

Food and Drink E-Commerce in Germany

https://marketpublishers.com/r/FD6CB97639B1EN.html Date: May 2022 Pages: 47 Price: US\$ 990.00 (Single User License) ID: FD6CB97639B1EN

Abstracts

Food and drink e-commerce was the fastest growing e-commerce category in Germany in 2021, albeit from a relatively low base. Growth remained dynamic after an already strong year in 2020, as the pandemic shifted much of consumers' activities to the home. As consumers spent more time at home and chose to minimise the amount of time spent in stores, they naturally gravitated to online ordering and delivery options, where available. For groceries, online options were quite limited at the start of th...

Euromonitor International's Food and Drink E-Commerce in Germany report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Food and Drink E-Commerce market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

FOOD AND DRINK E-COMMERCE IN GERMANY **KEY DATA FINDINGS** 2021 DEVELOPMENTS Growth in food and drink e-commerce continues in 2021 Impulse grocery delivery start-ups shake up the competitive landscape Traditional retailers and services pivot to incorporate more e-commerce offerings PROSPECTS AND OPPORTUNITIES Work flexibility and growing digitalisation expected to maintain opportunities Mergers and acquisitions activity likely in the years ahead E-commerce strategies likely to impact in-store options CHANNEL DATA Table 1 Food and Drink E-Commerce: Value 2016-2021 Table 2 Food and Drink E-Commerce: % Value Growth 2016-2021 Table 3 Food and Drink E-Commerce Forecasts: Value 2021-2026 Table 4 Food and Drink E-Commerce Forecasts: % Value Growth 2021-2026 **RETAILING IN GERMANY** EXECUTIVE SUMMARY Retailing in 2021: The big picture Pandemic-induced e-commerce surge continues Variety stores an outlier amidst sluggish recovery for store-based retailers What next for retailing? **OPERATING ENVIRONMENT** Informal retailing Opening hours Summary 1 Standard Opening Hours by Channel Type 2021 Physical retail landscape Cash and carry Table 5 Cash and Carry Sales: Value 2016-2021 Seasonality Christmas Summer sales Payments Delivery and collection Emerging business models MARKET DATA Table 6 Sales in Retailing by Store-based vs Non-Store: Value 2016-2021 Table 7 Sales in Retailing by Store-based vs Non-Store: % Value Growth 2016-2021



Table 8 Sales in Store-based Retailing by Channel: Value 2016-2021 Table 9 Sales in Store-based Retailing by Channel: % Value Growth 2016-2021 Table 10 Store-based Retailing Outlets by Channel: Units 2016-2021 Table 11 Store-based Retailing Outlets by Channel: % Unit Growth 2016-2021 Table 12 Sales in Non-Store Retailing by Channel: Value 2016-2021 Table 13 Sales in Non-Store Retailing by Channel: % Value Growth 2016-2021 Table 14 Grocery Retailers: Value Sales, Outlets and Selling Space 2016-2021 Table 15 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2016-2021 Table 16 Sales in Grocery Retailers by Channel: Value 2016-2021 Table 17 Sales in Grocery Retailers by Channel: % Value Growth 2016-2021 Table 18 Grocery Retailers Outlets by Channel: Units 2016-2021 Table 19 Grocery Retailers Outlets by Channel: % Unit Growth 2016-2021 Table 20 Non-Grocery Specialists: Value Sales, Outlets and Selling Space 2016-2021 Table 21 Non-Grocery Specialists: Value Sales, Outlets and Selling Space: % Growth 2016-2021 Table 22 Sales in Non-Grocery Specialists by Channel: Value 2016-2021 Table 23 Sales in Non-Grocery Specialists by Channel: % Value Growth 2016-2021 Table 24 Non-Grocery Specialists Outlets by Channel: Units 2016-2021 Table 25 Non-Grocery Specialists Outlets by Channel: % Unit Growth 2016-2021 Table 26 Mixed Retailers: Value Sales, Outlets and Selling Space 2016-2021 Table 27 Mixed Retailers: Value Sales, Outlets and Selling Space: % Growth 2016-2021 Table 28 Sales in Mixed Retailers by Channel: Value 2016-2021 Table 29 Sales in Mixed Retailers by Channel: % Value Growth 2016-2021 Table 30 Mixed Retailers Outlets by Channel: Units 2016-2021 Table 31 Mixed Retailers Outlets by Channel: % Unit Growth 2016-2021 Table 32 Retailing GBO Company Shares: % Value 2017-2021 Table 33 Retailing GBN Brand Shares: % Value 2018-2021 Table 34 Store-based Retailing GBO Company Shares: % Value 2017-2021 Table 35 Store-based Retailing GBN Brand Shares: % Value 2018-2021 Table 36 Store-based Retailing LBN Brand Shares: Outlets 2018-2021 Table 37 Non-Store Retailing GBO Company Shares: % Value 2017-2021 Table 38 Non-Store Retailing GBN Brand Shares: % Value 2018-2021 Table 39 Grocery Retailers GBO Company Shares: % Value 2017-2021 Table 40 Grocery Retailers GBN Brand Shares: % Value 2018-2021 Table 41 Grocery Retailers LBN Brand Shares: Outlets 2018-2021 Table 42 Grocery Retailers LBN Brand Shares: Selling Space 2018-2021 Table 43 Non-Grocery Specialists GBO Company Shares: % Value 2017-2021



Table 44 Non-Grocery Specialists GBN Brand Shares: % Value 2018-2021 Table 45 Non-Grocery Specialists LBN Brand Shares: Outlets 2018-2021 Table 46 Non-Grocery Specialists LBN Brand Shares: Selling Space 2018-2021 Table 47 Mixed Retailers GBO Company Shares: % Value 2017-2021 Table 48 Mixed Retailers GBN Brand Shares: % Value 2018-2021 Table 49 Mixed Retailers LBN Brand Shares: Outlets 2018-2021 Table 50 Mixed Retailers LBN Brand Shares: Selling Space 2018-2021 Table 51 Forecast Sales in Retailing by Store-based vs Non-Store: Value 2021-2026 Table 52 Forecast Sales in Retailing by Store-based vs Non-Store: % Value Growth 2021-2026 Table 53 Forecast Sales in Store-based Retailing by Channel: Value 2021-2026 Table 54 Forecast Sales in Store-based Retailing by Channel: % Value Growth 2021-2026 Table 55 Forecast Store-based Retailing Outlets by Channel: Units 2021-2026 Table 56 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2021-2026 Table 57 Forecast Sales in Non-Store Retailing by Channel: Value 2021-2026 Table 58 Forecast Sales in Non-Store Retailing by Channel: % Value Growth 2021-2026 Table 59 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2021-2026 Table 60 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026 Table 61 Forecast Sales in Grocery Retailers by Channel: Value 2021-2026 Table 62 Forecast Sales in Grocery Retailers by Channel: % Value Growth 2021-2026 Table 63 Forecast Grocery Retailers Outlets by Channel: Units 2021-2026 Table 64 Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2021-2026 Table 65 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space 2021-2026 Table 66 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026 Table 67 Forecast Sales in Non-Grocery Specialists by Channel: Value 2021-2026 Table 68 Forecast Sales in Non-Grocery Specialists by Channel: % Value Growth 2021-2026 Table 69 Forecast Non-Grocery Specialists Outlets by Channel: Units 2021-2026 Table 70 Forecast Non-Grocery Specialists Outlets by Channel: % Unit Growth 2021-2026

Table 71 Mixed Retailers Forecasts: Value Sales, Outlets and Selling Space 2021-2026 Table 72 Mixed Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026



Table 73 Forecast Sales in Mixed Retailers by Channel: Value 2021-2026 Table 74 Forecast Sales in Mixed Retailers by Channel: % Value Growth 2021-2026 Table 75 Forecast Mixed Retailers Outlets by Channel: Units 2021-2026 Table 76 Forecast Mixed Retailers Outlets by Channel: % Unit Growth 2021-2026 DISCLAIMER SOURCES Summary 2 Research Sources



I would like to order

Product name: Food and Drink E-Commerce in Germany Product link: <u>https://marketpublishers.com/r/FD6CB97639B1EN.html</u> Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/FD6CB97639B1EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970