

# Healthcare and Social Services in Saudi Arabia

<https://marketpublishers.com/r/H897BA8C873EN.html>

Date: September 2019

Pages: 16

Price: US\$ 660.00 (Single User License)

ID: H897BA8C873EN

## Abstracts

Government spending on healthcare and social services maintained a steady upward trajectory in 2018 amid recovering economic growth and an expanding population, thus supporting the industry's positive performance. Under the 2018 state budget, the authorities allocated SAR147 billion to health and social development expenses, which constituted a 10.5% increase over the previous year. The lion's share was granted to construction works for 35 new hospitals, of which five with a total capacity of 1,...

Euromonitor International's Industrial reports provide a 360 degree view of an industry. The Industrial market report offers a comprehensive guide to the size and shape of the Healthcare and Social Services market at a national level. It provides the latest retail sales data, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts illustrate how the market is set to change.

**Product coverage:** Hospitals, Medical and Dental Services, Social Work Services, Veterinary Services.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

Get a detailed picture of the Healthcare and Social Services market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Contents

Headlines

Prospects

Healthcare and Social Services Public Funding To Experience Steady Rise

Compulsory Health Insurance for Saudis To Boost Services Demand

Private Sector's Role To Increase and Boost Infrastructure-focused Growth

Competitive Landscape

Saudisation To Continue To Pose Challenges To Healthcare Operators

Industry Overview

Chart 1 Turnover 2003-2023, LCU million

Chart 2 Value Added 2013-2018, LCU million

Chart 3 Profit and Profit Margin 2013-2018

Chart 4 Turnover and Growth by Category 2018, LCU million

Chart 5 Hospitals, Medical And Dental Services Turnover 2003-2023, LCU million

Chart 6 Social Work Services Turnover 2003-2023, LCU million

Chart 7 Veterinary Services Turnover 2003-2023, LCU million

Chart 8 Absolute Growth by Category, LCU million

Cost Structure

Chart 9 Cost Structure 2018, LCU million

Trade

Chart 10 Imports, Exports and Trade Balance 2013-2018, LCU million

Chart 11 Imports 2013-2018, LCU million

Chart 12 Imports Share by Category 2013-2018, % of Total Imports

Market Structure

Chart 13 Market Structure by Category 2013-2018, LCU million

Chart 14 Market Share by Category 2013-2018, % of Total Market

Chart 15 Market Structure 2013-2018, LCU million

Buyers

Chart 16 Market Structure by Buyer 2018, LCU million

Firmographics

Chart 17 Employment Statistics and Productivity 2013-2018

Chart 18 Number of Companies by Company's Size 2013-2018

Digital Business

Chart 19 Share of E-Commerce Activities 2018-2023, %

Chart 20 Number of Companies Receiving Orders Online 2013-2018

Chart 21 Number of Companies Placing Orders Online 2013-2018

Chart 22 Revenue from E-Commerce, 2013-2018, LCU million

Industry Context

Chart 23 Attractiveness Index in Selected Industries 2018

Chart 24 Industry vs GDP Performance 2003-2023, % y-o-y Growth

Chart 25 Healthcare and social services vs Other Industries 2003-2023, LCU million

Chart 26 Industry Turnover by Region 2018, USD million

Chart 27 Healthcare and Social Services in Middle East and Africa 2003-2023, USD million

## I would like to order

Product name: Healthcare and Social Services in Saudi Arabia

Product link: <https://marketpublishers.com/r/H897BA8C873EN.html>

Price: US\$ 660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H897BA8C873EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970