

# **Furniture and Homewares Stores in Turkey**

https://marketpublishers.com/r/F7BB09A18DDEN.html Date: July 2013 Pages: 39 Price: US\$ 990.00 (Single User License) ID: F7BB09A18DDEN

## **Abstracts**

As a result of better economic conditions, Turks started to pay more attention to their homes, and increased their spending on upgrading and refurnishing their homes. In addition, the number of outlets selling furniture and homewares increased, making it possible for consumers to reach these stores and see a wide variety of products. Therefore, furniture and homewares stores saw 14% current value growth in 2012, which was double the review period CAGR. The review period growth was negatively...

Euromonitor International's Furniture and Homewares Stores in Turkey report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Furniture and Homewares Stores market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### Contents

FURNITURE AND HOMEWARES STORES IN TURKEY Euromonitor International July 2013

Headlines

Trends

**Channel Formats** 

Chart 1 Furniture and Homewares Stores: Tepe Home in Istanbul

Chart 2 Furniture and Homewares Stores: Istikbal Mobilya in Istanbul

Channel Data

Table 1 Furniture and Homewares Stores: Value Sales, Outlets and Selling Space 2007-2012

Table 2 Furniture and Homewares Stores: Value Sales, Outlets and Selling Space: % Growth 2007-2012

Table 3 Furniture and Homewares Stores Company Shares: % Value 2008-2012

Table 4 Furniture and Homewares Stores Brand Shares: % Value 2009-2012

Table 5 Furniture and Homewares Stores Brand Shares: Outlets 2009-2012

Table 6 Furniture and Homewares Stores Brand Shares: Selling Space 2009-2012

Table 7 Furniture and Homewares Stores Forecasts: Value Sales, Outlets and Selling Space 2012-2017

Table 8 Furniture and Homewares Stores Forecasts: Value Sales, Outlets and Selling Space: % Growth 2012-2017

Mapa Mobilya Ve Aksesuar As in Retailing (turkey)

Strategic Direction

**Key Facts** 

Summary 1 MAPA Mobilya ve Aksesuar AS: Key Facts

Summary 2 MAPA Mobilya ve Aksesuar AS: Operational Indicators

Internet Strategy

Company Background

Private Label

Summary 3 MAPA Mobilya ve Aksesuar AS: Private Label Portfolio

Competitive Positioning

Summary 4 MAPA Mobilya ve Aksesuar AS: Competitive Position 2012

**Executive Summary** 

Retailing Enjoys Higher Growth Than in the Review Period in 2012

the Increasing Number of Outlets Stimulates Sales

Grocery Retailers Maintains Its Dominant Position



Independent Companies Dominate Sales in Retailing Retailing in Turkey Is Expected To See Positive Growth Over the Forecast Period Key Trends and Developments Improving Economic Conditions Fuel Growth in Retailing in Turkey Internet Retailing No New Government Regulation in Turkey Private Label Continues To Grow As Chained Retailers Expand Their Presence the Increasing Number of Shopping Centres Stimulates Growth in Retailing Increasing Focus on Baby Products in Retailing Market Indicators Table 9 Employment in Retailing 2007-2012 Market Data Table 10 Sales in Retailing by Channel: Value 2007-2012 Table 11 Sales in Retailing by Channel: % Value Growth 2007-2012 Table 12 Sales in Store-Based Retailing by Channel: Value 2007-2012 Table 13 Store-Based Retailing Outlets by Channel: Units 2007-2012 Table 14 Sales in Store-Based Retailing by Channel: % Value Growth 2007-2012 Table 15 Store-Based Retailing Outlets by Channel: % Unit Growth 2007-2012 Table 16 Sales in Non-store Retailing by Channel: Value 2007-2012 Table 17 Sales in Non-store Retailing by Channel: % Value Growth 2007-2012 Table 18 Sales in Retailing by Grocery vs Non-Grocery: 2007-2012 Table 19 Sales in Non-Grocery Retailers by Channel: Value 2007-2012 Table 20 Non-Grocery Retailers Outlets by Channel: Units 2007-2012 Table 21 Sales in Non-Grocery Retailers by Channel: % Value Growth 2007-2012 Table 22 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2007-2012 Table 23 Retailing Company Shares: % Value 2008-2012 Table 24 Retailing Brand Shares: % Value 2009-2012 Table 25 Store-Based Retailing Company Shares: % Value 2008-2012 Table 26 Store-Based Retailing Brand Shares: % Value 2009-2012 Table 27 Store-Based Retailing Brand Shares: Outlets 2009-2012 Table 28 Non-store Retailing Company Shares: % Value 2008-2012 Table 29 Non-store Retailing Brand Shares: % Value 2009-2012 Table 30 Non-Grocery Retailers Company Shares: % Value 2008-2012 Table 31 Non-Grocery Retailers Brand Shares: % Value 2009-2012 Table 32 Non-Grocery Retailers Brand Shares: Outlets 2009-2012 Table 33 Forecast Sales in Retailing by Channel: Value 2012-2017 Table 34 Forecast Sales in Retailing by Channel: % Value Growth 2012-2017 Table 35 Forecast Sales in Store-Based Retailing by Channel: Value 2012-2017 Table 36 Forecast Store-Based Retailing Outlets by Channel: Units 2012-2017



Table 37 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2012-2017

Table 38 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2012-2017

Table 39 Forecast Sales in Non-store Retailing by Channel: Value 2012-2017 Table 40 Forecast Sales in Non-store Retailing by Channel: % Value Growth 2012-2017

Table 41 Forecast Sales in Non-Grocery Retailers by Channel: Value 2012-2017Table 42 Forecast Non-Grocery Retailers Outlets by Channel: Units 2012-2017

Table 43 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2012-2017

Table 44 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2012-2017

Appendix

Operating Environment

Cash and Carry

Table 45 Cash and Carry: Sales Value 2008-2012

Table 46 Cash and Carry: Sales by National Brand Owner: Sales Value 2009-2012

Table 47 Cash and Carry: Number of Outlets by National Brand Owner: 2009-2012 Definitions

Sources

Summary 5 Research Sources



#### I would like to order

Product name: Furniture and Homewares Stores in Turkey

Product link: https://marketpublishers.com/r/F7BB09A18DDEN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/F7BB09A18DDEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970