

Financial Cards and Payments in Malaysia

https://marketpublishers.com/r/F065461418EEN.html Date: November 2023 Pages: 60 Price: US\$ 2,100.00 (Single User License) ID: F065461418EEN

Abstracts

Financial cards and payments in Malaysia in 2023 exhibited significant continuation with 2022 in terms of the direction of travel in the post-Coronavirus (COVID-19) period. The strong moves towards a cashless society in Malaysia, pushed by the government and private actors, such as retailers, and accelerated by the experience of the pandemic, continue to dictate many of the developments in the industry. This is highly visible in the growing use of cards over cash for payments in 2023. This is su...

Euromonitor International's Financial Cards and Payments in Malaysia report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Product coverage: Financial Cards in Circulation, Mobile Payments, Transactions.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Financial Cards and Payments market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Financial Cards and Payments in Malaysia **Euromonitor International** November 2023 List Of Contents And Tables FINANCIAL CARDS AND PAYMENTS IN MALAYSIA EXECUTIVE SUMMARY Financial cards and payments in 2023: The big picture key trends Malaysian government engages in proactive initiatives to speed the transition to a cashless society Competitive landscape What next for financial cards and payments? MARKET INDICATORS Table 1 Number of POS Terminals: Units 2018-2023 Table 2 Number of ATMs: Units 2018-2023 Table 3 Value Lost to Fraud 2018-2023 Table 4 Card Expenditure by Location 2023 Table 5 Financial Cards in Circulation by Type: % Number of Cards 2018-2023 Table 6 Domestic versus Foreign Spend 2023 MARKET DATA Table 7 Financial Cards by Category: Number of Cards in Circulation 2018-2023 Table 8 Financial Cards by Category: Number of Accounts 2018-2023 Table 9 Financial Cards Transactions by Category: Value 2018-2023 Table 10 Financial Cards by Category: Number of Transactions 2018-2023 Table 11 Consumer Payments by Category: Value 2018-2023 Table 12 Consumer Payments by Category: Number of Transactions 2018-2023 Table 13 M-Commerce by Category: Value 2018-2023 Table 14 M-Commerce by Category: % Value Growth 2018-2023 Table 15 Financial Cards: Number of Cards by Issuer 2018-2022 Table 16 Financial Cards: Number of Cards by Operator 2018-2022 Table 17 Financial Cards: Card Payment Transactions Value by Operator 2018-2022 Table 18 Financial Cards: Card Payment Transactions Value by Issuer 2018-2022 Table 19 Forecast Financial Cards by Category: Number of Cards in Circulation 2023-2028 Table 20 Forecast Financial Cards by Category: Number of Accounts 2023-2028 Table 21 Forecast Financial Cards Transactions by Category: Value 2023-2028



Table 23 Forecast Consumer Payments by Category: Value 2023-2028 Table 24 Forecast Consumer Payments by Category: Number of Transactions 2023-2028 Table 25 Forecast M-Commerce by Category: Value 2023-2028 Table 26 Forecast M-Commerce by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources DEBIT CARDS IN MALAYSIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Strong uptick in the use of debit cards as acceptance widens and the government promotes cashless payments

Convenience and time-saving benefits have a push-pull effect on debit cards Commercial debit cards see greater usage with the resumption of normal business activities

PROSPECTS AND OPPORTUNITIES

Debit card use set to surge with more terminals being installed to promote usage The government is set to continue to stimulate cashless payments and fight fraud Launch of multicurrency debit cards by leading banks in response to strong surge in cross-border travel

CATEGORY DATA

Table 27 Debit Cards: Number of Cards in Circulation 2018-2023 Table 28 Debit Cards Transactions 2018-2023 Table 29 Debit Cards in Circulation: % Growth 2018-2023 Table 30 Debit Cards Transactions: % Growth 2018-2023 Table 31 Debit Cards: Number of Cards by Issuer 2018-2022 Table 32 Debit Cards: Number of Cards by Operator 2018-2022 Table 33 Debit Cards Payment Transaction Value by Issuer 2018-2022 Table 34 Debit Cards Payment Transaction Value by Operator 2018-2022 Table 35 Forecast Debit Cards: Number of Cards in Circulation 2023-2028 Table 36 Forecast Debit Cards Transactions 2023-2028 Table 37 Forecast Debit Cards in Circulation: % Growth 2023-2028 Table 38 Forecast Debit Cards Transactions: % Growth 2023-2028 Key DATA FINDINGS



2023 DEVELOPMENTS

Consumer spending through credit cards grows in 2023 as the reopening of society sparks usage

New product innovation with travel-related benefits to meet rising travel needs Rising trend of virtual credit cards and mobile payments in conjunction with surging number of tech-savvy consumers PROSPECTS AND OPPORTUNITIES Positive outlook for personal and commercial credit cards Credit card players compete strongly with Buy Now Pay Later (BNPL) through the offer of more interest-free options Partnerships and personalised benefits and features to add dynamism to the credit card offer CATEGORY DATA Table 39 Credit Cards: Number of Cards in Circulation 2018-2023 Table 40 Credit Cards Transactions 2018-2023 Table 41 Credit Cards in Circulation: % Growth 2018-2023 Table 42 Credit Cards Transactions: % Growth 2018-2023 Table 43 Commercial Credit Cards: Number of Cards in Circulation 2018-2023 Table 44 Commercial Credit Cards Transactions 2018-2023 Table 45 Commercial Credit Cards in Circulation: % Growth 2018-2023 Table 46 Commercial Credit Cards Transactions: % Growth 2018-2023 Table 47 Personal Credit Cards: Number of Cards in Circulation 2018-2023 Table 48 Personal Credit Cards Transactions 2018-2023 Table 49 Personal Credit Cards in Circulation: % Growth 2018-2023 Table 50 Personal Credit Cards Transactions: % Growth 2018-2023 Table 51 Credit Cards: Number of Cards by Issuer 2018-2022 Table 52 Credit Cards: Number of Cards by Operator 2018-2022 Table 53 Credit Cards Payment Transaction Value by Issuer 2018-2022 Table 54 Credit Cards Payment Transaction Value by Operator 2018-2022 Table 55 Commercial Credit Cards: Number of Cards by Issuer 2018-2022

 Table 56 Commercial Credit Cards: Number of Cards by Operator 2018-2022

Table 57 Commercial Credit Cards Payment Transaction Value by Issuer 2018-2022

 Table 58 Commercial Credit Cards Payment Transaction Value by Operator 2018-2022

Table 59 Personal Credit Cards: Number of Cards by Issuer 2018-2022

Table 60 Personal Credit Cards: Number of Cards by Operator 2018-2022

 Table 61 Personal Credit Cards Payment Transaction Value by Issuer 2018-2022

Table 62 Personal Credit Cards Payment Transaction Value by Operator 2018-2022

Table 63 Forecast Credit Cards: Number of Cards in Circulation 2023-2028



Table 64 Forecast Credit Cards Transactions 2023-2028 Table 65 Forecast Credit Cards in Circulation: % Growth 2023-2028 Table 66 Forecast Credit Cards Transactions: % Growth 2023-2028 Table 67 Forecast Commercial Credit Cards: Number of Cards in Circulation 2023-2028 Table 68 Forecast Commercial Credit Cards Transactions 2023-2028 Table 69 Forecast Commercial Credit Cards in Circulation: % Growth 2023-2028 Table 70 Forecast Commercial Credit Cards Transactions: % Growth 2023-2028 Table 70 Forecast Commercial Credit Cards Transactions: % Growth 2023-2028 Table 71 Forecast Personal Credit Cards: Number of Cards in Circulation 2023-2028 Table 72 Forecast Personal Credit Cards Transactions 2023-2028 Table 73 Forecast Personal Credit Cards in Circulation: % Growth 2023-2028 Table 74 Forecast Personal Credit Cards Transactions: % Growth 2023-2028 CHARGE CARDS IN MALAYSIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Positive growth in the use of charge cards due to rebound in travel Charge card players remain very thin on the ground in Malaysia Buy Now Pay Later (BNPL) alternatives increase the pressure on charge cards PROSPECTS AND OPPORTUNITIES Charge cards is expected to remain a limited category in the forecast period Travel-related expenses are likely to account for the highest usage of personal and commercial charge cards Strong competition between credit cards and charge cards is expected to be a persistent trend in financial cards in Malaysia CATEGORY DATA Table 75 Charge Cards: Number of Cards in Circulation 2018-2023 Table 76 Charge Cards Transactions 2018-2023 Table 77 Charge Cards in Circulation: % Growth 2018-2023 Table 78 Charge Cards Transactions: % Growth 2018-2023 Table 79 Commercial Charge Cards: Number of Cards in Circulation 2018-2023 Table 80 Commercial Charge Cards Transactions 2018-2023 Table 81 Commercial Charge Cards in Circulation: % Growth 2018-2023 Table 82 Commercial Charge Cards Transactions: % Growth 2018-2023 Table 83 Personal Charge Cards: Number of Cards in Circulation 2018-2023 Table 84 Personal Charge Cards Transactions 2018-2023 Table 85 Personal Charge Cards in Circulation: % Growth 2018-2023 Table 86 Personal Charge Cards Transactions: % Growth 2018-2023

Table 87 Charge Cards: Number of Cards by Issuer 2018-2022



Table 88 Charge Cards: Number of Cards by Operator 2018-2022 Table 89 Charge Cards Payment Transaction Value by Issuer 2018-2022 Table 90 Charge Cards Payment Transaction Value by Operator 2018-2022 Table 91 Commercial Charge Cards: Number of Cards by Issuer 2018-2022 Table 92 Commercial Charge Cards: Number of Cards by Operator 2018-2022 Table 93 Commercial Charge Cards Payment Transaction Value by Issuer 2018-2022 Table 94 Commercial Charge Cards Payment Transaction Value by Operator 2018-2022 Table 95 Personal Charge Cards: Number of Cards by Issuer 2018-2022 Table 96 Personal Charge Cards: Number of Cards by Operator 2018-2022 Table 97 Personal Charge Cards Transaction Value by Issuer 2018-2022 Table 98 Personal Charge Cards Transaction Value by Operator 2018-2022 Table 99 Forecast Charge Cards: Number of Cards in Circulation 2023-2028 Table 100 Forecast Charge Cards Transactions 2023-2028 Table 101 Forecast Charge Cards in Circulation: % Growth 2023-2028 Table 102 Forecast Charge Cards Transactions: % Growth 2023-2028 Table 103 Forecast Commercial Charge Cards: Number of Cards in Circulation 2023-2028 Table 104 Forecast Commercial Charge Cards Transactions 2023-2028 Table 105 Forecast Commercial Charge Cards in Circulation: % Growth 2023-2028 Table 106 Forecast Commercial Charge Cards Transactions: % Growth 2023-2028 Table 107 Forecast Personal Charge Cards: Number of Cards in Circulation 2023-2028 Table 108 Forecast Personal Charge Cards Transactions 2023-2028 Table 109 Forecast Personal Charge Cards in Circulation: % Growth 2023-2028 Table 110 Forecast Personal Charge Cards Transactions: % Growth 2023-2028 PRE-PAID CARDS IN MALAYSIA **KEY DATA FINDINGS**

2023 DEVELOPMENTS

Open loop pre-paid cards gain traction fast through use for parking and motorway facilities but closed loop pre-paid cards face strong competition

The interest in pre-paid cards benefits strongly from the changing digital payment landscape

Partnership with Visa spurs Touch 'n Go

PROSPECTS AND OPPORTUNITIES

Additional payment methods for major tolls and motorways are set to change the landscape of pre-paid card payments

Stiff competition from mobile wallets amid a shifting payment landscape in Malaysia



Soaring number of pre-paid cards to cater to rising travel needs CATEGORY DATA Table 111 Pre-paid Cards: Number of Cards in Circulation 2018-2023 Table 112 Pre-paid Cards Transactions 2018-2023 Table 113 Pre-paid Cards in Circulation: % Growth 2018-2023 Table 114 Pre-paid Cards Transactions: % Growth 2018-2023 Table 115 Closed Loop Pre-paid Cards Transactions 2018-2023 Table 116 Closed Loop Pre-paid Cards Transactions: % Growth 2018-2023 Table 117 Open Loop Pre-paid Cards Transactions 2018-2023 Table 118 Open Loop Pre-paid Cards Transactions: % Growth 2018-2023 Table 119 Pre-paid Cards: Number of Cards by Issuer 2018-2022 Table 120 Pre-paid Cards: Number of Cards by Operator 2018-2022 Table 121 Pre-paid Cards Transaction Value by Issuer 2018-2022 Table 122 Pre-paid Cards Transaction Value by Operator 2018-2022 Table 123 Closed Loop Pre-paid Cards: Number of Cards by Issuer 2018-2022 Table 124 Closed Loop Pre-paid Cards: Number of Cards by Operator 2018-2022 Table 125 Closed Loop Pre-paid Cards Transaction Value by Issuer 2018-2022 Table 126 Closed Loop Pre-paid Cards Transaction Value by Operator 2018-2022 Table 127 Open Loop Pre-paid Cards: Number of Cards by Issuer 2018-2022 Table 128 Open Loop Pre-paid Cards: Number of Cards by Operator 2018-2022 Table 129 Open Loop Pre-paid Cards Transaction Value by Issuer 2018-2022 Table 130 Open Loop Pre-paid Cards Transaction Value by Operator 2018-2022 Table 131 Forecast Pre-paid Cards: Number of Cards in Circulation 2023-2028 Table 132 Forecast Pre-paid Cards Transactions 2023-2028 Table 133 Forecast Pre-paid Cards in Circulation: % Growth 2023-2028 Table 134 Forecast Pre-paid Cards Transactions: % Growth 2023-2028 Table 135 Forecast Closed Loop Pre-paid Cards Transactions 2023-2028 Table 136 Forecast Closed Loop Pre-paid Cards Transactions: % Growth 2023-2028 Table 137 Forecast Open Loop Pre-paid Cards Transactions 2023-2028 Table 138 Forecast Open Loop Pre-paid Cards Transactions: % Growth 2023-2028 STORE CARDS IN MALAYSIA

2023 DEVELOPMENTS



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