

# **Furniture and Homewares Stores in Austria**

https://marketpublishers.com/r/FCDC2D0FB06EN.html

Date: July 2013

Pages: 44

Price: US\$ 990.00 (Single User License)

ID: FCDC2D0FB06EN

### **Abstracts**

Uncertain about the outcomes of the Eurozone crisis, Austrian consumers remained cautious in 2012, staying with small investments for the time being. Therefore, furniture and homewares retailers saw a weaker increase of 2% to €4.8 billion in 2012 compared to the previous year.

Euromonitor International's Furniture and Homewares Stores in Austria report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Furniture and Homewares Stores market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.



Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### **Contents**

FURNITURE AND HOMEWARES STORES IN AUSTRIA

**Euromonitor International** 

July 2013

Headlines

Trends

**Channel Formats** 

Chart 1 Furniture and Homewares Stores: Kika in Kagran

Chart 2 Furniture and Homewares Stores: XXXLutz in Kagran

**Channel Data** 

Table 1 Furniture and Homewares Stores: Value Sales, Outlets and Selling Space

2007-2012

Table 2 Furniture and Homewares Stores: Value Sales, Outlets and Selling Space: %

Growth 2007-2012

Table 3 Furniture and Homewares Stores Company Shares: % Value 2008-2012

Table 4 Furniture and Homewares Stores Brand Shares: % Value 2009-2012

Table 5 Furniture and Homewares Stores Brand Shares: Outlets 2009-2012

Table 6 Furniture and Homewares Stores Brand Shares: Selling Space 2009-2012

Table 7 Furniture and Homewares Stores Forecasts: Value Sales, Outlets and Selling

Space 2012-2017

Table 8 Furniture and Homewares Stores Forecasts: Value Sales, Outlets and Selling

Space: % Growth 2012-2017

Ikea Mobelvertrieb Ohg in Retailing (austria)

Strategic Direction

**Key Facts** 

Summary 1 Ikea Mobelvertrieb OHG: Key Facts

Summary 2 Ikea Mobelvertrieb OHG: Operational Indicators

Internet Strategy

Summary 3 Ikea Mobelvertrieb OHG: Share of Sales Generated by Internet Retailing

Company Background

Private Label

Summary 4 Ikea Mobelvertrieb OHG: Private Label Portfolio

Competitive Positioning

Summary 5 Ikea Mobelvertrieb OHG: Competitive Position 2012 Austria

Xxxlutz Kg in Retailing (austria)

Strategic Direction

**Key Facts** 



Summary 6 XXXLutz KG: Key Facts

Summary 7 XXXLutz KG: Operational Indicators

Internet Strategy

Summary 8 XXXLutz KG: Share of Sales Generated by Internet Retailing

Company Background

Private Label

Summary 9 XXXLutz KG (including Mobelix and Momax): Private Label Portfolio

Competitive Positioning

Summary 10 XXXLutz KG: Competitive Position 2012

**Executive Summary** 

Healthy Growth for Retailing in 2012

Convenience Shapes the Austrian Retailing Landscape in 2012

Grocery Continues To Outperform Non-grocery Retailing in 2012

Austrian Retailing Landscape Becomes More Consolidated

A Slight Growth Is Still Expected for the Retailing Industry

Key Trends and Developments

Retailing Turnover Growth Experiences A Slight Improvement Despite Economic

Uncertainties

Internet Retailing

Government Regulation Conducive To Market Entry

Discounters Feel the Pinch From Supermarkets' Growing Private Label Ranges

Continued Expansion of Shopping Centres and Retail Parks Puts Pressure on Outlets in

Other Locations

Convenience Continues To Lead the Way

Market Indicators

Table 9 Employment in Retailing 2007-2012

Market Data

Table 10 Sales in Retailing by Channel: Value 2007-2012

Table 11 Sales in Retailing by Channel: % Value Growth 2007-2012

Table 12 Sales in Store-Based Retailing by Channel: Value 2007-2012

Table 13 Store-Based Retailing Outlets by Channel: Units 2007-2012

Table 14 Sales in Store-Based Retailing by Channel: % Value Growth 2007-2012

Table 15 Store-Based Retailing Outlets by Channel: % Unit Growth 2007-2012

Table 16 Sales in Non-store Retailing by Channel: Value 2007-2012

Table 17 Sales in Non-store Retailing by Channel: % Value Growth 2007-2012

Table 18 Sales in Retailing by Grocery vs Non-Grocery: 2007-2012

Table 19 Sales in Non-Grocery Retailers by Channel: Value 2007-2012

Table 20 Non-Grocery Retailers Outlets by Channel: Units 2007-2012

Table 21 Sales in Non-Grocery Retailers by Channel: % Value Growth 2007-2012



Table 22 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2007-2012

Table 23 Retailing Company Shares: % Value 2008-2012

Table 24 Retailing Brand Shares: % Value 2009-2012

Table 25 Store-Based Retailing Company Shares: % Value 2008-2012

Table 26 Store-Based Retailing Brand Shares: % Value 2009-2012

Table 27 Store-Based Retailing Brand Shares: Outlets 2009-2012

Table 28 Non-store Retailing Company Shares: % Value 2008-2012

Table 29 Non-store Retailing Brand Shares: % Value 2009-2012

Table 30 Non-Grocery Retailers Company Shares: % Value 2008-2012

Table 31 Non-Grocery Retailers Brand Shares: % Value 2009-2012

Table 32 Non-Grocery Retailers Brand Shares: Outlets 2009-2012

Table 33 Forecast Sales in Retailing by Channel: Value 2012-2017

Table 34 Forecast Sales in Retailing by Channel: % Value Growth 2012-2017

Table 35 Forecast Sales in Store-Based Retailing by Channel: Value 2012-2017

Table 36 Forecast Store-Based Retailing Outlets by Channel: Units 2012-2017

Table 37 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2012-2017

Table 38 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2012-2017

Table 39 Forecast Sales in Non-store Retailing by Channel: Value 2012-2017

Table 40 Forecast Sales in Non-store Retailing by Channel: % Value Growth 2012-2017

Table 41 Forecast Sales in Non-Grocery Retailers by Channel: Value 2012-2017

Table 42 Forecast Non-Grocery Retailers Outlets by Channel: Units 2012-2017

Table 43 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2012-2017

Table 44 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2012-2017

Appendix

Operating Environment

Table 45 Shopping Centres/Malls1: 2007-2012

Cash and Carry

Table 46 Cash and Carry: Sales Value 2007-2012

Table 47 Cash and Carry: Sales by National Brand Owner: Sales Value 2009-2012

Table 48 Cash and Carry: Number of Outlets by National Brand Owner: 2009-2012

**Definitions** 

Sources

Summary 11 Research Sources



#### I would like to order

Product name: Furniture and Homewares Stores in Austria

Product link: <a href="https://marketpublishers.com/r/FCDC2D0FB06EN.html">https://marketpublishers.com/r/FCDC2D0FB06EN.html</a>

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/FCDC2D0FB06EN.html">https://marketpublishers.com/r/FCDC2D0FB06EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

& Conditions at https://marketpublishers.com/docs/terms.html

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms