

Furniture and Homewares Stores in Egypt

https://marketpublishers.com/r/F28301CB66DEN.html Date: June 2013 Pages: 30 Price: US\$ 990.00 (Single User License) ID: F28301CB66DEN

Abstracts

Furniture and furnishings stores continued to operate and report reasonable growth in 2012. This was largely driven by the widening availability of lower-priced furniture. Recently the government lifted import restrictions on furniture from China and Turkey, which resulted in a massive influx of importers, which created tough price competition within the furniture and furnishings stores environment, with many local producers obliged to reduce selling prices and profit margins. However, it...

Euromonitor International's Furniture and Homewares Stores in Egypt report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Furniture and Homewares Stores market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

FURNITURE AND HOMEWARES STORES IN EGYPT Euromonitor International June 2013

Headlines

Trends

Channel Data

Table 1 Furniture and Homewares Stores: Value Sales, Outlets and Selling Space 2007-2012

Table 2 Furniture and Homewares Stores: Value Sales, Outlets and Selling Space: % Growth 2007-2012

Table 3 Furniture and Homewares Stores Company Shares: % Value 2008-2012

Table 4 Furniture and Homewares Stores Brand Shares: % Value 2009-2012

Table 5 Furniture and Homewares Stores Brand Shares: Outlets 2009-2012

 Table 6 Furniture and Homewares Stores Brand Shares: Selling Space 2009-2012

Table 7 Furniture and Homewares Stores Forecasts: Value Sales, Outlets and Selling Space 2012-2017

Table 8 Furniture and Homewares Stores Forecasts: Value Sales, Outlets and Selling Space: % Growth 2012-2017

Oriental Weavers Co in Retailing (egypt)

Strategic Direction

Key Facts

Summary 1 Oriental Weavers Co: Key Facts

Summary 2 Oriental Weavers Co: Operational Indicators

Internet Strategy

Company Background

Private Label

Competitive Positioning

Summary 3 Oriental Weavers Co: Competitive Position 2012

Executive Summary

Dramatic Drop in Egyptian Retail Spend

Drop in Foreign Investments

Modern Outlets Support the Industry

Independent Retailers Continue To Dominate

Sales To Recover Over Forecast Period

Key Trends and Developments

Devaluation of the Egyptian Pound



Increased Internet Penetration Sees Positive Effect on Internet Retailing New Government To Liberalise Market **Growing Population** Housing Boom Market Indicators Table 9 Employment in Retailing 2007-2012 Market Data Table 10 Sales in Retailing by Channel: Value 2007-2012 Table 11 Sales in Retailing by Channel: % Value Growth 2007-2012 Table 12 Sales in Store-Based Retailing by Channel: Value 2007-2012 Table 13 Store-Based Retailing Outlets by Channel: Units 2007-2012 Table 14 Sales in Store-Based Retailing by Channel: % Value Growth 2007-2012 Table 15 Store-Based Retailing Outlets by Channel: % Unit Growth 2007-2012 Table 16 Sales in Non-store Retailing by Channel: Value 2007-2012 Table 17 Sales in Non-store Retailing by Channel: % Value Growth 2007-2012 Table 18 Sales in Retailing by Grocery vs Non-Grocery: 2007-2012 Table 19 Sales in Non-Grocery Retailers by Channel: Value 2007-2012 Table 20 Non-Grocery Retailers Outlets by Channel: Units 2007-2012 Table 21 Sales in Non-Grocery Retailers by Channel: % Value Growth 2007-2012 Table 22 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2007-2012 Table 23 Retailing Company Shares: % Value 2008-2012 Table 24 Retailing Brand Shares: % Value 2009-2012 Table 25 Store-Based Retailing Company Shares: % Value 2008-2012 Table 26 Store-Based Retailing Brand Shares: % Value 2009-2012 Table 27 Store-Based Retailing Brand Shares: Outlets 2009-2012 Table 28 Non-store Retailing Company Shares: % Value 2008-2012 Table 29 Non-store Retailing Brand Shares: % Value 2009-2012 Table 30 Non-Grocery Retailers Company Shares: % Value 2008-2012 Table 31 Non-Grocery Retailers Brand Shares: % Value 2009-2012 Table 32 Non-Grocery Retailers Brand Shares: Outlets 2009-2012 Table 33 Forecast Sales in Retailing by Channel: Value 2012-2017 Table 34 Forecast Sales in Retailing by Channel: % Value Growth 2012-2017 Table 35 Forecast Sales in Store-Based Retailing by Channel: Value 2012-2017 Table 36 Forecast Store-Based Retailing Outlets by Channel: Units 2012-2017 Table 37 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2012-2017

Table 38 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth2012-2017

Table 39 Forecast Sales in Non-store Retailing by Channel: Value 2012-2017



Table 40 Forecast Sales in Non-store Retailing by Channel: % Value Growth 2012-2017

Table 41 Forecast Sales in Non-Grocery Retailers by Channel: Value 2012-2017 Table 42 Forecast Non-Grocery Retailers Outlets by Channel: Units 2012-2017 Table 43 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2012-2017

Table 44 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2012-2017

Appendix

Operating Environment

Cash and Carry

Definitions

Sources

Summary 4 Research Sources



I would like to order

Product name: Furniture and Homewares Stores in Egypt Product link: <u>https://marketpublishers.com/r/F28301CB66DEN.html</u> Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/F28301CB66DEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970