

Health and Beauty Specialist Retailers in the Philippines

<https://marketpublishers.com/r/HC46A391472EN.html>

Date: February 2022

Pages: 49

Price: US\$ 990.00 (Single User License)

ID: HC46A391472EN

Abstracts

The growth of health and beauty specialist retailers during the pandemic has mostly been driven by drugstores/parapharmacies and chemists/pharmacies. In fact, these channels have so far been able to offset the substantial decline witnessed in beauty specialist retailers and optical goods stores, ensuring consistent positive results in current value sales. With drugstores/parapharmacies and chemists/pharmacies being considered essential, such outlets have been permitted to remain open throughout...

Euromonitor International's Health and Beauty Specialist Retailers in Philippines report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Beauty Specialist Retailers, Chemists/Pharmacies, Drugstores/Parapharmacies, Optical Goods Stores, Vitamins and Dietary Supplements Specialist Retailers.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Health and Beauty Specialist Retailers market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Contents

HEALTH AND BEAUTY SPECIALIST RETAILERS IN THE PHILIPPINES

KEY DATA FINDINGS

2021 DEVELOPMENTS

Health and wellness retailers see growth amid pandemic concerns

Beauty specialist retailers one of the worst hit by pandemic restrictions

Mercury Drug remains in top position whilst RRHI expands drugstores portfolio

PROSPECTS AND OPPORTUNITIES

Continuous growth expected as heightened health-consciousness lingers

Beauty specialist retailers prospects set to depend on speed of pandemic recovery

More partnerships expected, especially for e-commerce distribution

CHANNEL DATA

Table 1 Health and Beauty Specialist Retailers: Value Sales, Outlets and Selling Space 2016-2021

Table 2 Health and Beauty Specialist Retailers: Value Sales, Outlets and Selling Space: % Growth 2016-2021

Table 3 Sales in Health and Beauty Specialist Retailers by Channel: Value 2016-2021

Table 4 Sales in Health and Beauty Specialist Retailers by Channel: % Value Growth 2016-2021

Table 5 Health and Beauty Specialist Retailers GBO Company Shares: % Value 2017-2021

Table 6 Health and Beauty Specialist Retailers GBN Brand Shares: % Value 2018-2021

Table 7 Health and Beauty Specialist Retailers LBN Brand Shares: Outlets 2018-2021

Table 8 Health and Beauty Specialist Retailers LBN Brand Shares: Selling Space 2018-2021

Table 9 Health and Beauty Specialist Retailers Forecasts: Value Sales, Outlets and Selling Space 2021-2026

Table 10 Health and Beauty Specialist Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026

Table 11 Forecast Sales in Health and Beauty Specialist Retailers by Channel: Value 2021-2026

Table 12 Forecast Sales in Health and Beauty Specialist Retailers by Channel: % Value Growth 2021-2026

RETAILING IN THE PHILIPPINES

EXECUTIVE SUMMARY

Retailing in 2021: The big picture

E-commerce further accelerates as convenience and safety remain important

Easily accessible community stores continue to gain relevance

What next for retailing?

OPERATING ENVIRONMENT

Informal retailing

Opening hours

Summary 1 Standard Opening Hours by Channel Type 2021

Physical retail landscape

Cash and carry

Seasonality

Christmas

Back to School

Payments and delivery

Emerging business models

MARKET DATA

Table 13 Sales in Retailing by Store-based vs Non-Store: Value 2016-2021

Table 14 Sales in Retailing by Store-based vs Non-Store: % Value Growth 2016-2021

Table 15 Sales in Store-based Retailing by Channel: Value 2016-2021

Table 16 Sales in Store-based Retailing by Channel: % Value Growth 2016-2021

Table 17 Store-based Retailing Outlets by Channel: Units 2016-2021

Table 18 Store-based Retailing Outlets by Channel: % Unit Growth 2016-2021

Table 19 Sales in Non-Store Retailing by Channel: Value 2016-2021

Table 20 Sales in Non-Store Retailing by Channel: % Value Growth 2016-2021

Table 21 Grocery Retailers: Value Sales, Outlets and Selling Space 2016-2021

Table 22 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2016-2021

Table 23 Sales in Grocery Retailers by Channel: Value 2016-2021

Table 24 Sales in Grocery Retailers by Channel: % Value Growth 2016-2021

Table 25 Grocery Retailers Outlets by Channel: Units 2016-2021

Table 26 Grocery Retailers Outlets by Channel: % Unit Growth 2016-2021

Table 27 Non-Grocery Specialists: Value Sales, Outlets and Selling Space 2016-2021

Table 28 Non-Grocery Specialists: Value Sales, Outlets and Selling Space: % Growth 2016-2021

Table 29 Sales in Non-Grocery Specialists by Channel: Value 2016-2021

Table 30 Sales in Non-Grocery Specialists by Channel: % Value Growth 2016-2021

Table 31 Non-Grocery Specialists Outlets by Channel: Units 2016-2021

Table 32 Non-Grocery Specialists Outlets by Channel: % Unit Growth 2016-2021

Table 33 Mixed Retailers: Value Sales, Outlets and Selling Space 2016-2021

Table 34 Mixed Retailers: Value Sales, Outlets and Selling Space: % Growth 2016-2021

Table 35 Sales in Mixed Retailers by Channel: Value 2016-2021

Table 36 Sales in Mixed Retailers by Channel: % Value Growth 2016-2021	
Table 37 Mixed Retailers Outlets by Channel: Units 2016-2021	
Table 38 Mixed Retailers Outlets by Channel: % Unit Growth 2016-2021	
Table 39 Retailing GBO Company Shares: % Value 2017-2021	
Table 40 Retailing GBN Brand Shares: % Value 2018-2021	
Table 41 Store-based Retailing GBO Company Shares: % Value 2017-2021	
Table 42 Store-based Retailing GBN Brand Shares: % Value 2018-2021	
Table 43 Store-based Retailing LBN Brand Shares: Outlets 2018-2021	
Table 44 Non-Store Retailing GBO Company Shares: % Value 2017-2021	
Table 45 Non-Store Retailing GBN Brand Shares: % Value 2018-2021	
Table 46 Grocery Retailers GBO Company Shares: % Value 2017-2021	
Table 47 Grocery Retailers GBN Brand Shares: % Value 2018-2021	
Table 48 Grocery Retailers LBN Brand Shares: Outlets 2018-2021	
Table 49 Grocery Retailers LBN Brand Shares: Selling Space 2018-2021	
Table 50 Non-Grocery Specialists GBO Company Shares: % Value 2017-2021	
Table 51 Non-Grocery Specialists GBN Brand Shares: % Value 2018-2021	
Table 52 Non-Grocery Specialists LBN Brand Shares: Outlets 2018-2021	
Table 53 Non-Grocery Specialists LBN Brand Shares: Selling Space 2018-2021	
Table 54 Mixed Retailers GBO Company Shares: % Value 2017-2021	
Table 55 Mixed Retailers GBN Brand Shares: % Value 2018-2021	
Table 56 Mixed Retailers LBN Brand Shares: Outlets 2018-2021	
Table 57 Mixed Retailers LBN Brand Shares: Selling Space 2018-2021	
Table 58 Forecast Sales in Retailing by Store-based vs Non-Store: Value 2021-2026	
Table 59 Forecast Sales in Retailing by Store-based vs Non-Store: % Value Growth 2021-2026	
Table 60 Forecast Sales in Store-based Retailing by Channel: Value 2021-2026	
Table 61 Forecast Sales in Store-based Retailing by Channel: % Value Growth 2021-2026	
Table 62 Forecast Store-based Retailing Outlets by Channel: Units 2021-2026	
Table 63 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2021-2026	
Table 64 Forecast Sales in Non-Store Retailing by Channel: Value 2021-2026	
Table 65 Forecast Sales in Non-Store Retailing by Channel: % Value Growth 2021-2026	
Table 66 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2021-2026	
Table 67 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026	
Table 68 Forecast Sales in Grocery Retailers by Channel: Value 2021-2026	
Table 69 Forecast Sales in Grocery Retailers by Channel: % Value Growth 2021-2026	

Table 70 Forecast Grocery Retailers Outlets by Channel: Units 2021-2026

Table 71 Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2021-2026

Table 72 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space 2021-2026

Table 73 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026

Table 74 Forecast Sales in Non-Grocery Specialists by Channel: Value 2021-2026

Table 75 Forecast Sales in Non-Grocery Specialists by Channel: % Value Growth 2021-2026

Table 76 Forecast Non-Grocery Specialists Outlets by Channel: Units 2021-2026

Table 77 Forecast Non-Grocery Specialists Outlets by Channel: % Unit Growth 2021-2026

Table 78 Mixed Retailers Forecasts: Value Sales, Outlets and Selling Space 2021-2026

Table 79 Mixed Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026

Table 80 Forecast Sales in Mixed Retailers by Channel: Value 2021-2026

Table 81 Forecast Sales in Mixed Retailers by Channel: % Value Growth 2021-2026

Table 82 Forecast Mixed Retailers Outlets by Channel: Units 2021-2026

Table 83 Forecast Mixed Retailers Outlets by Channel: % Unit Growth 2021-2026

DISCLAIMER

SOURCES

Summary 2 Research Sources

I would like to order

Product name: Health and Beauty Specialist Retailers in the Philippines

Product link: <https://marketpublishers.com/r/HC46A391472EN.html>

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HC46A391472EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970