

Furniture and Furnishings Stores in the Philippines

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Abstracts

The residential development in Metro Manila and other key cities nationwide is a key factor driving the performance of furniture and furnishings. The rapid urbanisation coupled with the growing affluence in these geographic locations encouraged the establishment of high rise residential condominiums. Companies which are also in shopping centre developments like Ayala Land Inc and SM Investments Corp are keen to venture into residential developments all over Metro Manila. The emergence of mixed...

Euromonitor International's Furniture and Furnishings Stores in Philippines report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Chained Forecourt Retailers, Independent Forecourt Retailers.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Furniture and Furnishings Stores market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago and Sydney and a network of over 600 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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Euromonitor International February 2012

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Key Trends and Developments

Philippines Economy Remains in High Gear Fuelling Growth of Retailing Internet Retailing Sales Remain Marginal Yet Faces Good Prospects Local and National Government Steps Up To Regulate Retailing Practices Customers Turn To Private Label To Maximise Value-for-money Chained Retailers Expand Into Fast-growing Provincial Cities and Municipalities Retailers Utilise Promotional Campaigns Which Engage Customers Market Indicators Table 9 Employment in Retailing 2006-2011 Market Data Table 10 Sales in Retailing by Category: Value 2006-2011 Table 11 Sales in Retailing by Category: % Value Growth 2006-2011 Table 12 Sales in Retailing by Grocery vs Non-Grocery 2006-2011 Table 13 Sales in Store-Based Retailing by Category: Value 2006-2011 Table 14 Sales in Store-Based Retailing by Category: % Value Growth 2006-2011 Table 15 Sales in Non-Grocery Retailers by Category: Value 2006-2011 Table 16 Sales in Non-Grocery Retailers by Category: % Value Growth 2006-2011 Table 17 Sales in Non-store Retailing by Category: Value 2006-2011 Table 18 Sales in Non-store Retailing by Category: % Value Growth 2006-2011 Table 19 Retailing Company Shares: % Value 2007-2011 Table 20 Retailing Brand Shares: % Value 2008-2011 Table 21 Store-Based Retailing Company Shares: % Value 2007-2011 Table 22 Store-Based Retailing Brand Shares: % Value 2008-2011 Table 23 Non-Grocery Retailers Company Shares: % Value 2007-2011 Table 24 Non-Grocery Retailers Brand Shares: % Value 2008-2011 Table 25 Non-store Retailing Company Shares: % Value 2007-2011 Table 26 Non-store Retailing Brand Shares: % Value 2008-2011 Table 27 Forecast Sales in Retailing by Category: Value 2011-2016 Table 28 Forecast Sales in Retailing by Category: % Value Growth 2011-2016 Table 29 Forecast Sales in Store-Based Retailing by Category: Value 2011-2016 Table 30 Forecast Sales in Store-Based Retailing by Category: % Value Growth 2011-2016 Table 31 Forecast Sales in Non-Grocery Retailers by Category: Value 2011-2016 Table 32 Forecast Sales in Non-Grocery Retailers by Category: % Value Growth 2011-2016 Table 33 Forecast Sales in Non-store Retailing by Category: Value 2011-2016 Table 34 Forecast Sales in Non-store Retailing by Category: % Value Growth 2011-2016

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