

# Fortified/Functional Beverages in Hong Kong, China

https://marketpublishers.com/r/F5635A84ACFEN.html Date: December 2021 Pages: 25 Price: US\$ 990.00 (Single User License) ID: F5635A84ACFEN

### **Abstracts**

The health and wellness trend was already emerging in Hong Kong prior to the pandemic, but it has been accelerated by the arrival of COVID-19. As a result, local consumers are becoming increasingly health-conscious and are more aware of the packaged food and beverages that they purchase and their ingredients due to associated effects on their health. This is leading to greater demand for soft drinks with zero and reduced sugar options.

Euromonitor International's Fortified/Functional Beverages in Hong Kong, China report tracks the developments of health-associated product types and the healthy-option positioning of competing brands across different food sectors. It provides the latest retail sales data 2016-2020, allowing you to compare health and wellness categories with each other or in the context of the total market for a sector. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market- be they new product developments, legislative context or lifestyle influences. Forecasts to 2025 illustrate how the market is set to change.

Product coverage: FF Hot Drinks, FF Soft Drinks.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Fortified/Functional Beverages market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## Contents

FORTIFIED/FUNCTIONAL BEVERAGES IN HONG KONG, CHINA

KEY DATA FINDINGS

2021 DEVELOPMENTS

Consumers show increasing interest in fortified/functional beverages as on-the-go occasions return

Change in focus by players in terms of diversification

Fairly consolidated competitive landscape within FF soft drinks, while Red Bull benefits from return to on-the-go consumption

PROSPECTS AND OPPORTUNITIES

Continual development of fortified/functional beverages driven by ongoing health and wellness trend

Return of diversification of health elements and benefits as a focus for players Retailing shifts within fortified/functional beverages

CATEGORY DATA

Table 1 Sales of Fortified/Functional Beverages by Category: Value 2016-2021 Table 2 Sales of Fortified/Functional Beverages by Category: % Value Growth 2016-2021

Table 3 Key Functional Ingredients in Fortified/Functional Bottled Water: % Value 2016-2021

Table 4 Key Functional Ingredients in Fortified/Functional 100% Juice: % Value 2016-2021

Table 5 Key Functional Ingredients in Fortified/Functional Juice Drinks (up to 24% juice): % Value 2016-2021

Table 6 Key Functional Ingredients in Fortified/Functional Nectars (25-99% juice): % Value 2016-2021

Table 7 NBO Company Shares of Fortified/Functional Beverages: % Value 2017-2021Table 8 LBN Brand Shares of Fortified/Functional Beverages: % Value 2018-2021Table 9 Distribution of Fortified/Functional Beverages by Format: % Value 2016-2021

Table 10 Forecast Sales of Fortified/Functional Beverages by Category: Value 2021-2026

Table 11 Forecast Sales of Fortified/Functional Beverages by Category: % Value Growth 2021-2026

HEALTH AND WELLNESS IN HONG KONG, CHINA

EXECUTIVE SUMMARY

Health and wellness in 2021: The big picture

2021 key trends

Competitive landscape



**Retailing developments** What next for health and wellness? MARKET DATA Table 12 Sales of Health and Wellness by Type: Value 2016-2021 Table 13 Sales of Health and Wellness by Type: % Value Growth 2016-2021 Table 14 Sales of Health and Wellness by Category: Value 2016-2021 Table 15 Sales of Health and Wellness by Category: % Value Growth 2016-2021 Table 16 Sales of Health and Wellness by Prime Positioning: Value 2016-2021 Table 17 Sales of Health and Wellness by Prime Positioning: % Value Growth 2016-2021 Table 18 NBO Company Shares of Health and Wellness: % Value 2017-2021 Table 19 LBN Brand Shares of Health and Wellness: % Value 2018-2021 Table 20 Distribution of Health and Wellness by Format: % Value 2016-2021 Table 21 Distribution of Health and Wellness by Format and Category: % Value 2021 Table 22 Forecast Sales of Health and Wellness by Type: Value 2021-2026 Table 23 Forecast Sales of Health and Wellness by Type: % Value Growth 2021-2026 Table 24 Forecast Sales of Health and Wellness by Category: Value 2021-2026 Table 25 Forecast Sales of Health and Wellness by Category: % Value Growth 2021-2026 Table 26 Forecast Sales of Health and Wellness by Prime Positioning: Value 2021-2026 Table 27 Forecast Sales of Health and Wellness by Prime Positioning: % Value Growth 2021-2026 DISCLAIMER SOURCES

Summary 1 Research Sources



#### I would like to order

Product name: Fortified/Functional Beverages in Hong Kong, China Product link: https://marketpublishers.com/r/F5635A84ACFEN.html Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/F5635A84ACFEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970