

Fortified/Functional Packaged Food in New Zealand

https://marketpublishers.com/r/F70A989F586EN.html Date: January 2021 Pages: 29 Price: US\$ 990.00 (Single User License) ID: F70A989F586EN

Abstracts

The COVID-19 pandemic has pushed consumers to put top priority on health and wellbeing with a renewed focus on gut and microbiome health. Conversation around the gut-brain axis having a profound effect on immune health has aroused interest across packaged food in promoting digestive wellness. As consumer lifestyles experienced a major shift due to lockdown restrictions and home seclusion, eating occasions at home have significantly increased. Industry players are introducing new innovative break...

Euromonitor International's Fortified/Functional Packaged Food in New Zealand report tracks the developments of health-associated product types and the healthy-option positioning of competing brands across different food sectors. It provides the latest retail sales data 2016-2020, allowing you to compare health and wellness categories with each other or in the context of the total market for a sector. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market- be they new product developments, legislative context or lifestyle influences. Forecasts to 2025 illustrate how the market is set to change.

Product coverage: FF Baby Food, FF Bread, FF Breakfast Cereals, FF Confectionery, FF Dairy, FF Pasta, FF Sweet Biscuits, Snack Bars and Fruit Snacks, FF Vegetable and Seed Oil.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Fortified/Functional Packaged Food market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

KEY DATA FINDINGS

2020 IMPACT

New innovative fortified/functional breakfast options attracting consumers FF gum sales impacted by drop in impulse purchases due to home seclusion Baked goods witnesses surge in products focusing on digestive wellbeing RECOVERY AND OPPORTUNITIES

Private label players continue to diversify fortified/functional offering Growing focus on gut health boosts demand for fortified/functional yoghurts Hemp expected to rise in popularity as source of plant-based protein CATEGORY DATA

Table 1 Sales of Fortified/Functional Packaged Food by Category: Value 2015-2020Table 2 Sales of Fortified/Functional Packaged Food by Category: % Value Growth2015-2020

Table 3 Key Functional Ingredients in Fortified/Functional Breakfast Cereals: % Value 2015-2020

Table 4 Key Functional Ingredients in Fortified/Functional Bread: % Value 2015-2020 Table 5 Key Functional Ingredients in Fortified/Functional Sugar Confectionery: % Value 2015-2020

Table 6 Key Functional Ingredients in Fortified/Functional Milk: % Value 2015-2020 Table 7 Sales of Fortified/Functional Yoghurt by Standard Fat vs Reduced Fat: % Value 2015-2020

Table 8 NBO Company Shares of Fortified/Functional Packaged Food: % Value2016-2020

Table 9 LBN Brand Shares of Fortified/Functional Packaged Food: % Value 2017-2020Table 10 LBN Brand Shares of Fortified/Functional Bread: % Value 2017-2020

Table 11 Distribution of Fortified/Functional Packaged Food by Format: % Value2015-2020

Table 12 Forecast Sales of Fortified/Functional Packaged Food by Category: Value2020-2025

Table 13 Forecast Sales of Fortified/Functional Packaged Food by Category: % Value Growth 2020-2025

EXECUTIVE SUMMARY

COVID-19 impact on health and wellness

COVID-19 country impact

Company response

Retailing shift

What next for health and wellness?



MARKET DATA

Table 14 Sales of Health and Wellness by Type: Value 2015-2020 Table 15 Sales of Health and Wellness by Type: % Value Growth 2015-2020 Table 16 Sales of Health and Wellness by Category: Value 2015-2020 Table 17 Sales of Health and Wellness by Category: % Value Growth 2015-2020 Table 18 Sales of Health and Wellness by Prime Positioning: Value 2015-2020 Table 19 Sales of Health and Wellness by Prime Positioning: % Value Growth 2015-2020 Table 20 NBO Company Shares of Health and Wellness: % Value 2016-2020 Table 21 LBN Brand Shares of Health and Wellness: % Value 2017-2020 Table 22 Distribution of Health and Wellness by Format: % Value 2015-2020 Table 23 Distribution of Health and Wellness by Format and Category: % Value 2020 Table 24 Forecast Sales of Health and Wellness by Type: Value 2020-2025 Table 25 Forecast Sales of Health and Wellness by Type: % Value Growth 2020-2025 Table 26 Forecast Sales of Health and Wellness by Category: Value 2020-2025 Table 27 Forecast Sales of Health and Wellness by Category: % Value Growth 2020-2025 Table 28 Forecast Sales of Health and Wellness by Prime Positioning: Value 2020-2025 Table 29 Forecast Sales of Health and Wellness by Prime Positioning: % Value Growth 2020-2025 GLOBAL MACROECONOMIC ENVIRONMENT GLOBAL INDUSTRY ENVIRONMENT DISCLAIMER

SOURCES

Summary 1 Research Sources



I would like to order

Product name: Fortified/Functional Packaged Food in New Zealand Product link: https://marketpublishers.com/r/F70A989F586EN.html Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/F70A989F586EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970