

# Fruit/Vegetable Juice in China

https://marketpublishers.com/r/FD1E396C3F7EN.html

Date: April 2013

Pages: 76

Price: US\$ 990.00 (Single User License)

ID: FD1E396C3F7EN

#### **Abstracts**

During the review period, manufacturers studied consumers' preference for new flavours, in order to shift consumer taste. In 2012, crystal sugar pear juice was the most popular type of juice drinks within fruit/vegetable juice. It was firstly launched by President Enterprises (China) Investment Co Ltd, with different marketing methods to promote this product. Then, the new flavour received a warm welcome by local consumers, which distinguished it from other traditional flavours, such as orange...

Euromonitor International's Fruit/Vegetable Juice in China report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2008-2012), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they legislative, distribution, packaging or pricing issues. Forecasts to 2017 illustrate how the market is set to change.

**Product coverage:** 100% Juice, Fruit-Flavoured Drinks (No Juice Content), Juice Drinks (up to 24% Juice), Nectars (25-99% Juice).

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

### Why buy this report?

Get a detailed picture of the Fruit/Vegetable Juice market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



#### **Contents**

FRUIT/VEGE Table JUICE IN CHINA Euromonitor International April 2013

Headlines

**Trends** 

Competitive Landscape

**Prospects** 

Category Data

Table 1 Off-trade Sales of Fruit/Vege Table Juice by Category: Volume 2007-2012

Table 2 Off-trade Sales of Fruit/Vege Table Juice by Category: Value 2007-2012

Table 3 Off-trade Sales of Fruit/Vege Table Juice by Category: % Volume Growth 2007-2012

Table 4 Off-trade Sales of Fruit/Vege Table Juice by Category: % Value Growth 2007-2012

Table 5 Leading Flavours for 100% Juice: % Volume Breakdown 2007-2012

Table 6 Leading Flavours for Juice Drinks (up to 24% Juice): % Volume Breakdown 2007-2012

Table 7 Leading Flavours for Nectars (25-99% Juice): % Volume Breakdown 2007-2012

Table 8 % Share of Smoothies in 100% Juice: Off-trade Value 2012

Table 9 % Share of Smoothies in Nectars (25-99% Juice): Off-trade Value 2012

Table 10 Chilled Vs Ambient Not From Concentrate 100% Juice: % Volume Analysis 2007-2012

Table 11 Chilled Vs Ambient Reconstituted 100% Juice: % Volume Analysis 2007-2012

Table 12 Company Shares of Fruit/Vege Table Juice by Off-trade Volume 2008-2012

Table 13 Brand Shares of Fruit/Vege Table Juice by Off-trade Volume 2009-2012

Table 14 Company Shares of Fruit/Vege Table Juice by Off-trade Value 2008-2012

Table 15 Brand Shares of Fruit/Vege Table Juice by Off-trade Value 2009-2012

Table 16 Forecast Off-trade Sales of Fruit/Vege Table Juice by Category: Volume 2012-2017

Table 17 Forecast Off-trade Sales of Fruit/Vege Table Juice by Category: Value 2012-2017

Table 18 Forecast Off-trade Sales of Fruit/Vege Table Juice by Category: % Volume Growth 2012-2017

Table 19 Forecast Off-trade Sales of Fruit/Vege Table Juice by Category: % Value



Growth 2012-2017

Beijing Huiyuan Beverage & Food Group Corp in Soft Drinks (china)

Strategic Direction

**Key Facts** 

Summary 1 Beijing Huiyuan Beverage & Food Group Corp: Key Facts

Summary 2 Beijing Huiyuan Beverage & Food Group Corp: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 3 Beijing Huiyuan Beverage & Food Group Corp: Competitive Position 2012

Coca-Cola China Ltd in Soft Drinks (china)

Strategic Direction

**Key Facts** 

Summary 4 Coca-Cola China Ltd: Key Facts

Company Background

Production

Competitive Positioning

Summary 5 Coca-Cola China Ltd: Competitive Position 2012

Hangzhou Wahaha Group in Soft Drinks (china)

Strategic Direction

**Key Facts** 

Summary 6 Hangzhou Wahaha Group: Key Facts

Company Background

Production

Competitive Positioning

Summary 7 Hangzhou Wahaha Group: Competitive Position 2012

Nongfu Spring Co Ltd in Soft Drinks (china)

Strategic Direction

**Key Facts** 

Summary 8 Nongfu Spring Co Ltd: Key Facts

Company Background

Production

Competitive Positioning

Summary 9 Nongfu Spring Co Ltd: Competitive Position 2012

PepsiCo China Ltd in Soft Drinks (china)

Strategic Direction

**Key Facts** 

Table 20 Summary: PepsiCo China Ltd: Key Facts

Company Background



Production

Competitive Positioning

Summary 10 PepsiCo China Ltd: Competitive Position 2012

President Enterprises (china) Investment Co Ltd in Soft Drinks (china)

Strategic Direction

**Key Facts** 

Summary 11 President Enterprises (China) Investment Co Ltd: Key Facts

Summary 12 President Enterprises (China) Investment Co Ltd: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 13 President Enterprises (China) Investment Co Ltd: Competitive Position 2012

Ting Hsin International Group in Soft Drinks (china)

Strategic Direction

**Key Facts** 

Summary 14 Ting Hsin International Group: Key Facts

Summary 15 Ting Hsin International Group: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 16 Ting Hsin International Group: Competitive Position 2012

**Executive Summary** 

Soft Drinks Sales Growth Slows Down in 2012

Leading Players Develop Traditional Chinese Flavour Beverages

Both Domestic and International Brands Have Fierce Competition

Supermarkets and Hypermarkets Show Steady Growth

S Table Growth Is Expected Over the Forecast Period

**Key Trends and Developments** 

Chinese-style Healthy Drinks Booming

Increasing Importance of Branding in the Fierce Competitive Environment

Packaging Change Affects Consumer Choice

Food Safety Problem Continues To Challenge the Confidence of Local Consumers

the Demand for Soft Drinks Declines

Territory Key Trends and Developments

East China

Mid China

North and Northeast China

Northwest China



South China

Southwest China

Market Data

Table 21 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Channel: Volume 2007-2012

Table 22 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Channel: % Volume Growth 2007-2012

Table 23 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2007-2012

Table 24 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2007-2012

Table 25 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2012

Table 26 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2012

Table 27 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2012

Table 28 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2012

Table 29 Off-trade Sales of Soft Drinks (as sold) by Category: Volume 2007-2012

Table 30 Off-trade Sales of Soft Drinks (as sold) by Category: % Volume Growth 2007-2012

Table 31 Off-trade Sales of Soft Drinks by Category: Value 2007-2012

Table 32 Off-trade Sales of Soft Drinks by Category: % Value Growth 2007-2012

Table 33 Off-trade Sales of Soft Drinks (as sold) by Region: Volume 2007-2012

Table 34 Off-trade Sales of Soft Drinks (as sold) by Region: % Volume Growth 2007-2012

Table 35 Off-trade Sales of Soft Drinks (as sold) by Region: Value 2007-2012

Table 36 Off-trade Sales of Soft Drinks (as sold) by Region: % Value Growth 2007-2012

Table 37 On-trade Sales of Soft Drinks (as sold) by Region: Volume 2007-2012

Table 38 On-trade Sales of Soft Drinks (as sold) by Region: % Volume Growth 2007-2012

Table 39 Company Shares of Soft Drinks (RTD) by Total Volume 2008-2012

Table 40 Brand Shares of Soft Drinks (RTD) by Total Volume 2009-2012

Table 41 Company Shares of On-trade Soft Drinks (RTD) by Volume 2008-2012

Table 42 Brand Shares of On-trade Soft Drinks (RTD) by Volume 2009-2012

Table 43 Company Shares of Off-trade Soft Drinks (as sold) by Volume 2008-2012

Table 44 Brand Shares of Off-trade Soft Drinks (as sold) by Volume 2009-2012

Table 45 Company Shares of Off-trade Soft Drinks (RTD) by Volume 2008-2012

Table 46 Brand Shares of Off-trade Soft Drinks (RTD) by Volume 2009-2012

Table 47 Company Shares of Off-trade Soft Drinks by Value 2008-2012



Table 48 Brand Shares of Off-trade Soft Drinks by Value 2009-2012

Table 49 Off-trade Sales of Soft Drinks by Category and Distribution Format: % Analysis 2012

Table 50 Forecast Off-trade vs On-trade Sales of Soft Drinks (as sold) by Channel: Volume 2012-2017

Table 51 Forecast Off-trade vs On-trade Sales of Soft Drinks (as sold) by Channel: % Volume Growth 2012-2017

Table 52 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2012-2017

Table 53 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2012-2017

Table 54 Forecast Off-trade Sales of Soft Drinks (as sold) by Category: Volume 2012-2017

Table 55 Forecast Off-trade Sales of Soft Drinks (as sold) by Category: % Volume Growth 2012-2017

Table 56 Forecast Off-trade Sales of Soft Drinks by Category: Value 2012-2017 Table 57 Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2012-2017

Table 58 Forecast Off-trade Sales of Soft Drinks (as sold) by Region: Volume 2012-2017

Table 59 Forecast Off-trade Sales of Soft Drinks (as sold) by Region: % Volume Growth 2012-2017

Table 60 Forecast Off-trade Sales of Soft Drinks (as sold) by Region: Value 2012-2017 Table 61 Forecast Off-trade Sales of Soft Drinks (as sold) by Region: % Value Growth 2012-2017

Table 62 Forecast On-trade Sales of Soft Drinks (as sold) by Region: Volume 2012-2017

Table 63 Forecast On-trade Sales of Soft Drinks (as sold) by Region: % Volume Growth 2012-2017

Appendix

Fountain Sales in China

Market Data

Table 64 Sales of Soft Drinks by Fountain On-trade through C-Store vs Other Fountain On-trade: Volume 2007-2012

Table 65 Sales of Soft Drinks by Fountain On-trade through C-Store vs Other Fountain On-trade: % Volume Growth 2007-2012

Table 66 Sales of Carbonates by Fountain On-trade through C-Store vs Other Fountain On-trade: Volume 2007-2012

Table 67 Sales of Carbonates by Fountain On-trade through C-Store vs Other



Fountain On-trade: % Volume Growth 2007-2012

Table 68 Forecast Sales of Soft Drinks by Fountain On-trade through C-Store vs Other

Fountain On-trade: Volume 2012-2017

Table 69 Forecast Sales of Soft Drinks by Fountain On-trade through C-Store vs Other

Fountain On-trade: % Volume Growth 2012-2017

Table 70 Forecast Sales of Carbonates by Fountain On-trade through C-Store vs

Other Fountain On-trade: Volume 2012-2017

Table 71 Forecast Sales of Carbonates by Fountain On-trade through C-Store vs

Other Fountain On-trade: % Volume Growth 2012-2017

Sources

Summary 17 Research Sources



#### I would like to order

Product name: Fruit/Vegetable Juice in China

Product link: <a href="https://marketpublishers.com/r/FD1E396C3F7EN.html">https://marketpublishers.com/r/FD1E396C3F7EN.html</a>
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/FD1E396C3F7EN.html">https://marketpublishers.com/r/FD1E396C3F7EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970