

# Food and Drink E-Commerce in Saudi Arabia

<https://marketpublishers.com/r/F61A2CF26E35EN.html>

Date: March 2022

Pages: 48

Price: US\$ 990.00 (Single User License)

ID: F61A2CF26E35EN

## Abstracts

Largely as a result of the imposition of restrictions on movement due to COVID-19, food and drink e-commerce retail current value sales more than doubled during 2020. Pre-pandemic delivery apps, such as Hungerstation, Talabat, Uber Eats and Careem Now, focused on food service delivery. However, once the Covid-19 lockdowns and curfews were imposed, these apps expanded to allow grocery retailers, chemists and pharmacies and discount merchandisers to use them. While several brands were already onli...

Euromonitor International's Food and Drink E-Commerce in Saudi Arabia report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

### Why buy this report?

Get a detailed picture of the Food and Drink E-Commerce market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and

leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Contents

### FOOD AND DRINK E-COMMERCE IN SAUDI ARABIA

#### KEY DATA FINDINGS

#### 2021 DEVELOPMENTS

Growth in retail constant value sales slows as pandemic restrictions are eased

Increased female labour force participation helps to drive growth in food and drink e-commerce

Dark stores and delivery services proliferate

#### PROSPECTS AND OPPORTUNITIES

E-commerce grocery shopping will become routine for a growing number of Saudi households

Q-commerce will boom, with dark stores set to proliferate

Meal kits have potential for growth among single men and working women

#### CHANNEL DATA

Table 1 Food and Drink E-Commerce: Value 2016-2021

Table 2 Food and Drink E-Commerce: % Value Growth 2016-2021

Table 3 Food and Drink E-Commerce Forecasts: Value 2021-2026

Table 4 Food and Drink E-Commerce Forecasts: % Value Growth 2021-2026

### RETAILING IN SAUDI ARABIA

#### EXECUTIVE SUMMARY

Retailing in 2021: The big picture

E-commerce is booming

Supermarkets the big pandemic winner among modern grocery retailers

Significant number of apparel and footwear specialist retail closures

What next for retailing?

#### OPERATING ENVIRONMENT

Informal retailing

Opening hours

Summary 1 Standard Opening Hours by Channel Type 2021

Physical retail landscape

Cash and carry

Seasonality

Ramadan and Eid-al Fitr

National day

Back to school

White Friday

Payments

Delivery and collection

## Emerging business models

## MARKET DATA

Table 5 Sales in Retailing by Store-based vs Non-Store: Value 2016-2021

Table 6 Sales in Retailing by Store-based vs Non-Store: % Value Growth 2016-2021

Table 7 Sales in Store-based Retailing by Channel: Value 2016-2021

Table 8 Sales in Store-based Retailing by Channel: % Value Growth 2016-2021

Table 9 Store-based Retailing Outlets by Channel: Units 2016-2021

Table 10 Store-based Retailing Outlets by Channel: % Unit Growth 2016-2021

Table 11 Sales in Non-Store Retailing by Channel: Value 2016-2021

Table 12 Sales in Non-Store Retailing by Channel: % Value Growth 2016-2021

Table 13 Grocery Retailers: Value Sales, Outlets and Selling Space 2016-2021

Table 14 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2016-2021

Table 15 Sales in Grocery Retailers by Channel: Value 2016-2021

Table 16 Sales in Grocery Retailers by Channel: % Value Growth 2016-2021

Table 17 Grocery Retailers Outlets by Channel: Units 2016-2021

Table 18 Grocery Retailers Outlets by Channel: % Unit Growth 2016-2021

Table 19 Non-Grocery Specialists: Value Sales, Outlets and Selling Space 2016-2021

Table 20 Non-Grocery Specialists: Value Sales, Outlets and Selling Space: % Growth 2016-2021

Table 21 Sales in Non-Grocery Specialists by Channel: Value 2016-2021

Table 22 Sales in Non-Grocery Specialists by Channel: % Value Growth 2016-2021

Table 23 Non-Grocery Specialists Outlets by Channel: Units 2016-2021

Table 24 Non-Grocery Specialists Outlets by Channel: % Unit Growth 2016-2021

Table 25 Mixed Retailers: Value Sales, Outlets and Selling Space 2016-2021

Table 26 Mixed Retailers: Value Sales, Outlets and Selling Space: % Growth 2016-2021

Table 27 Sales in Mixed Retailers by Channel: Value 2016-2021

Table 28 Sales in Mixed Retailers by Channel: % Value Growth 2016-2021

Table 29 Mixed Retailers Outlets by Channel: Units 2016-2021

Table 30 Mixed Retailers Outlets by Channel: % Unit Growth 2016-2021

Table 31 Retailing GBO Company Shares: % Value 2017-2021

Table 32 Retailing GBN Brand Shares: % Value 2018-2021

Table 33 Store-based Retailing GBO Company Shares: % Value 2017-2021

Table 34 Store-based Retailing GBN Brand Shares: % Value 2018-2021

Table 35 Store-based Retailing LBN Brand Shares: Outlets 2018-2021

Table 36 Non-Store Retailing GBO Company Shares: % Value 2017-2021

Table 37 Non-Store Retailing GBN Brand Shares: % Value 2018-2021

Table 38 Grocery Retailers GBO Company Shares: % Value 2017-2021

- Table 39 Grocery Retailers GBN Brand Shares: % Value 2018-2021
- Table 40 Grocery Retailers LBN Brand Shares: Outlets 2018-2021
- Table 41 Grocery Retailers LBN Brand Shares: Selling Space 2018-2021
- Table 42 Non-Grocery Specialists GBO Company Shares: % Value 2017-2021
- Table 43 Non-Grocery Specialists GBN Brand Shares: % Value 2018-2021
- Table 44 Non-Grocery Specialists LBN Brand Shares: Outlets 2018-2021
- Table 45 Non-Grocery Specialists LBN Brand Shares: Selling Space 2018-2021
- Table 46 Mixed Retailers GBO Company Shares: % Value 2017-2021
- Table 47 Mixed Retailers GBN Brand Shares: % Value 2018-2021
- Table 48 Mixed Retailers LBN Brand Shares: Outlets 2018-2021
- Table 49 Mixed Retailers LBN Brand Shares: Selling Space 2018-2021
- Table 50 Forecast Sales in Retailing by Store-based vs Non-Store: Value 2021-2026
- Table 51 Forecast Sales in Retailing by Store-based vs Non-Store: % Value Growth 2021-2026
- Table 52 Forecast Sales in Store-based Retailing by Channel: Value 2021-2026
- Table 53 Forecast Sales in Store-based Retailing by Channel: % Value Growth 2021-2026
- Table 54 Forecast Store-based Retailing Outlets by Channel: Units 2021-2026
- Table 55 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2021-2026
- Table 56 Forecast Sales in Non-Store Retailing by Channel: Value 2021-2026
- Table 57 Forecast Sales in Non-Store Retailing by Channel: % Value Growth 2021-2026
- Table 58 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2021-2026
- Table 59 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026
- Table 60 Forecast Sales in Grocery Retailers by Channel: Value 2021-2026
- Table 61 Forecast Sales in Grocery Retailers by Channel: % Value Growth 2021-2026
- Table 62 Forecast Grocery Retailers Outlets by Channel: Units 2021-2026
- Table 63 Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2021-2026
- Table 64 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space 2021-2026
- Table 65 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026
- Table 66 Forecast Sales in Non-Grocery Specialists by Channel: Value 2021-2026
- Table 67 Forecast Sales in Non-Grocery Specialists by Channel: % Value Growth 2021-2026
- Table 68 Forecast Non-Grocery Specialists Outlets by Channel: Units 2021-2026
- Table 69 Forecast Non-Grocery Specialists Outlets by Channel: % Unit Growth

2021-2026

Table 70 Mixed Retailers Forecasts: Value Sales, Outlets and Selling Space 2021-2026

Table 71 Mixed Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026

Table 72 Forecast Sales in Mixed Retailers by Channel: Value 2021-2026

Table 73 Forecast Sales in Mixed Retailers by Channel: % Value Growth 2021-2026

Table 74 Forecast Mixed Retailers Outlets by Channel: Units 2021-2026

Table 75 Forecast Mixed Retailers Outlets by Channel: % Unit Growth 2021-2026

DISCLAIMER

SOURCES

Summary 2 Research Sources

## I would like to order

Product name: Food and Drink E-Commerce in Saudi Arabia

Product link: <https://marketpublishers.com/r/F61A2CF26E35EN.html>

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F61A2CF26E35EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970