

Fresh Food in India

<https://marketpublishers.com/r/F87560AB621EN.html>

Date: April 2024

Pages: 69

Price: US\$ 1,210.00 (Single User License)

ID: F87560AB621EN

Abstracts

Fresh food is set to display high single-digit retail current value growth in India in 2023, thanks to rises in unit prices and steady retail volume growth. Many fresh food categories have experienced inflation due to lower production estimates, primarily because of erratic weather conditions. However, since fresh food is considered essential in most Indian households, consumers have continued their purchases of fresh food, but with certain changes. For instance, consumers with relatively lower...

Euromonitor International's Fresh Food in India report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data in volume terms 2019-2023, allowing you to identify the sectors driving growth. It offers strategic analysis of key factors influencing the market – be they new product developments, consumption patterns and distribution data. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Eggs, Fish and Seafood, Fruits, Meat, Nuts, Pulses, Starchy Roots, Sugar and Sweeteners, Vegetables.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Fresh Food market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Contents

Fresh Food in India
Euromonitor International
April 2024

LIST OF CONTENTS AND TABLES

FRESH FOOD IN INDIA
EXECUTIVE SUMMARY
Fresh food in 2023: The big picture

2023 KEY TRENDS

Retailing developments
What next for fresh food?

MARKET DATA

Table 1 Total Sales of Fresh Food by Category: Total Volume 2018-2023
Table 2 Total Sales of Fresh Food by Category: % Total Volume Growth 2018-2023
Table 3 Retail Sales of Fresh Food by Category: Volume 2018-2023
Table 4 Retail Sales of Fresh Food by Category: % Volume Growth 2018-2023
Table 5 Retail Sales of Fresh Food by Category: Value 2018-2023
Table 6 Retail Sales of Fresh Food by Category: % Value Growth 2018-2023
Table 7 Retail Sales of Fresh Food by Packaged vs Unpackaged: % Volume 2018-2023
Table 8 Retail Distribution of Fresh Food by Format: % Volume 2018-2023
Table 9 Forecast Total Sales of Fresh Food by Category: Total Volume 2023-2028
Table 10 Forecast Total Sales of Fresh Food by Category: % Total Volume Growth 2023-2028
Table 11 Forecast Retail Sales of Fresh Food by Category: Volume 2023-2028
Table 12 Forecast Retail Sales of Fresh Food by Category: % Volume Growth 2023-2028
Table 13 Forecast Retail Sales of Fresh Food by Category: Value 2023-2028
Table 14 Forecast Retail Sales of Fresh Food by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

MEAT IN INDIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Poultry remains the most widely consumed type of meat in India
Consumers look for good quality meat, given rising health concerns

PROSPECTS AND OPPORTUNITIES

Foodservice and institutional volumes will continue to grow along with increased mobility and outlet expansion

Need for regular protein will drive sales of meat

Summary 2 Major Processors of Meat 2023

CATEGORY DATA

Table 15 Total Sales of Meat by Category: Total Volume 2018-2023

Table 16 Total Sales of Meat by Category: % Total Volume Growth 2018-2023

Table 17 Retail Sales of Meat by Category: Volume 2018-2023

Table 18 Retail Sales of Meat by Category: % Volume Growth 2018-2023

Table 19 Retail Sales of Meat by Category: Value 2018-2023

Table 20 Retail Sales of Meat by Category: % Value Growth 2018-2023

Table 21 Retail Sales of Meat by Packaged vs Unpackaged: % Volume 2018-2023

Table 22 Forecast Sales of Meat by Category: Total Volume 2023-2028

Table 23 Forecast Sales of Meat by Category: % Total Volume Growth 2023-2028

Table 24 Forecast Retail Sales of Meat by Category: Volume 2023-2028

Table 25 Forecast Retail Sales of Meat by Category: % Volume Growth 2023-2028

Table 26 Forecast Retail Sales of Meat by Category: Value 2023-2028

Table 27 Forecast Retail Sales of Meat by Category: % Value Growth 2023-2028

FISH AND SEAFOOD IN INDIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Fish continues to be the most widely consumed form of fish and seafood in India
Government initiatives help to sustain and develop a good fish production network

PROSPECTS AND OPPORTUNITIES

Government aims to establish seafood consumer foodservice outlets, which will drive foodservice volumes

Its low fat, high protein content, and affordability will help drive sales of fish

Summary 3 Major Processors of Fish and Seafood 2023

CATEGORY DATA

Table 28 Total Sales of Fish and Seafood by Category: Total Volume 2018-2023

Table 29 Total Sales of Fish and Seafood by Category: % Total Volume Growth 2018-2023

Table 30 Retail Sales of Fish and Seafood by Category: Volume 2018-2023

Table 31 Retail Sales of Fish and Seafood by Category: % Volume Growth 2018-2023

Table 32 Retail Sales of Fish and Seafood by Category: Value 2018-2023

Table 33 Retail Sales of Fish and Seafood by Category: % Value Growth 2018-2023

Table 34 Retail Sales of Fish and Seafood by Packaged vs Unpackaged: % Volume 2018-2023

Table 35 Forecast Total Sales of Fish and Seafood by Category: Total Volume 2023-2028

Table 36 Forecast Total Sales of Fish and Seafood by Category: % Total Volume Growth 2023-2028

Table 37 Forecast Retail Sales of Fish and Seafood by Category: Volume 2023-2028

Table 38 Forecast Retail Sales of Fish and Seafood by Category: % Volume Growth 2023-2028

Table 39 Forecast Retail Sales of Fish and Seafood by Category: Value 2023-2028

Table 40 Forecast Retail Sales of Fish and Seafood by Category: % Value Growth 2023-2028

PULSES IN INDIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Pulses continue to be a favourite amongst vegans and vegetarians due to their high protein content

Consumers look for economical options amidst high inflation

PROSPECTS AND OPPORTUNITIES

Health and wellness will continue to drive growth for pulses

Government incentives will help boost local production to manage prices

Summary 4 Major Processors of Pulses 2023

CATEGORY DATA

Table 41 Total Sales of Pulses by Category: Total Volume 2018-2023

Table 42 Total Sales of Pulses by Category: % Total Volume Growth 2018-2023

Table 43 Retail Sales of Pulses by Category: Volume 2018-2023

Table 44 Retail Sales of Pulses by Category: % Volume Growth 2018-2023

Table 45 Retail Sales of Pulses by Category: Value 2018-2023

Table 46 Retail Sales of Pulses by Category: % Value Growth 2018-2023

Table 47 Retail Sales of Pulses by Packaged vs Unpackaged: % Volume 2018-2023

Table 48 Forecast Total Sales of Pulses by Category: Total Volume 2023-2028

Table 49 Forecast Total Sales of Pulses by Category: % Total Volume Growth 2023-2028

Table 50 Forecast Retail Sales of Pulses by Category: Volume 2023-2028

Table 51 Forecast Retail Sales of Pulses by Category: % Volume Growth 2023-2028

Table 52 Forecast Retail Sales of Pulses by Category: Value 2023-2028

Table 53 Forecast Retail Sales of Pulses by Category: % Value Growth 2023-2028

VEGETABLES IN INDIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

High price rises on tomatoes lead to steep declines in retail, institutional and foodservice volumes

E-commerce and modern grocery retailers gain traction amongst urban consumers

PROSPECTS AND OPPORTUNITIES

Direct farm to door players likely to gain traction going forward

Increasing number of vegetarian and vegan consumers will continue to drive demand for vegetables

Summary 5 Major Processors of Vegetables 2023

CATEGORY DATA

Table 54 Total Sales of Vegetables by Category: Total Volume 2018-2023

Table 55 Total Sales of Vegetables by Category: % Total Volume Growth 2018-2023

Table 56 Retail Sales of Vegetables by Category: Volume 2018-2023

Table 57 Retail Sales of Vegetables by Category: % Volume Growth 2018-2023

Table 58 Retail Sales of Vegetables by Category: Value 2018-2023

Table 59 Retail Sales of Vegetables by Category: % Value Growth 2018-2023

Table 60 Retail Sales of Vegetables by Packaged vs Unpackaged: % Volume 2018-2023

Table 61 Forecast Total Sales of Vegetables by Category: Total Volume 2023-2028

Table 62 Forecast Total Sales of Vegetables by Category: % Total Volume Growth 2023-2028

Table 63 Forecast Retail Sales of Vegetables by Category: Volume 2023-2028

Table 64 Forecast Retail Sales of Vegetables by Category: % Volume Growth 2023-2028

Table 65 Forecast Retail Sales of Vegetables by Category: Value 2023-2028

Table 66 Forecast Retail Sales of Vegetables by Category: % Value Growth 2023-2028

STARCHY ROOTS IN INDIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Health-conscious consumers turn towards healthier forms of starchy roots
Offline stores continue to dominate retail distribution of cassava and sweet potatoes

PROSPECTS AND OPPORTUNITIES

Demand for healthier menus in consumer foodservice outlets will continue to drive foodservice volumes

Growing significance of gut health will drive demand for starchy roots

Summary 6 Major Processors of Starchy Roots 2023

CATEGORY DATA

Table 67 Total Sales of Starchy Roots by Category: Total Volume 2018-2023

Table 68 Total Sales of Starchy Roots by Category: % Total Volume Growth 2018-2023

Table 69 Retail Sales of Starchy Roots by Category: Volume 2018-2023

Table 70 Retail Sales of Starchy Roots by Category: % Volume Growth 2018-2023

Table 71 Retail Sales of Starchy Roots by Category: Value 2018-2023

Table 72 Retail Sales of Starchy Roots by Category: % Value Growth 2018-2023

Table 73 Retail Sales of Starchy Roots by Packaged vs Unpackaged: % Volume 2018-2023

Table 74 Forecast Total Sales of Starchy Roots by Category: Total Volume 2023-2028

Table 75 Forecast Total Sales of Starchy Roots by Category: % Total Volume Growth 2023-2028

Table 76 Forecast Retail Sales of Starchy Roots by Category: Volume 2023-2028

Table 77 Forecast Retail Sales of Starchy Roots by Category: % Volume Growth 2023-2028

Table 78 Forecast Retail Sales of Starchy Roots by Category: Value 2023-2028

Table 79 Forecast Retail Sales of Starchy Roots by Category: % Value Growth 2023-2028

FRUITS IN INDIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Fruits are a healthy option to beat the summer heat

Exotic fruits continue to gain traction

PROSPECTS AND OPPORTUNITIES

Increasing prominence of fatigue will drive the growth of fruits

Return to travel and mobility set to increase demand for fruits through juice vendors

Summary 7 Major Processors of Fruits 2023

CATEGORY DATA

Table 80 Total Sales of Fruits by Category: Total Volume 2018-2023

Table 81 Total Sales of Fruits by Category: % Total Volume Growth 2018-2023

Table 82 Retail Sales of Fruits by Category: Volume 2018-2023
Table 83 Retail Sales of Fruits by Category: % Volume Growth 2018-2023
Table 84 Retail Sales of Fruits by Category: Value 2018-2023
Table 85 Retail Sales of Fruits by Category: % Value Growth 2018-2023
Table 86 Retail Sales of Fruits by Packaged vs Unpackaged: % Volume 2018-2023
Table 87 Forecast Total Sales of Fruits by Category: Total Volume 2023-2028
Table 88 Forecast Total Sales of Fruits by Category: % Total Volume Growth 2023-2028
Table 89 Forecast Retail Sales of Fruits by Category: Volume 2023-2028
Table 90 Forecast Retail Sales of Fruits by Category: % Volume Growth 2023-2028
Table 91 Forecast Retail Sales of Fruits by Category: Value 2023-2028
Table 92 Forecast Retail Sales of Fruits by Category: % Value Growth 2023-2028

NUTS IN INDIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Rising popularity of the concept of superfoods drives sales of coconuts

Festive and celebratory occasions drive sales of nuts

PROSPECTS AND OPPORTUNITIES

Increasing dietary choices coupled with recovery in travel activities will drive demand for nuts

Branded players set to gain momentum going forward

Summary 8 Major Processors of Nuts 2023

CATEGORY DATA

Table 93 Total Sales of Nuts by Category: Total Volume 2018-2023
Table 94 Total Sales of Nuts by Category: % Total Volume Growth 2018-2023
Table 95 Retail Sales of Nuts by Category: Volume 2018-2023
Table 96 Retail Sales of Nuts by Category: % Volume Growth 2018-2023
Table 97 Retail Sales of Nuts by Category: Value 2018-2023
Table 98 Retail Sales of Nuts by Category: % Value Growth 2018-2023
Table 99 Retail Sales of Nuts by Packaged vs Unpackaged: % Volume 2018-2023
Table 100 Forecast Total Sales of Nuts by Category: Total Volume 2023-2028
Table 101 Forecast Total Sales of Nuts by Category: % Total Volume Growth 2023-2028
Table 102 Forecast Retail Sales of Nuts by Category: Volume 2023-2028
Table 103 Forecast Retail Sales of Nuts by Category: % Volume Growth 2023-2028
Table 104 Forecast Retail Sales of Nuts by Category: Value 2023-2028
Table 105 Forecast Retail Sales of Nuts by Category: % Value Growth 2023-2028

EGGS IN INDIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Despite inflation, demand for eggs remains steady
Quick commerce gains prominence amongst urban consumers

PROSPECTS AND OPPORTUNITIES

Consumers' increasing focus on maintaining a healthy lifestyle will drive sales of eggs
Foodservice volumes will continue to witness strong demand

Summary 9 Major Processors of Eggs 2023

CATEGORY DATA

Table 106 Total Sales of Eggs: Total Volume 2018-2023

Table 107 Total Sales of Eggs: % Total Volume Growth 2018-2023

Table 108 Retail Sales of Eggs: Volume 2018-2023

Table 109 Retail Sales of Eggs: % Volume Growth 2018-2023

Table 110 Retail Sales of Eggs: Value 2018-2023

Table 111 Retail Sales of Eggs: % Value Growth 2018-2023

Table 112 Retail Sales of Eggs by Packaged vs Unpackaged: % Volume 2018-2023

Table 113 Forecast Total Sales of Eggs: Total Volume 2023-2028

Table 114 Forecast Total Sales of Eggs: % Total Volume Growth 2023-2028

Table 115 Forecast Retail Sales of Eggs: Volume 2023-2028

Table 116 Forecast Retail Sales of Eggs: % Volume Growth 2023-2028

Table 117 Forecast Retail Sales of Eggs: Value 2023-2028

Table 118 Forecast Retail Sales of Eggs: % Value Growth 2023-2028

SUGAR AND SWEETENERS IN INDIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Retail growth for white table sugar remains low due to health concerns
Foodservice volumes show growth, with increased instances of celebratory occasions

PROSPECTS AND OPPORTUNITIES

Unrefined and natural alternatives set to gain traction due to health concerns
Online platforms make market entry easier for smaller brands

Summary 10 Major Processors of Sugar and Sweeteners 2023

CATEGORY DATA

Table 119 Total Sales of Sugar and Sweeteners: Total Volume 2018-2023

Table 120 Total Sales of Sugar and Sweeteners: % Total Volume Growth 2018-2023

Table 121 Retail Sales of Sugar and Sweeteners: Volume 2018-2023

Table 122 Retail Sales of Sugar and Sweeteners: % Volume Growth 2018-2023

Table 123 Retail Sales of Sugar and Sweeteners: Value 2018-2023

Table 124 Retail Sales of Sugar and Sweeteners: % Value Growth 2018-2023

Table 125 Retail Sales of Sugar and Sweeteners by Packaged vs Unpackaged: % Volume 2018-2023

Table 126 Forecast Total Sales of Sugar and Sweeteners: Total Volume 2023-2028

Table 127 Forecast Total Sales of Sugar and Sweeteners: % Total Volume Growth 2023-2028

Table 128 Forecast Retail Sales of Sugar and Sweeteners: Volume 2023-2028

Table 129 Forecast Retail Sales of Sugar and Sweeteners: % Volume Growth 2023-2028

Table 130 Forecast Retail Sales of Sugar and Sweeteners: Value 2023-2028

Table 131 Forecast Retail Sales of Sugar and Sweeteners: % Value Growth 2023-2028

I would like to order

Product name: Fresh Food in India

Product link: <https://marketpublishers.com/r/F87560AB621EN.html>

Price: US\$ 1,210.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F87560AB621EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970