

# Fruit/Vegetable Juice in France

https://marketpublishers.com/r/F995FCCE233EN.html

Date: September 2013

Pages: 51

Price: US\$ 990.00 (Single User License)

ID: F995FCCE233EN

#### **Abstracts**

The health and wellness trend continued to drive the fruit/vegetable juice category in 2012. Moreover the increased excise tax for sweetened beverages highlighted the benefits of not from concentrate 100% juices, which do not contain added sugar. As the European Food Safety Authority (EFSA) established a limited list of health claims authorised on food and beverages in Europe, manufacturers focused on introducing new healthy juices, such as superfruit juices and / or juices with less sugar...

Euromonitor International's Fruit/Vegetable Juice in France report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2008-2012), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they legislative, distribution, packaging or pricing issues. Forecasts to 2017 illustrate how the market is set to change.

**Product coverage:** 100% Juice, Fruit-Flavoured Drinks (No Juice Content), Juice Drinks (up to 24% Juice), Nectars (25-99% Juice).

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

Get a detailed picture of the Fruit/Vegetable Juice market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### **Contents**

Headlines

**Trends** 

Competitive Landscape

**Prospects** 

**Category Data** 

Table 1 Off-trade Sales of Fruit/Vegetable Juice by Category: Volume 2007-2012

Table 2 Off-trade Sales of Fruit/Vegetable Juice by Category: Value 2007-2012

Table 3 Off-trade Sales of Fruit/Vegetable Juice by Category: % Volume Growth 2007-2012

Table 4 Off-trade Sales of Fruit/Vegetable Juice by Category: % Value Growth 2007-2012

Table 5 Leading Flavours for 100% Juice: % Volume Breakdown 2007-2012

Table 6 Leading Flavours for Juice Drinks (up to 24% Juice): % Volume Breakdown 2007-2012

Table 7 Leading Flavours for Nectars (25-99% Juice): % Volume Breakdown 2007-2012

Table 8 % Share of Smoothies in 100% Juice: Off-trade Value 2012

Table 9 % Share of Smoothies in Nectars (25-99% Juice): Off-trade Value 2012

Table 10 Chilled Vs Ambient Not From Concentrate 100% Juice: % Volume Analysis 2007-2012

Table 11 Chilled Vs Ambient Reconstituted 100% Juice: % Volume Analysis 2007-2012

Table 12 Company Shares of Fruit/Vegetable Juice by Off-trade Volume 2008-2012

Table 13 Brand Shares of Fruit/Vegetable Juice by Off-trade Volume 2009-2012

Table 14 Company Shares of Fruit/Vegetable Juice by Off-trade Value 2008-2012

Table 15 Brand Shares of Fruit/Vegetable Juice by Off-trade Value 2009-2012

Table 16 Forecast Off-trade Sales of Fruit/Vegetable Juice by Category: Volume 2012-2017

Table 17 Forecast Off-trade Sales of Fruit/Vegetable Juice by Category: Value 2012-2017

Table 18 Forecast Off-trade Sales of Fruit/Vegetable Juice by Category: % Volume Growth 2012-2017

Table 19 Forecast Off-trade Sales of Fruit/Vegetable Juice by Category: % Value Growth 2012-2017

Andros Sas in Soft Drinks (france)

Strategic Direction

**Key Facts** 



Summary 1 Andros SAS: Key Facts

Company Background

Production

Competitive Positioning

Summary 2 Andros SAS: Competitive Position 2012

Coca-Cola Entreprises SA in Soft Drinks (france)

Strategic Direction

**Key Facts** 

Summary 3 Coca-Cola Entreprises SA: Key Facts

Summary 4 Coca-Cola Entreprises SA: Operational Indicators

Company Background

Production

Summary 5 Coca-Cola Entreprises SA: Production Statistics 2012

Competitive Positioning

Summary 6 Coca-Cola Entreprises SA: Competitive Position 2012

Danone France SA in Soft Drinks (france)

Strategic Direction

**Key Facts** 

Summary 7 Danone France SA: Key Facts

Company Background

Production

Summary 8 Danone France SA: Production Statistics 2012

Competitive Positioning

Summary 9 Danone France SA: Competitive Position 2012

Nestl? Waters France Sas in Soft Drinks (france)

Strategic Direction

**Key Facts** 

Summary 10 Nestl? Waters France SAS: Key Facts

Summary 11 Nestl? Waters France SAS: Operational Indicators

Company Background

Production

Summary 12 Nestl? Waters France SAS: Production Statistics 2012

Competitive Positioning

Summary 13 Nestl? Waters France SAS: Competitive Position 2012

Orangina Schweppes France Sas in Soft Drinks (france)

Strategic Direction

**Key Facts** 

Summary 14 Orangina Schweppes France SAS: Key Facts

Summary 15 Orangina Schweppes France SAS: Operational Indicators



Company Background

Production

Competitive Positioning

Summary 16 Orangina Schweppes France SAS: Competitive Position 2012

**Executive Summary** 

Good Performance Despite the Economic Downturn

Increased Taxes for Sweetened Beverages

Internationals Sustain Their Lead in Soft Drinks

the On-trade Channel Is A Source of Innovation

Increasing Demand for Natural and Safe Beverages

Key Trends and Developments

Impact of Tax Hikes on Sweetened Soft Drinks

French Consumers Remain Cautious When It Comes To Energy Drinks and Aspartame Increasing Demand for Healthier and Natural Beverages

Young People Are the Key Consumers of Soft Drinks

Market Data

Table 20 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Channel: Volume 2007-2012

Table 21 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Channel: % Volume Growth 2007-2012

Table 22 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2007-2012

Table 23 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2007-2012

Table 24 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2012

Table 25 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2012

Table 26 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2012

Table 27 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2012

Table 28 Off-trade Sales of Soft Drinks (as sold) by Category: Volume 2007-2012

Table 29 Off-trade Sales of Soft Drinks (as sold) by Category: % Volume Growth 2007-2012

Table 30 Off-trade Sales of Soft Drinks by Category: Value 2007-2012

Table 31 Off-trade Sales of Soft Drinks by Category: % Value Growth 2007-2012

Table 32 Company Shares of Soft Drinks (RTD) by Total Volume 2008-2012

Table 33 Brand Shares of Soft Drinks (RTD) by Total Volume 2009-2012

Table 34 Company Shares of On-trade Soft Drinks (RTD) by Volume 2008-2012

Table 35 Brand Shares of On-trade Soft Drinks (RTD) by Volume 2009-2012

Table 36 Company Shares of Off-trade Soft Drinks (as sold) by Volume 2008-2012



Table 37 Brand Shares of Off-trade Soft Drinks (as sold) by Volume 2009-2012

Table 38 Company Shares of Off-trade Soft Drinks (RTD) by Volume 2008-2012

Table 39 Brand Shares of Off-trade Soft Drinks (RTD) by Volume 2009-2012

Table 40 Company Shares of Off-trade Soft Drinks by Value 2008-2012

Table 41 Brand Shares of Off-trade Soft Drinks by Value 2009-2012

Table 42 Penetration of Private Label (as sold) by Category by Volume 2007-2012

Table 43 Penetration of Private Label by Category by Value 2007-2012

Table 44 Off-trade Sales of Soft Drinks by Category and Distribution Format: % Analysis 2012

Table 45 Forecast Off-trade vs On-trade Sales of Soft Drinks (as sold) by Channel: Volume 2012-2017

Table 46 Forecast Off-trade vs On-trade Sales of Soft Drinks (as sold) by Channel: % Volume Growth 2012-2017

Table 47 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2012-2017

Table 48 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2012-2017

Table 49 Forecast Off-trade Sales of Soft Drinks (as sold) by Category: Volume 2012-2017

Table 50 Forecast Off-trade Sales of Soft Drinks (as sold) by Category: % Volume Growth 2012-2017

Table 51 Forecast Off-trade Sales of Soft Drinks by Category: Value 2012-2017 Table 52 Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2012-2017

Appendix

Fountain Sales in France

Table 53 Sales of Soft Drinks by Fountain On-trade through C-Store vs Other Fountain On-trade: Volume 2007-2012

Table 54 Sales of Soft Drinks by Fountain On-trade through C-Store vs Other Fountain On-trade: % Volume Growth 2007-2012

Table 55 Sales of Carbonates by Fountain On-trade through C-Store vs Other Fountain On-trade: Volume 2007-2012

Table 56 Sales of Carbonates by Fountain On-trade through C-Store vs Other Fountain On-trade: % Volume Growth 2007-2012

Table 57 Forecast Sales of Soft Drinks by Fountain On-trade through C-Store vs Other Fountain On-trade: Volume 2012-2017

Table 58 Forecast Sales of Soft Drinks by Fountain On-trade through C-Store vs Other Fountain On-trade: % Volume Growth 2012-2017

Table 59 Forecast Sales of Carbonates by Fountain On-trade through C-Store vs



Other Fountain On-trade: Volume 2012-2017

Table 60 Forecast Sales of Carbonates by Fountain On-trade through C-Store vs

Other Fountain On-trade: % Volume Growth 2012-2017

Sources

Summary 17 Research Sources



#### I would like to order

Product name: Fruit/Vegetable Juice in France

Product link: <a href="https://marketpublishers.com/r/F995FCCE233EN.html">https://marketpublishers.com/r/F995FCCE233EN.html</a>
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/F995FCCE233EN.html">https://marketpublishers.com/r/F995FCCE233EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970