

Health and Wellness in Peru

https://marketpublishers.com/r/H7478D5AADBEN.html

Date: January 2022

Pages: 80

Price: US\$ 2,100.00 (Single User License)

ID: H7478D5AADBEN

Abstracts

As a result of the health crisis caused by COVID-19, Peruvian consumers' perspectives have changed in a somewhat paradoxical way as they are concerned with their general wellbeing, focusing on both physical health, but also indulgence and gratification. Whilst consumers are increasingly health conscious, they are also treating themselves; reduced sugar beverages consequently recorded further decline in 2021 despite the increase in the number of reduced sugar beverages available in the market due...

Euromonitor International's Health and Wellness in Peru report tracks the developments of health-associated product types and the healthy-option positioning of competing brands across different food sectors. It provides the latest retail sales data 2017-2021, allowing you to compare health and wellness categories with each other or in the context of the total market for a sector. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market- be they new product developments, legislative context or lifestyle influences. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Focus Categories by Key Functional Ingredients, Health and Wellness by Category, Health and Wellness by Type, Health Wellness by Prime Positioning.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Health and Wellness market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

HEALTH AND WELLNESS IN PERU EXECUTIVE SUMMARY

Health and wellness in 2021: The big picture

2021 trends

Competitive landscape

Retailing developments

What next for health and wellness?

MARKET DATA

Table 1 Sales of Health and Wellness by Type: Value 2016-2021

Table 2 Sales of Health and Wellness by Type: % Value Growth 2016-2021

Table 3 Sales of Health and Wellness by Category: Value 2016-2021

Table 4 Sales of Health and Wellness by Category: % Value Growth 2016-2021

Table 5 Sales of Health and Wellness by Prime Positioning: Value 2016-2021

Table 6 Sales of Health and Wellness by Prime Positioning: % Value Growth 2016-2021

Table 7 NBO Company Shares of Health and Wellness: % Value 2017-2021

Table 8 LBN Brand Shares of Health and Wellness: % Value 2018-2021

Table 9 Distribution of Health and Wellness by Format: % Value 2016-2021

Table 10 Distribution of Health and Wellness by Format and Category: % Value 2021

Table 11 Forecast Sales of Health and Wellness by Type: Value 2021-2026

Table 12 Forecast Sales of Health and Wellness by Type: % Value Growth 2021-2026

Table 13 Forecast Sales of Health and Wellness by Category: Value 2021-2026

Table 14 Forecast Sales of Health and Wellness by Category: % Value Growth 2021-2026

Table 15 Forecast Sales of Health and Wellness by Prime Positioning: Value 2021-2026

Table 16 Forecast Sales of Health and Wellness by Prime Positioning: % Value Growth

2021-2026

DISCLAIMER

SOURCES

Summary 1 Research Sources

BETTER FOR YOU BEVERAGES IN PERU

KEY DATA FINDINGS

2021 DEVELOPMENTS

Caffeine is not for everyone

BFY reduced sugar beverages see further decline in 2021

Bottled water hit hard by consumers switching to boiled water

PROSPECTS AND OPPORTUNITIES

Wider range of reduced caffeine products as consumers seek healthy and stress-



relieving beverages

Indulgence is not just about sugar

Less harmful energy beverages: a development opportunity

CATEGORY DATA

Table 17 Sales of BFY Beverages by Category: Value 2016-2021

Table 18 Sales of BFY Beverages by Category: % Value Growth 2016-2021

Table 19 NBO Company Shares of BFY Beverages: % Value 2017-2021

Table 20 LBN Brand Shares of BFY Beverages: % Value 2018-2021

Table 21 Distribution of BFY Beverages by Format: % Value 2016-2021

Table 22 Forecast Sales of BFY Beverages by Category: Value 2021-2026

Table 23 Forecast Sales of BFY Beverages by Category: % Value Growth 2021-2026

FORTIFIED/FUNCTIONAL BEVERAGES IN PERU

KEY DATA FINDINGS

2021 DEVELOPMENTS

FF hot drinks benefits from pandemic and home schooling

Rising interest in hot drinks with specific benefits and local ingredients

Ajeper SA retains its lead in fortified/functional beverages in 2021

PROSPECTS AND OPPORTUNITIES

Innovation and portfolio expansion in teas

Functional soft drinks' growth with correct communication

Natural and nutritious substitutes

CATEGORY DATA

Table 24 Sales of Fortified/Functional Beverages by Category: Value 2016-2021

Table 25 Sales of Fortified/Functional Beverages by Category: % Value Growth 2016-2021

Table 26 Key Functional Ingredients in Fortified/Functional Bottled Water: % Value 2016-2021

Table 27 NBO Company Shares of Fortified/Functional Beverages: % Value 2017-2021

Table 28 LBN Brand Shares of Fortified/Functional Beverages: % Value 2018-2021

Table 29 Distribution of Fortified/Functional Beverages by Format: % Value 2016-2021

Table 30 Forecast Sales of Fortified/Functional Beverages by Category: Value 2021-2026

Table 31 Forecast Sales of Fortified/Functional Beverages by Category: % Value Growth 2021-2026

NATURALLY HEALTHY BEVERAGES IN PERU

KEY DATA FINDINGS

2021 DEVELOPMENTS

"Back to basics" in a time of economic crisis and price-sensitivity

NH teas benefit from their immune system support and price



Nestl? maintains its lead in 2021

PROSPECTS AND OPPORTUNITIES

Future growth with consumers focusing on their health and wellbeing

Challenge in generating value and differentiation

Possible development of NH tea with more accessible prices

CATEGORY DATA

Table 32 Sales of NH Beverages by Category: Value 2016-2021

Table 33 Sales of NH Beverages by Category: % Value Growth 2016-2021

Table 34 NBO Company Shares of NH Beverages: % Value 2017-2021

Table 35 LBN Brand Shares of NH Beverages: % Value 2018-2021

Table 36 Distribution of NH Beverages by Format: % Value 2016-2021

Table 37 Forecast Sales of NH Beverages by Category: Value 2021-2026

Table 38 Forecast Sales of NH Beverages by Category: % Value Growth 2021-2026

ORGANIC BEVERAGES IN PERU

2021 DEVELOPMENTS

No market for organic beverages in Peru in 2021 and none likely over the forecast period

BETTER FOR YOU PACKAGED FOOD IN PERU

KEY DATA FINDINGS

2021 DEVELOPMENTS

Recovery in 2021 with the regularisation of production and distribution

Gloria SA maintains its lead due to its wide distribution network

Lack of innovation limits category development

PROSPECTS AND OPPORTUNITIES

Unit price is the main threat to future growth

Private label not relevant in 'premium' BFY

Confectionery consumption is expected to rise

CATEGORY DATA

Table 39 Sales of BFY Packaged Food by Category: Value 2016-2021

Table 40 Sales of BFY Packaged Food by Category: % Value Growth 2016-2021

Table 41 NBO Company Shares of BFY Packaged Food: % Value 2017-2021

Table 42 LBN Brand Shares of BFY Packaged Food: % Value 2018-2021

Table 43 Distribution of BFY Packaged Food by Format: % Value 2016-2021

Table 44 Forecast Sales of BFY Packaged Food by Category: Value 2021-2026

Table 45 Forecast Sales of BFY Packaged Food by Category: % Value Growth

2021-2026

FREE FROM IN PERU

KEY DATA FINDINGS

2021 DEVELOPMENTS



Free from lactose dominates the category in 2021

Decline in volume size with growth of alternative milk

Distribution is mainly through modern channels, impacting increased product penetration

PROSPECTS AND OPPORTUNITIES

New brands and products expected to enter the market

Growing awareness will fuel future demand

Free from gluten pasta and rice are expected to have good performance

CATEGORY DATA

Table 46 Sales of Free From by Category: Value 2016-2021

Table 47 Sales of Free From by Category: % Value Growth 2016-2021

Table 48 NBO Company Shares of Free From: % Value 2017-2021

Table 49 LBN Brand Shares of Free From: % Value 2018-2021

Table 50 Distribution of Free From by Format: % Value 2016-2021

Table 51 Forecast Sales of Free From by Category: Value 2021-2026

Table 52 Forecast Sales of Free From by Category: % Value Growth 2021-2026

FORTIFIED/FUNCTIONAL PACKAGED FOOD IN PERU

KEY DATA FINDINGS

2021 DEVELOPMENTS

Consumers are already familiar with FF products

Alicorp SAA leads thanks to its wide product portfolio

FF products are mainly positioned for children

PROSPECTS AND OPPORTUNITIES

New product launches are expected over the forecast period

Competitive environment not expected to change

Purchasing power recovery will drive growth

CATEGORY DATA

Table 53 Sales of Fortified/Functional Packaged Food by Category: Value 2016-2021

Table 54 Sales of Fortified/Functional Packaged Food by Category: % Value Growth

2016-2021

Table 55 Key Functional Ingredients in Fortified/Functional Breakfast Cereals: % Value 2016-2021

Table 56 Key Functional Ingredients in Fortified/Functional Sugar Confectionery: % Value 2016-2021

Table 57 Key Functional Ingredients in Fortified/Functional Milk: % Value 2016-2021

Table 58 Sales of Fortified/Functional Yoghurt by Standard Fat vs Reduced Fat: %

Value 2016-2021

Table 59 NBO Company Shares of Fortified/Functional Packaged Food: % Value 2017-2021



Table 60 LBN Brand Shares of Fortified/Functional Packaged Food: % Value 2018-2021

Table 61 Distribution of Fortified/Functional Packaged Food by Format: % Value 2016-2021

Table 62 Forecast Sales of Fortified/Functional Packaged Food by Category: Value 2021-2026

Table 63 Forecast Sales of Fortified/Functional Packaged Food by Category: % Value Growth 2021-2026

NATURALLY HEALTHY PACKAGED FOOD IN PERU

KEY DATA FINDINGS

2021 DEVELOPMENTS

New NH products entering the market in 2021

Strong competition from fresh food

Competitive landscape remains highly fragmented

PROSPECTS AND OPPORTUNITIES

Increasing awareness set to drive growth

Innovation is expected, expanding the consumer base

Peruvian government has tightened control measures

CATEGORY DATA

Table 64 Sales of NH Packaged Food by Category: Value 2016-2021

Table 65 Sales of NH Packaged Food by Category: % Value Growth 2016-2021

Table 66 NBO Company Shares of NH Packaged Food: % Value 2017-2021

Table 67 LBN Brand Shares of NH Packaged Food: % Value 2018-2021

Table 68 Distribution of NH Packaged Food by Format: % Value 2016-2021

Table 69 Forecast Sales of NH Packaged Food by Category: Value 2021-2026

Table 70 Forecast Sales of NH Packaged Food by Category: % Value Growth

2021-2026

ORGANIC PACKAGED FOOD IN PERU

KEY DATA FINDINGS

2021 DEVELOPMENTS

Lack of knowledge limits organic food penetration

Local manufacturers focus on exports

Organic food remains a niche

PROSPECTS AND OPPORTUNITIES

Greater demand is expected, but market will remain small

Supply of organic products set to increase

New HW retailers will help organic products' development

CATEGORY DATA

Table 71 Sales of Organic Packaged Food by Category: Value 2016-2021



Table 72 Sales of Organic Packaged Food by Category: % Value Growth 2016-2021 Table 73 NBO Company Shares of Organic Packaged Food: % Value 2017-2021 Table 74 LBN Brand Shares of Organic Packaged Food: % Value 2018-2021 Table 75 Distribution of Organic Packaged Food by Format: % Value 2016-2021 Table 76 Forecast Sales of Organic Packaged Food by Category: Value 2021-2026 Table 77 Forecast Sales of Organic Packaged Food by Category: % Value Growth 2021-2026



I would like to order

Product name: Health and Wellness in Peru

Product link: https://marketpublishers.com/r/H7478D5AADBEN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/H7478D5AADBEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970