

# Free From in Spain

https://marketpublishers.com/r/FB0BB802207EN.html Date: January 2022 Pages: 32 Price: US\$ 990.00 (Single User License) ID: FB0BB802207EN

### **Abstracts**

Free from continued to capture the focus of company's new products launches towards the end of the review period. Although the Coronavirus (COVID-19) pandemic had an impact on innovation strategies, with a noticeable slowdown in the number of new launches in packaged food in 2020, the activity in the free from category remained high. Free from gluten and free from lactose products have a noticeable presence on retailers' shelves, as manufacturers respond to rising demand by accelerating the pace...

Euromonitor International's Free From in Spain report tracks the developments of healthassociated product types and the healthy-option positioning of competing brands across different food sectors. It provides the latest retail sales data 2017-2021, allowing you to compare health and wellness categories with each other or in the context of the total market for a sector. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market- be they new product developments, legislative context or lifestyle influences. Forecasts to 2026 illustrate how the market is set to change.

**Product coverage:** Free From Allergens, Free From Dairy, Free From Gluten, Free From Lactose, Free From Meat.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Free From market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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FREE FROM IN SPAIN **KEY DATA FINDINGS** 2021 DEVELOPMENTS Free from continues to see strong innovation in line with rising consumer awareness and demand Manufacturers respond to growing health and ethical calls for vegan-friendly products The plant-based offer grows fast as consumers race to try out meat alternatives PROSPECTS AND OPPORTUNITIES Ongoing investments aim to meet higher quality, safety and production standards Burgeoning ranges set to increase the offer and improve the quality and image of private label in free from Food manufacturers and packagers focus on sustainability CATEGORY DATA Table 1 Sales of Free From by Category: Value 2016-2021 Table 2 Sales of Free From by Category: % Value Growth 2016-2021 Table 3 NBO Company Shares of Free From: % Value 2017-2021 Table 4 LBN Brand Shares of Free From: % Value 2018-2021 Table 5 Distribution of Free From by Format: % Value 2016-2021 Table 6 Forecast Sales of Free From by Category: Value 2021-2026 Table 7 Forecast Sales of Free From by Category: % Value Growth 2021-2026 HEALTH AND WELLNESS IN SPAIN EXECUTIVE SUMMARY Health and wellness in 2021: The big picture 2021 key trends Competitive landscape Retailing developments What next for health and wellness? MARKET DATA Table 8 Sales of Health and Wellness by Type: Value 2016-2021 Table 9 Sales of Health and Wellness by Type: % Value Growth 2016-2021 Table 10 Sales of Health and Wellness by Category: Value 2016-2021 Table 11 Sales of Health and Wellness by Category: % Value Growth 2016-2021 Table 12 Sales of Health and Wellness by Prime Positioning: Value 2016-2021 Table 13 Sales of Health and Wellness by Prime Positioning: % Value Growth 2016-2021 Table 14 NBO Company Shares of Health and Wellness: % Value 2017-2021

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