

Finance and Insurance in Japan

https://marketpublishers.com/r/FFB87405A68EN.html

Date: October 2019

Pages: 20

Price: US\$ 660.00 (Single User License)

ID: FFB87405A68EN

Abstracts

The reviewed industry stagnated in 2018, as domestic demand for financial services declined further due to an economic slowdown in Japan and demographic pressures. The country's central bank maintained its negative interest rate at 0.1% throughout the year, while local banks' lending rates slightly contracted, limiting the industry's revenues. Moreover, in 2018 Japan's real GDP growth more than halved, as it was affected by much weaker exports. In turn, the exports were held down by unfavourable...

Euromonitor International's Industrial reports provide a 360 degree view of an industry. The Industrial market report offers a comprehensive guide to the size and shape of the Finance and Insurance market at a national level. It provides the latest retail sales data, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts illustrate how the market is set to change.

Product coverage: Insurance and Pension Funding, Monetary Intermediation.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Finance and Insurance market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Headlines

Prospects

Industry Struggles Due To Ultra-low Interest Rates and Slowing Japanese Economy

Industry's Firms Expected To Diversify Their Business Operations

Japanese Insurers Face Wide Array of Risks

Competitive Landscape

Financial Institutions Reduce Staff and Branches To Drive Profits

Companies Invest in Technologies To Deal With Increasing Competition and Streamline Operations

Industry Overview

Chart 1 Turnover 2003-2023, LCU million

Chart 2 Value Added 2013-2018, LCU million

Chart 3 Profit and Profit Margin 2013-2018

Chart 4 Turnover and Growth by Category 2018, LCU million

Chart 5 Monetary Intermediation Turnover 2003-2023, LCU million

Chart 6 Insurance And Pension Funding Turnover 2003-2023, LCU million

Chart 7 Absolute Growth by Category, LCU million

Cost Structure

Chart 8 Cost Structure 2018, LCU million

Chart 9 B2B Costs and Growth 2018, LCU million

Trade

Chart 10 Imports, Exports and Trade Balance 2013-2018, LCU million

Chart 11 Exports 2013-2018, LCU million

Chart 12 Exports Share by Category 2013-2018, % of Total Exports

Chart 13 Imports 2013-2018, LCU million

Chart 14 Imports Share by Category 2013-2018, % of Total Imports

Market Structure

Chart 15 Market Structure by Category 2013-2018, LCU million

Chart 16 Market Share by Category 2013-2018, % of Total Market

Chart 17 Market Structure 2013-2018, LCU million

Buyers

Chart 18 Market Structure by Buyer 2018, LCU million

Chart 19 B2B Buyers and Growth 2018, LCU million

Firmographics

Chart 20 Employment Statistics and Productivity 2013-2018

Chart 21 Number of Companies by Company's Size 2013-2018

Chart 22 Firmographics Distribution by Turnover 2013-2018, % of total Turnover



Chart 23 Industry Concentration 2013-2018, % Share of Turnover

Chart 24 Top Companies' Shares 2018, % of Turnover

Chart 25 Top 5 Companies' Share Dynamics 2013-2018, % of Turnover

Chart 26 Turnover Performance by Company 2013-2018

Digital Business

Chart 27 Share of E-Commerce Activities 2018-2023, %

Chart 28 Number of Companies Receiving Orders Online 2013-2018

Chart 29 Number of Companies Placing Orders Online 2013-2018

Chart 30 Revenue from E-Commerce, 2013-2018, LCU million

Industry Context

Chart 31 Attractiveness Index in Selected Industries 2018

Chart 32 Industry vs GDP Performance 2003-2023, % y-o-y Growth

Chart 33 Finance and insurance vs Other Industries 2003-2023, LCU million

Chart 34 Industry Turnover by Region 2018, USD million

Chart 35 Finance and Insurance in Asia Pacific 2003-2023, USD million



I would like to order

Product name: Finance and Insurance in Japan

Product link: https://marketpublishers.com/r/FFB87405A68EN.html

Price: US\$ 660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/FFB87405A68EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970