

# Hair Care in the Philippines

https://marketpublishers.com/r/H4EDFC93AEBEN.html

Date: July 2023

Pages: 23

Price: US\$ 990.00 (Single User License)

ID: H4EDFC93AEBEN

### **Abstracts**

Hair care is a relatively mature category in the Philippines with this being reflected in the relatively modest growth recorded in retail volume terms in 2022. The largest category is standard shampoos but due to the maturity of the category it saw limited growth in retail volume terms in 2022 with the growth of hair care instead driven by newer and more innovative areas. For instance, salon professional hair care was the most dynamic category in 2022, albeit with growth coming from a low base.

Euromonitor International's Hair Care in Philippines report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. Forecasts to 2027 illustrate how the market is set to change.

**Product coverage:** 2-in-1 Products, Colourants, Conditioners and Treatments, Hair Loss Treatments, Perms and Relaxants, Salon Professional Hair Care, Shampoos, Styling Agents.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Hair Care market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

HAIR CARE IN THE PHILIPPINES KEY DATA FINDINGS 2022 DEVELOPMENTS

Masks and treatments help add variety to a mature category

Wide range and variety of products, packaging and price points boosting demand for colourants and conditioners and treatments

Consumers are highly receptive to new products, but multinationals maintain dominance PROSPECTS AND OPPORTUNITIES

Premiumisation could help deliver value growth as hair care suffers from maturity Colourants and styling agents have room to grow thanks to new and developing trends Dry shampoo likely to remain a niche while medicated shampoos shows greater promise

#### **CATEGORY DATA**

Table 1 Sales of Hair Care by Category: Value 2017-2022

Table 2 Sales of Hair Care by Category: % Value Growth 2017-2022

Table 3 Sales of Hair Care by Premium vs Mass: % Value 2017-2022

Table 4 NBO Company Shares of Hair Care: % Value 2018-2022

Table 5 NBO Company Shares of Salon Professional Hair Care: % Value 2018-2022

Table 6 LBN Brand Shares of Hair Care: % Value 2019-2022

Table 7 LBN Brand Shares of Colourants: % Value 2019-2022

Table 8 LBN Brand Shares of Salon Professional Hair Care: % Value 2019-2022

Table 9 LBN Brand Shares of Styling Agents: % Value 2019-2022

Table 10 LBN Brand Shares of Premium Hair Care: % Value 2019-2022

Table 11 Forecast Sales of Hair Care by Category: Value 2022-2027

Table 12 Forecast Sales of Hair Care by Category: % Value Growth 2022-2027

Table 13 Forecast Sales of Hair Care by Premium vs Mass: % Value 2022-2027

BEAUTY AND PERSONAL CARE IN THE PHILIPPINES

#### **EXECUTIVE SUMMARY**

Beauty and personal care in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for beauty and personal care?

#### MARKET DATA

Table 14 Sales of Beauty and Personal Care by Category: Value 2017-2022

Table 15 Sales of Beauty and Personal Care by Category: % Value Growth 2017-2022

Table 16 GBO Company Shares of Beauty and Personal Care: % Value 2018-2022



Table 17 NBO Company Shares of Beauty and Personal Care: % Value 2018-2022

Table 18 LBN Brand Shares of Beauty and Personal Care: % Value 2019-2022

Table 19 Penetration of Private Label in Beauty and Personal Care by Category: % Value 2017-2022

Table 20 Distribution of Beauty and Personal Care by Format: % Value 2017-2022

Table 21 Distribution of Beauty and Personal Care by Format and Category: % Value 2022

Table 22 Forecast Sales of Beauty and Personal Care by Category: Value 2022-2027

Table 23 Forecast Sales of Beauty and Personal Care by Category: % Value Growth

2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources



#### I would like to order

Product name: Hair Care in the Philippines

Product link: <a href="https://marketpublishers.com/r/H4EDFC93AEBEN.html">https://marketpublishers.com/r/H4EDFC93AEBEN.html</a>

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/H4EDFC93AEBEN.html">https://marketpublishers.com/r/H4EDFC93AEBEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970