

Health and Wellness in the United Kingdom

<https://marketpublishers.com/r/HD76BCBA97AEN.html>

Date: November 2023

Pages: 62

Price: US\$ 2,100.00 (Single User License)

ID: HD76BCBA97AEN

Abstracts

The health and wellness industry continues to grow in importance post-pandemic as consumers become more aware of the negative health impact of processed foods, seeking healthier foods and beverages from a range of claims such as natural, organic, good source of minerals/vitamins, no sugar/no added sugar (particularly in beverages), low fat and high protein/fibre.

Euromonitor International's Health and Wellness in United Kingdom report tracks the developments of health-associated product types and the healthy-option positioning of competing brands across different food sectors. It provides the latest retail sales data 2018-2022, allowing you to compare health and wellness categories with each other or in the context of the total market for a sector. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market- be they new product developments, legislative context or lifestyle influences. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: HW Cooking Ingredients and Meals, HW Dairy Products and Alternatives, HW Hot Drinks, HW Snacks, HW Soft Drinks, HW Staple Foods.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Health and Wellness market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and

leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Contents

Health and Wellness in the United Kingdom
Euromonitor International
January 2024

LIST OF CONTENTS AND TABLES

HEALTH AND WELLNESS IN THE UNITED KINGDOM

EXECUTIVE SUMMARY

Overview

DISCLAIMER

HW HOT DRINKS IN THE UNITED KINGDOM

KEY DATA FINDINGS

2022 DEVELOPMENTS

No caffeine hot drinks gain momentum in the UK

Natural remains popular growth driver of category sales in 2022 as consumers look to avoid artificial ingredients

Superfruit records positive performance within health and wellness hot drinks

PROSPECTS AND OPPORTUNITIES

Health trend to drive sales of natural and fortified/functional hot drinks in the UK

No caffeine to retain strong position within health and wellness hot drinks over forecast period

High fibre expected to record increase as consumers look to fortify their nutritional intake

CATEGORY DATA

Table 1 Sales of Hot Drinks by Health and Wellness Type: Value 2019-2022

Table 2 Sales of Hot Drinks by Health and Wellness Type: % Value Growth 2019-2022

Table 3 Company Shares of Organic Hot Drinks (Biggest HW Type in Global Hot Drinks): % Value 2019-2022

Table 4 Company Shares of Natural Hot Drinks (2nd Biggest HW Type in Global Hot Drinks): % Value 2019-2022

Table 5 Company Shares of Gluten Free Hot Drinks (3rd Biggest HW Type in Global Hot Drinks): % Value 2019-2022

Table 6 Company Shares of Good Source of Vitamins Hot Drinks (4th Biggest HW Type in Global Hot Drinks): % Value 2019-2022

Table 7 Company Shares of No Allergens Hot Drinks (5th Biggest HW Type in Global

Hot Drinks): % Value 2019-2022

Table 8 Forecast Sales of Hot Drinks by Health and Wellness Type: Value 2022-2027

Table 9 Forecast Sales of Hot Drinks by Health and Wellness Type: % Value Growth 2022-2027

HW SOFT DRINKS IN THE UNITED KINGDOM

KEY DATA FINDINGS

2022 DEVELOPMENTS

Further dynamic growth for low sugar variants of UK soft drinks

Good source of vitamins leads claims in health and wellness soft drinks in 2022

High protein shows good growth in 2022 as consumers search for greater functionality

PROSPECTS AND OPPORTUNITIES

Anti-stress and pro-sleep soft drinks likely to gain ground

No sugar to remain relevant claim in soft drinks, supported by changes to UK legislation

Low fat set to become more relevant over the forecast period

CATEGORY DATA

Table 10 Sales of Soft Drinks by Health and Wellness Type: Value 2019-2022

Table 11 Sales of Soft Drinks by Health and Wellness Type: % Value Growth 2019-2022

Table 12 Company Shares of No Sugar Soft Drinks (Biggest HW Type in Global Soft Drinks): % Value 2019-2022

Table 13 Company Shares of Energy Boosting Soft Drinks (2nd Biggest HW Type in Global Soft Drinks): % Value 2019-2022

Table 14 Company Shares of Natural Soft Drinks (3rd Biggest HW Type in Global Soft Drinks): % Value 2019-2022

Table 15 Company Shares of Good Source of Vitamins Soft Drinks (4th Biggest HW Type in Global Soft Drinks): % Value 2019-2022

Table 16 Forecast Sales of Soft Drinks by Health and Wellness Type: Value 2022-2027

Table 17 Forecast Sales of Soft Drinks by Health and Wellness Type: % Value Growth 2022-2027

HW SNACKS IN THE UNITED KINGDOM

KEY DATA FINDINGS

2022 DEVELOPMENTS

Expanding offer of low sugar snacks in 2022 supports value growth

2022 SEES VEGAN IN THE LEAD WITHIN HEALTH AND WELLNESS SNACKS,

DRIVEN BY CHANGING LIFESTYLES AND SUSTAINABILITY CONCERNS

Cardiovascular health claim on the rise in 2022 in line with rising weight gain concerns in the UK

PROSPECTS AND OPPORTUNITIES

Stable demand for high protein snack bars over the forecast period

Further promise for vegan health and wellness snacks due to expansion of target audience

Probiotic expected to record positive performance, supported by demand for greater functionality

CATEGORY DATA

Table 18 Sales of Snacks by Health and Wellness Type: Value 2019-2022

Table 19 Sales of Snacks by Health and Wellness Type: % Value Growth 2019-2022

Table 20 Company Shares of Gluten Free Snacks (Biggest HW Type in Global Snacks): % Value 2019-2022

Table 21 Company Shares of Vegetarian Snacks (2nd Biggest HW Type in Global Snacks): % Value 2019-2022

Table 22 Company Shares of Organic Snacks (3rd Biggest HW Type in Global Snacks): % Value 2019-2022

Table 23 Company Shares of Vegan Snacks (4th Biggest HW Type in Global Snacks): % Value 2019-2022

Table 24 Company Shares of No Allergens Snacks (5th Biggest HW Type in Global Snacks): % Value 2019-2022

Table 25 Forecast Sales of Snacks by Health and Wellness Type: Value 2022-2027

Table 26 Forecast Sales of Snacks by Health and Wellness Type: % Value Growth 2022-2027

HW DAIRY PRODUCTS AND ALTERNATIVES IN THE UNITED KINGDOM

KEY DATA FINDINGS

2022 DEVELOPMENTS

Health trend drives demand for high protein and better for you dairy products

Low fat is leading health and wellness claim in dairy products and alternatives due to rising obesity concerns in the UK

Growth in no allergens driven by greater food intolerance awareness and general health trends

PROSPECTS AND OPPORTUNITIES

Fortified/functional claims and dietary and free from dairy set to gain further momentum

Good source of minerals to remain strong claim within health and wellness dairy

products and alternatives over the forecast period

Increasing demand for no sugar options set to be driven by rising health awareness and further HFSS legislation

CATEGORY DATA

Table 27 Sales of Dairy Products and Alternatives by Health and Wellness Type: Value 2019-2022

Table 28 Sales of Dairy Products and Alternatives by Health and Wellness Type: % Value Growth 2019-2022

Table 29 Company Shares of Organic Dairy Products and Alternatives (Biggest HW Type in Global Dairy Products and Alternatives): % Value 2019-2022

Table 30 Company Shares of Good Source of Minerals Dairy Products and Alternatives (2nd Biggest HW Type in Global Dairy Products and Alternatives): % V

Table 31 Company Shares of Gluten Free Dairy Products and Alternatives (3rd Biggest HW Type in Global Dairy Products and Alternatives): % Value 2019-20

Table 32 Company Shares of Lactose Free Dairy Products and Alternatives (4th Biggest HW Type in Global Dairy Products and Alternatives): % Value 2019-2

Table 33 Company Shares of Low Fat Dairy Products and Alternatives (5th Biggest HW Type in Global Dairy Products and Alternatives): % Value 2019-2022

Table 34 Forecast Sales of Dairy Products and Alternatives by Health and Wellness Type: Value 2022-2027

Table 35 Forecast Sales of Dairy Products and Alternatives by Health and Wellness Type: % Value Growth 2022-2027

HW COOKING INGREDIENTS AND MEALS IN THE UNITED KINGDOM

KEY DATA FINDINGS

2022 DEVELOPMENTS

Consumers review sauces, dips and condiments used for home cooking in light of heightened health awareness

2022 SEES VEGETARIAN LEAD HEALTH AND WELLNESS COOKING INGREDIENTS AND MEALS DUE TO RISING NUMBER OF FLEXITARIANS IN THE UK

Brain health and memory claim within health and wellness cooking ingredients and meals boosted in 2022

PROSPECTS AND OPPORTUNITIES

A strong emphasis on health and new legislation set to support future growth of no sugar products

Local consumers set to further reduce reliance on animal products over forecast period
Probiotic claim expected to benefit from consumer focus on gut health

CATEGORY DATA

Table 36 Sales of Cooking Ingredients and Meals by Health and Wellness Type: Value 2019-2022

Table 37 Sales of Cooking Ingredients and Meals by Health and Wellness Type: % Value Growth 2019-2022

Table 38 Company Shares of Organic Cooking Ingredients and Meals (Biggest HW Type in Global Cooking Ingredients and Meals): % Value 2019-2022

Table 39 Company Shares of Gluten Free Cooking Ingredients and Meals (2nd Biggest HW Type in Global Cooking Ingredients and Meals): % Value 2019-2022

Table 40 Company Shares of Vegetarian Cooking Ingredients and Meals (3rd Biggest HW Type in Global Cooking Ingredients and Meals): % Value 2019-2022

Table 41 Company Shares of Vegan Cooking Ingredients and Meals (4th Biggest HW Type in Global Cooking Ingredients and Meals): % Value 2019-2022

Table 42 Company Shares of Natural Cooking Ingredients and Meals (5th Biggest HW Type in Global Cooking Ingredients and Meals): % Value 2019-2022

Table 43 Forecast Sales of Cooking Ingredients and Meals by Health and Wellness Type: Value 2022-2027

Table 44 Forecast Sales of Cooking Ingredients and Meals by Health and Wellness Type: % Value Growth 2022-2027

HW STAPLE FOODS IN THE UNITED KINGDOM

KEY DATA FINDINGS

2022 DEVELOPMENTS

HFSS regulation drives innovation in better for you and fortified/functional products
Vegetarian leads health and wellness staple foods, supported by flexitarian population
Probiotic sees increased consumer interest within health and wellness staple foods

PROSPECTS AND OPPORTUNITIES

Flexitarianism to help boost sales of vegan and vegetarian meat and seafood substitutes

Vegetarian set to retain strong presence within health and wellness staple foods due to health, environmental and animal welfare concerns

Review of diets and nutritional intake set to support keto staple foods niche

CATEGORY DATA

Table 45 Sales of Staple Foods by Health and Wellness Type: Value 2019-2022

Table 46 Sales of Staple Foods by Health and Wellness Type: % Value Growth 2019-2022

Table 47 Company Shares of Gluten Free Staple Foods (Biggest HW Type in Global Staple Foods): % Value 2019-2022

Table 48 Company Shares of Organic Staple Foods (2nd Biggest HW Type in Global Staple Foods): % Value 2019-2022

Table 49 Company Shares of High Fibre Staple Foods (3rd Biggest HW Type in Global Staple Foods): % Value 2019-2022

Table 50 Company Shares of Vegetarian Staple Foods (4th Biggest HW Type in Global Staple Foods): % Value 2019-2022

Table 51 Company Shares of No Allergens Staple Foods (5th Biggest HW Type in Global Staple Foods): % Value 2019-2022

Table 52 Forecast Sales of Staple Foods by Health and Wellness Type: Value 2022-2027

Table 53 Forecast Sales of Staple Foods by Health and Wellness Type: % Value Growth 2022-2027

I would like to order

Product name: Health and Wellness in the United Kingdom

Product link: <https://marketpublishers.com/r/HD76BCBA97AEN.html>

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HD76BCBA97AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970