

# Fruit/Vegetable Juice in Malaysia

https://marketpublishers.com/r/FC2F785AC6FEN.html Date: April 2012 Pages: 45 Price: US\$ 900.00 (Single User License) ID: FC2F785AC6FEN

## **Abstracts**

Urbanisation and the fast pace of life in the city contribute to the preference for pasteurised nectars and 100% juices. The typical dual income household living in cities with young children are more aware of the benefits of juices, and are willing to spend their money on purchasing such products. Weekly trips to the supermarket or hypermarket are a must for such households, where they will buy their necessities and pick up cartons or bottles of juice along the way.

Euromonitor International's Fruit/Vegetable Juice in Malaysia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2007-2011), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they legislative, distribution, packaging or pricing issues. Forecasts to 2016 illustrate how the market is set to change.

**Product coverage:** 100% Juice, Fruit-Flavoured Drinks (No Juice Content), Juice Drinks (up to 24% Juice), Nectars (25-99% Juice).

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Fruit/Vegetable Juice market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### Contents

#### FRUIT/VEGETABLE JUICE IN MALAYSIA

Euromonitor International April 2012

#### LIST OF CONTENTS AND TABLES

Headlines Trends Competitive Landscape Prospects Category Data Table 1 Off-trade Sales of Fruit/Vegetable Juice by Category: Volume 2006-2011 Table 2 Off-trade Sales of Fruit/Vegetable Juice by Category: Value 2006-2011 Table 3 Off-trade Sales of Fruit/Vegetable Juice by Category: % Volume Growth 2006-2011 Table 4 Off-trade Sales of Fruit/Vegetable Juice by Category: % Value Growth 2006-2011 Table 5 Leading Flavours for 100% Juice: % Volume Breakdown 2006-2011 Table 6 Leading Flavours for Juice Drinks (up to 24% Juice): % Volume Breakdown 2006-2011 Table 7 Leading Flavours for Nectars (25-99% Juice): % Volume Breakdown 2006-2011 Table 8 % Share of Smoothies in 100% Juice and Nectars (25-99% Juice): Off-trade Value 2010 Table 9 Chilled Vs Ambient Not From Concentrate 100% Juice: % Volume Analysis 2006-2011 Table 10 Chilled Vs Ambient Reconstituted 100% Juice: % Volume Analysis 2006-2011 Table 11 Company Shares of Fruit/Vegetable Juice by Off-trade Volume 2007-2011 Table 12 Brand Shares of Fruit/Vegetable Juice by Off-trade Volume 2008-2011 Table 13 Company Shares of Fruit/Vegetable Juice by Off-trade Value 2007-2011 Table 14 Brand Shares of Fruit/Vegetable Juice by Off-trade Value 2008-2011 Table 15 Forecast Off-trade Sales of Fruit/Vegetable Juice by Category: Volume 2011-2016 Table 16 Forecast Off-trade Sales of Fruit/Vegetable Juice by Category: Value 2011-2016



Table 17 Forecast Off-trade Sales of Fruit/Vegetable Juice by Category: % Volume Growth 2011-2016 Table 18 Forecast Off-trade Sales of Fruit/Vegetable Juice by Category: % Value Growth 2011-2016 F&n Beverages Marketing Sdn Bhd in Soft Drinks (malaysia) Strategic Direction **Key Facts** Summary 1 F&N Beverages Marketing Sdn Bhd: Key Facts Summary 2 F&N Beverages Marketing Sdn Bhd: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 3 F&N Beverages Marketing Sdn Bhd: Competitive Position 2011 Permanis Sdn Bhd in Soft Drinks (malaysia) Strategic Direction **Key Facts** Summary 4 Permanis Sdn Bhd: Key Facts Summary 5 Permanis Sdn Bhd: Operational Indicators Company Background Production **Competitive Positioning** Summary 6 Permanis Sdn Bhd: Competitive Position 2011 Yeo Hiap Seng (m) Bhd in Soft Drinks (malaysia) Strategic Direction **Key Facts** Summary 7 Yeo Hiap Seng (M) Bhd: Key Facts Summary 8 Yeo Hiap Seng (M) Bhd: Operational Indicators Company Background Production Competitive Positioning Summary 9 Yeo Hiap Seng (M) Bhd: Competitive Position 2011 **Executive Summary** Moderate Performance for Soft Drinks Increase in Demand for On-the-go Drinks F&n Continues To Hold Top Spot Despite Split With Coca-Cola Hypermarkets and Supermarkets Increase in Importance As Retail Channels Cautious Outlook Ahead for Soft Drinks Market Key Trends and Developments

Decrease in Government Subsidy and Increase in Raw Material Price Threatens



Companies' Profits

Official Split and Takeover Within Top Two Soft Drinks Companies Increase in Demand for On-the-go Drinks

Non-carbonated Drinks Continue To Be Favoured by Companies and Consumers

Companies Increase Use of Social Media As Part of Their Marketing Strategies Market Data

Table 19 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Channel: Volume 2006-2011

Table 20 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Channel: % Volume Growth 2006-2011

Table 21 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2006-2011 Table 22 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2006-2011

Table 23 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2011

Table 24 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2011

Table 25 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2011

Table 26 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2011

Table 27 Off-trade Sales of Soft Drinks (as sold) by Category: Volume 2006-2011

Table 28 Off-trade Sales of Soft Drinks (as sold) by Category: % Volume Growth 2006-2011

Table 29 Off-trade Sales of Soft Drinks by Category: Value 2006-2011

Table 30 Off-trade Sales of Soft Drinks by Category: % Value Growth 2006-2011

Table 31 Company Shares of Off-trade Soft Drinks (as sold) by Volume 2007-2011

Table 32 Brand Shares of Off-trade Soft Drinks (as sold) by Volume 2008-2011

Table 33 Company Shares of Off-trade Soft Drinks (RTD) by Volume 2007-2011

Table 34 Brand Shares of Off-trade Soft Drinks (RTD) by Volume 2008-2011

Table 35 Company Shares of Off-trade Soft Drinks by Value 2007-2011

Table 36 Brand Shares of Off-trade Soft Drinks by Value 2008-2011

Table 37 Penetration of Private Label (as sold) by Category by Volume 2006-2011

Table 38 Penetration of Private Label by Category by Value 2006-2011

Table 39 Off-trade Sales of Soft Drinks by Category and Distribution Format: % Analysis 2011

Table 40 Forecast Off-trade vs On-trade Sales of Soft Drinks (as sold) by Channel: Volume 2011-2016

Table 41 Forecast Off-trade vs On-trade Sales of Soft Drinks (as sold) by Channel: % Volume Growth 2011-2016

Table 42 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value



2011-2016

Table 43 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2011-2016

Table 44 Forecast Off-trade Sales of Soft Drinks (as sold) by Category: Volume 2011-2016

Table 45 Forecast Off-trade Sales of Soft Drinks (as sold) by Category: % Volume Growth 2011-2016

Table 46 Forecast Off-trade Sales of Soft Drinks by Category: Value 2011-2016 Table 47 Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2011-2016

Appendix

Fountain Sales in Malaysia

Table 48 Sales of Soft Drinks by Fountain On-trade through C-Store vs Other Fountain On-trade: Volume 2006-2011

Table 49 Sales of Soft Drinks by Fountain On-trade through C-Store vs Other Fountain On-trade: % Volume Growth 2006-2011

Table 50 Sales of Carbonates by Fountain On-trade through C-Store vs Other Fountain On-trade: Volume 2006-2011

Table 51 Sales of Carbonates by Fountain On-trade through C-Store vs Other Fountain On-trade: % Volume Growth 2006-2011

Table 52 Forecast Sales of Soft Drinks by Fountain On-trade through C-Store vs Other Fountain On-trade: Volume 2011-2016

Table 53 Forecast Sales of Soft Drinks by Fountain On-trade through C-Store vs Other Fountain On-trade: % Volume Growth 2011-2016

Table 54 Forecast Sales of Carbonates by Fountain On-trade through C-Store vs Other Fountain On-trade: Volume 2011-2016

Table 55 Forecast Sales of Carbonates by Fountain On-trade through C-Store vs Other Fountain On-trade: % Volume Growth 2011-2016

Definitions

Sources

Summary 10 Research Sources



#### I would like to order

Product name: Fruit/Vegetable Juice in Malaysia

Product link: https://marketpublishers.com/r/FC2F785AC6FEN.html

Price: US\$ 900.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/FC2F785AC6FEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970