028



## I would like to order

Product name: Home Care in Australia

Product link: https://marketpublishers.com/r/H5B47D06DC0EN.html

Price: US\$ 2,650.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/H5B47D06DC0EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970