

# Global Flexible Packaging: State of Play and Sustainability

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### **Abstracts**

Flexible packaging is under environmental scrutiny. Food and home care companies, the largest users, are under pressure to provide sustainable alternatives. The focus on recyclability will see mono-materials, such as mono-plastics and flexible paper, advance. Plastic-free, zero-waste and tech-led circular initiatives will also grow. Success will depend on the ability to scale solutions at cost. Innovations that leverage existing packaging and recycling technologies are most likely to succeed.

Euromonitor International's Global Flexible Packaging: State of Play and Sustainability global briefing offers an insight into to the size and shape of the packaging market, highlights the effect of emerging geographies, categories and consumer trends on the packaging landscape. It identifies the leading pack types, offers strategic analysis of key factors influencing the packaging market - be they packaging innovations, consumption growth, category switching, economic/lifestyle influences, legislation or environmental issues. Forecasts illustrate how the market is set to change and criteria for success.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Packaging market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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