

# Health and Wellness in Morocco

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## **Abstracts**

In 2021, HW beverages and HW packaged food experienced growth. HW packaged food largely continued to benefit from the pandemic, with most categories seeing increased demand. In contrast, HW beverages while growing and experiencing some rebound from the previous year continued to suffer to some extent from consumers prioritising food over drinks, with food products being seen as a richer source of nutrients, minerals and vitamins. The category which most benefited from the rebound in 2021 was NH...

Euromonitor International's Health and Wellness in Morocco report tracks the developments of health-associated product types and the healthy-option positioning of competing brands across different food sectors. It provides the latest retail sales data 2017-2021, allowing you to compare health and wellness categories with each other or in the context of the total market for a sector. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market- be they new product developments, legislative context or lifestyle influences. Forecasts to 2026 illustrate how the market is set to change.

**Product coverage:** Focus Categories by Key Functional Ingredients, Health and Wellness by Category, Health and Wellness by Type, Health Wellness by Prime Positioning.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Health and Wellness market;



Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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PROSPECTS AND OPPORTUNITIES



BFY beverages recovers while BFY reduced sugar beverages maintains downward trend

Ongoing contraction for BFY reduced sugar beverages due to health concerns over artificial ingredients

BFY reduced caffeine beverages continues to perform well, however the coffee landscape is unpredictable

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FORTIFIED/FUNCTIONAL BEVERAGES IN MOROCCO

**KEY DATA FINDINGS** 

2021 DEVELOPMENTS

FF beverages remains a small and underdeveloped category in Morocco

Small category characterised by two players and high prices

FF chocolate-based flavoured powder drinks grows in demand in response to the closure of schools

PROSPECTS AND OPPORTUNITIES

A slow return to normality benefits FF beverages though FF soft drinks sales dampened by the health trend

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**KEY DATA FINDINGS** 

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Little demand for free from gluten dairy despite growing awareness of gluten intolerance PROSPECTS AND OPPORTUNITIES

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FORTIFIED/FUNCTIONAL PACKAGED FOOD IN MOROCCO

**KEY DATA FINDINGS** 

2021 DEVELOPMENTS

FF packaged food proves resilient to the COVID-19 pandemic, especially among urban dwellers

Households are more heavily influenced by the product label and players' efforts to maintain or reduce unit prices

Nestl? maintains its lead but significantly reduces its investment in fortified/functional packaged food in Morocco

PROSPECTS AND OPPORTUNITIES



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NATURALLY HEALTHY PACKAGED FOOD IN MOROCCO

**KEY DATA FINDINGS** 

2021 DEVELOPMENTS

The Agricultural Development Agency (ADA) implements a new concept store for the promotion of local products, perceived as naturally healthy

Confusion between naturally healthy and organic products

E-commerce platforms help local producers to sell their brands and record rapid growth PROSPECTS AND OPPORTUNITIES

NH packaged food performs remarkably over the forecast period as consumers continually become more health-conscious



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Sopalim remains the leading player in 2021

PROSPECTS AND OPPORTUNITIES

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